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EXHIBIT B

LOAN DOCUMENTS

The term "Loan Documents," as used in this Mortgage, means the following documents and any other documents previously, now, or hereafter given to evidence, secure, or govern the disbursement of the indebtedness secured by this Mortgage, including any and all extensions, renewals, amendments, modifications, and supplements thereof or thereto:

1. The Note;
2. The following security documents:
 - (a) this Mortgage;
 - (b) an Assignment of Rents of even date herewith, executed by Borrower and Beneficiary, assigning to Lender all of the rents, issues, deposits, profits, and awards of, and all leases and other agreements in connection with, the Premises;
 - (c) a Security Agreement of even date herewith, executed by Borrower, Beneficiary, and Lender, pertaining to certain personal property located on or used in connection with the Premises;
 - (d) certain Uniform Commercial Code Financing Statements, executed by Borrower and Beneficiary, pertaining to the personal property described in the aforesaid Security Agreement;
 - (e) an Assignment of Beneficial Interest of even date herewith, executed by Beneficiary, assigning to Lender all of Beneficiary's right, title, and interest in, to, and under the Trust Agreement described in the first grammatical paragraph of this Mortgage;
 - (f) a Guaranty of Repayment of even date herewith, executed by one or more guarantors having a financial interest in Borrower and Beneficiary, guaranteeing payment of the indebtedness secured hereby.

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AGREEMENT 2 1 86 506 213

COOK COUNTY, ILLINOIS
FILED FOR RECORD
October 23, 1986

1986 OCT 29 PM 1:11

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Pioneer Bank & Trust Co.
4000 W. North Ave.
Chicago, IL. 60629

RE: 1822 W. Kinzie
Chicago, IL

12.00

TO WHOM IT MAY CONCERN:

The undersigned, as Secretary and General Counsel for Bell Chemical Company, a Delaware corporation, Lessee of the above premises under a lease dated April 15 1974 with a term from April 1, 1974 to April 30, 1994, do hereby acknowledge and agree that whatever interest Bell Chemical Company has in said lease and said leased premises is subordinate to the Mortgage on said premises dated September 10, 1986, from LaSalle National Bank as Trustee under Trust No. 10-20542-08 dated April 11, 1974 (James J. Curtis, beneficiary) to Pioneer Bank and Trust Company.

Steven B. Randall
STEVEN B. RANDALL, as said
Secretary and General Counsel

Subscribed and sworn to
before me this 23rd day of October, 1986

Fill C. Hibbe

Notary Public

My Commission expires: 2/19/89

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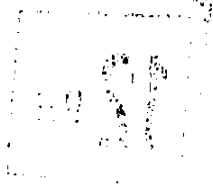
This document should be returned after recording to: Br 333-2-132

ARNOLD S. GRABER, Esq.
KATTEN, MUCHIN, ZAVIS, PEARL, GREENBERGER & GALLER
525 W. MONROE ST.
SUITE 1600
CHICAGO, IL 60606-3693

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10/10/10

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EXHIBIT A

LEGAL DESCRIPTION

Lots 19 and 20; Lots 36 to 49 inclusive; and that part of vacated Smart Street lying East of and adjoining Lots 43 to 49 and West of and adjoining Lots 36 to 42; Lots 55 and 56; the East half of the vacated North and South alley lying West of and adjoining Lots 43 to 49; and that part of the West half of said alley lying East of and adjoining Lots 55 and 56 in Greenbaum's Resubdivision of Block 30 in Canal Trustee's Subdivision of Section 7, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

1822 W. Kinzie, Chicago, IL 60622

Permanent Tax ID. No's

17-07-237-009 LOT 11

17-07-237-010 11 20

17-07-237-017 11 56

17-07-237-018 11 55

17-07-237-030 LOTS 43 TO 49 11

17-07-237-031 11 36 TO 42 11 K

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