#### NON-DISTURBANCE, ATTORNMENT AND SUBORDINATION AGREEMENT

This Agreement is made this day of Jane, 1986, by and between American National Bank and Trust Company of Chicago, not personally but solely as Trustee under a Trust Agreement dated December 17, 1984 and known as Trust Number 63140 (the "Landlord"), Buddy Bear Management, Inc., an Illinois corporation (the "Tenant"), and LaSalle National Bank and Lloyd's Bank PLC, formerly known as Lloyd's Bank International, Limited (collectively the "Mortgagees").

#### WITNESSETH:

WHEREAS, the Mortgagees are co-mortgagees under that certain Mortgage and Security Agreement dated December 1, 1985 made by Landlord and recorded in the Office of the Recorder of Deeds of Cook County, Illinois on December 31, 1985 as document number 85345496, rerecorded on February 14, 1986 as document number 86065972 and registered in the Office of the Registrar of Titles on February 14, 1986 as document number LR3496307 (the "Mortgage") covering the real estate described as Exhibit A attached hereto (the "Real Estate"); and

WHEREAS, pursuant to that Lease dated as of January 14, 1986, Landlord did lease to Tenant a portion of the Real Estate (the "Leased Premises"); and

WHEREAS, the parties desire, for their mutual advantage, to enter into this Non-Disturbance, Attornment and Subordination Agreement.

NOW, THEREFORE, in and for consideration of the mutual covenants set forth below, and for other variable considerations the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

- 1. The Lease is subordinate to the Mortgage and nothing herein shall be construed as a subordination of the Mortgage to the Lease.
- 2. So long as Tenant is not in default in the payment of rent or additional rent or in the performance of any of the terms or covenants of the Lease, Tenant's possession of the Leased Premises shall not be disturbed by Mortgagees. In the event the Mortgage is foreclosed for any reason and the Mortgagees succeed to the interest of the landlord under the Lease, then, so long as Tenant is not in default under the Lease, the Mortgagees shall honor all of the terms of the Lease, provided, however, that in no event shall Mortgagees be liable for any act or omission of any prior landlord, be subject to offsets or defenses which the Tenant might have against any prior landlord, or be bound by any pre-paid Minimum Rent, Percentage Rent or other rent which the Tenant might have paid to any prior landlord.
- 3. In the event the Mortgage is foreclosed for any reason and Mortgagees succeed to the interest of the landlord under the Lease, Tenant shall be bound to the Mortgagees under all of the terms of the Lease for the balance of the term thereof remaining, with the same force and effect as if the Mortgagees were the landlord under the Lease, and Tenant hereby attorns to the Mortgagees as its landlord, such attornment to be effective and self-operative, without the execution of any further instruments on the part of either of the parties hereto, immediately upon the Mortgagees succeeding to the interest of the landlord under the Lease. The respective rights and obligations of the Tenant and the Mortgagees upon such attornment shall to the extent of the then remaining balance of

the term of the Lease be the same as now set forth therein, it being the intention of the parties hereto for this purpose to incorporate the Lease in this Agreement by reference with the same force and effect as if set forth at length herein.

- 4. Tenant will notify the Mortgagees of any default of Landlord which would entitle Tenant to cancel the Lease or abate the rent payable thereunder, and agrees that notwithstanding any provision of the Lease no notice of cancellation thereof shall be effective unless the Mortgagees have received the notice aforesaid and have failed within 30 days of the date thereof to cure or if the default cannot be cured within 30 days have failed to commence and to diligently prosecute the cure of Landlord's default which gave rise to such right of cancellation.
- 5. Tenant shall not during the term of the Lease, as extended, mortgage its leasehold without prior written permission of the Mortgagees.
- 6. No amendment of the Lease shall be effective as against the Mortgages without the prior written consent of the Mortgagees.
- 7. This Agreement may be assigned, in whole or in part, by the Mortgages without the consent of the Tenant, but may be assigned by the Tenant only to such successors or assigns as are expressly permitted and authorized under the Lease, and it shall inure to the benefit of and shall be binding upon those successors and assigns of the Tenant and the Mortgagees.
- 8. This agreement will cease to be effective when the Lease, with its extensions, is (erminated.
- '9. It is expressly understood and agreed by and between the parties hereto, anything berein to the contrary notwithstanding, that each and all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of American National Bank and Trust Company of Chicago, as Trustee as aforesaid (the "Trustee") while in form purporting to be the warranties, indemnities, representations, covenants, undertakings and agreements of said Trustee are nevertheless each and every one of them, made and intended not as parsonal warranties, indemnities, representations, covenants, undertakings and agreements by the Trustee or for the purpose or with the intention of binding said Trustee personally but are made and intended for the purpose of binding only that portion of the trust property specifically described herein, and this instrument is executed and delivered by said Trustee not in its own right, but solely in the exercise of the powers conferred upon it as such Trustee; and that no personal liability or personal responsibility is assumed by nor shall an any time be asserted or enforceable against American National Bank and Trust Company of Chicago on account of this instrument or on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the said Trustee in this instrument contained, either expressed or implied, all such personal liability, if any, being expressly waived and released.

IN WITNESS WHEREOF, the parties have signed this agreement on the date first above mentioned.

