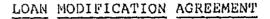
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THIS AGREEMENT, made and entered into as of the 16th of December, 1985, by and between BANK LEUMI LE-ISRAEL B.M., CHICAGO BRANCH ("Lender"), having an address of 100 North LaSalle Street, Chicago, Illinois 60602 and THE COSMOPOLITAN NATIONAL BANK OF CHICAGO ("Trustee"), not personally, but as Trustee under Trust Agreement dated December 1, 1980 and known as Trust No. 25715 ("Trust No. 25715").

RECITALS

- A. Lender is the holder of that certain promissory installment note ("Installment Note") dated December 17, 1980 executed by "Eastee in favor of Lender in the original principal amount of Three Hundred Thousand and No/100 Dollars \$300,000.00 bearing interest and maturing as set forth therein;
- B. The Installment Note is secured by that certain trust deed ("Trust Deed") dated December 17, 1980 and recorded December 23, 1980 in the Office of the Recorder of Deeds of Cook County, Illinois as Document No. 25716181 made by Trustee in favor of Chicago Title and Trust Company ("Chicago Title");
- C. The Installment Note is further secured by that certain collateral assignment of the entire beneficial interest in Trust No. 25715 ("Assignment of Ceneficial Interest ") dated December 19, 1980 in favor of Lender and accepted by the Trustee on January 22, 1981;
- D. The Installment Note is further secured by that certain assignment of rents ("Assignment of Rents") dated December 17, 1980 and recorded December 23, 1987 in the Office of the Recorder of Deeds of Cook County, Illinois as Document No. 25716182 made by Trustee in favor of London;
- E. The Installment Note, Trust Deed, Assignment of Beneficial Interest and Assignment of Rents are hersinafter sometimes referred to collectively as the "Loan Documents":
- F. The parties hereto desire by this Agreement to modify the Loan Documents to extend the maturity date, and to replace and renew the Installment Note with a Bank Leumi Secured Business Note.

This Agreement has been identified, together with the Note and Trust Deed referred to herein, under Chicago Title and Trust Company Identification NO.

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WITNESSETH:

NOW, THEREFORE, in consideration of Ten and No/100 (\$10.00) Dollars paid and for other good and valuable considerations, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

- 1. The maturity date set forth in the Loan Documents shall be extended to December 16, 1986.
- 2. The Installment Note as set forth above shall be replaced and renewed in its entirety by a Bank Leumi secured Business Note in the principal amount of \$245,000.00 (Two Hundred Forty Five Thousand and No/100) as of December 16, 1985 according to the terms thereof, bearing interest as set forth therein and maturing on Demand out in no event later than December 16, 1986.
- 3. Except as otherwise specifically set forth herein, the terms, agreements, covenants and conditions of the Loan Documents shall be and remain in furl force and effect.

The West 40.44 Feet of Lots 1 and 2 in block 1. in Newberry's addition to Chicago, a subdivision of the east 1/2 of the west 1/2 of the north east 1/4 of section 9, township 39 North, range 14 east of the third principal meridian, in Cook Courcy, Illinois.

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IN WITNESS WHEREOF, the parties have executed this Agreement.

	BANK LEUMI LE-ISRAEL, B.M., CHICAGO BRANCH
Attest Harbara A. Petersen Assistant Banking Officer & In House Counsel	Harvey A. Wecksler Vice President. Han provision restricting any liability 91 osmopolitan National Bank of Galego, id on the reverse size hared, is hersey
Tampa at ampa	d on the reverse side hereof, is nervel expensely and COSMOPOLITAN NATIONAL
C/A	BANK OF CHICAGO, as Trustee
	aforesaid and not personally,
Attest: Veraldine M. wilk Assistant Trust Officer	BY Vice President & Trust Officer
Am.	110 Vice Hesident & Hast Officer
Consented To:	
CHICAGO TITLE AND TRUST COMPANY	
BY: Joseph I Provided ITS; INSCHIPTIONS	
STATE OF ILLINOIS)	9
COUNTY OF COOK)	
I, Lunal Gerene (Clasel, a Novary Public in and
for the County and the State afo Harvey A. Wechsler and Barbara A	
me to be the Vice President and t	
In House Counsel, respectively,	
Chicago Branch, in whose name th	e above foregoing inscrument is
executed, appeared before me this	s day in person and acknowledged
that they signed and delivered th	
and voluntary act and as the free for the uses and purposes therein	
Given under my hand and not December, 1985.	Achual Gerene Chapee Notary Public
	Behard Harner Olope
	Notary Public
	HUSINAY AUDALU

My Commission Expires Oct, 11; 1988

Commission Expires:

Executed and delivered by The Cosmopolitan National Bank of Chicago, not its individual capacity, but solely in the capacity herein described, for the purpose of bliding the first all of the uncertainty and it is expressly underly and agreements after a process of bliding the first all of the uncertainty and agreements after a process of bliding that each and as personal undertakings and agreements notwithstanding, that each and not as personal undertakings are made and intensed not as personal undertakings are made and intensed not as personal undertaking are personal finally or personal finally or personal finally or personal including the Trustee, or for the purpose of binding the Chicago, and no personal liability or personal finally as such Trustee, and no personal finally or entered upon it as such Trustee, and no personal finally or entered upon it as such Trustee, and no personal finally as assumed by, or shall at any time be asserted or entered against sponsibility is assumed by, or shall at any time be asserted or entered against sponsibility is assumed by, or shall at any time be asserted or entered against sponsibility is assumed by, or shall at any time be asserted or entered or agree conferred upon it as such Trustee on account hereof or or account of any, undertaking or agree conferred upon it as such Trustee on account hereof or or account of any undertaking or agree.

My Conumission Engines Oct. 11, 1936

85336656

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Harriet Denisewicz , a Notary Public in and for the County and the State aforesaid, DO HEREBY CERTIFY that Corinne Bek and Geraldine M. Wilk Officer personally knowners to be the Vice President & Trust/and Assistant Trust / , respectively, of The Cosmopolitan National Bank of Chicago, in whose name, as Trustee, the above foregoing instrument is executed, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their free and voluntary act and as the free and voluntary act of said bank, as Trustee aforesaid, for the uses and purposes therein set forth, and the said Assistant Trust/ then and there acknowledged that one, as custodian of the corporate seal of said bank did affix the said corporate seal to said instrument as this her free and voluntary act and as the free and voluntary act of said bank, as Trustee aforesaid, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 23rd day of December, 1985.

Notary Public

John Office

Commission Expires: October 9th, 1987

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