BANDIOND.	TRUST COMPANY OF CHICAGO, not personally but solely as Trustee under Trust Agreement dated December 17, 1984 and known as Trust Number 68140
Ву:	
Its:	Alice business

TANDIODD . AMEDICAN NATIONAL BANK AND

ATTEST:

Its: Secretary WARLAND P.

TENANT:

BUDDY BEAR MANAGEMENT, INC., an Illinois Corporation ATTEST: MORTGAGEES: LASALLE NATIONAL BANK, as Trustee ATTEST: Secretary A 3/ LLDYD'S BANK PLC, formerly known as Lloyd's beni: International, Limited ATTEST: Its: Secretary This instrument was prepared by: Sharon A. Streich Lord, Bissell & Brook 115 S. LaSalle Street

Chicago, IL 60603

STATE OF ILLINOIS )	) SS
COUNTY OF COOK	
Assistant Secretary same persons whose mas such Assistant Virespectively, appear that they signed and free and voluntary a said Bank, for the usaid Assistant Secrethat he as Chatodian affix said Comprate his own free and vol	a Notary Public aty, in the State aforesaid, DO HEREBY CERTIFY Assistant Vice President BANK, and SANKER thereof, personally known to me to be the names are subscribed to the foregoing instrument are President and Assistant Secretary and before me this day in person and acknowledged delivered said instrument as their own act, and as the free and voluntary act of asses and purposes therein set forth; and actary did also then and there acknowledged of the corporate seal of said Bank did a seal of said Bank to said instrument as a untary act, and as the free and voluntary the uses and purposes therein set forth.
of September m	hand and Notarial Seal this 16th day 1986.  Notary Public
STATE OF ILLINOIS ) COUNTY OF COOK )	ss
County and State aform.  H.W. Redding  the Vice  personally known to of LLOYD'S BANK PLC, persons whose names appeared before me that as such Vice they sign caused the banking sas their free and vo	personally known to me to be  President and JoEllen Bender  me to be the Vice President  and personally known to me to be the same are subscribed to the foregoing instrument, this day in person and severally acknowledged President and Vice President  ed and delivered the said instrument and eal of said bank to be affixed thereto, luntary act, and as the free and voluntary bank, for the uses and purposes therein
Given under my hand	Milde S. Milla
	Notary Public My Commission Expires: /- 7-88

STATE OF ILLINOIS )	
COUNTY OF COOK )	
I, the undersigned, a Notary P	ublic, in and for the
County and State aforesaid, DO HEREBY	CERTIFY, that ly known to me to be the
President and	
personally known to me to be the of BUDDY BEAR MANAGEMENT, INC., and p	Secretary
to be the same persons whose names ar	e subscribed to the foregoing
instrument, appeared before me this dacknowledged that as such	ay in person and severally  President and
acknowledged that as such Secretary, they s	igned and delivered the
said instrument and caused the corpor to be actived thereto, as their free	ate seal of said corporation and voluntary act. and
as the free and voluntary act and dee	d of said corporation,
for the uses and purposes therein set	forth.
	Abia dan at
Given under my hand and official seal , 1986.	, this day or
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Notar My Co	y Public mmission Expires:
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STATE OF ILLINOIS ) COUNTY OF COOK )  I, the undersigned, a Notary P	
STATE OF ILLINOIS ) ) SS	<b>'</b> A
COUNTY OF COOK )	7%
	<b>4</b>
I, the undersigned, a Notary P	ublic in and for the County
and State aforesaid DO HEREBY CERTIF	Preside t and Assistant
Secretary of the AMERICAN NATIONAL BA CHICAGO, A National Banking Associati	
known to me to be the same persons wh	ose names are subscribed
to the foregoing instrument as such	v respectively, appeared
before me this day in person and acknowledge	owledged that they signed
and delivered the said instrument as act and as the free and voluntary act	
Association for the uses and purposes	therein set forth; and
the said Assistant Secretary then and	there acknowledged that
said Assistant Secretary as custodian of said National Banking Association	
of said National Banking Association	to be affixed to said
instrument as said Assistant Secretar	
act and as the free and voluntary act Association for the uses and purposes	
Given under my hand and Notary Seal,	f.
S' PT 16 1086	The control of the control
Date:	Notary Public
	74444
	"OFFICIAL SEAL" Gwen L. Shenerd
	Notary Public, State of Illinois My Commission Expires 4/8/89

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#### EXHIBIT A

#### PARCEL 1:

That part of the East 1/2 of the Southwest 1/4 of Section 29, Township 38 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois, described as follows:

Beginning at a point on the West line of the East 33 feet of the Southwest 1/4 of Section 29 Township 38 North, Range 14 East of the Third Principal Meridian said point being 7.00 feet South of the South line of the Morth 1/4 of the East 1/2 of the Southwest 1/4 of said Section 29, thence South along the West 2/2 of the East 33 feet of said Southwest 1/4 of Section 29, (said line also sting the West line of Racine Avenue) to the South line of the North 25 feet of Lot 2 in William Redda's Subdivision of Block 25 (except the West, 125.00 feet) in Jone's Subdivision of the West 1/2 of said Section 29, (except certain tracks donveyed) according to the plat of said William Redda & Subdivision registered as Document No. 343920, said point being 226.70 feet North of the North line of 77th Street; thence West along the South line of the North 25 feet of Lot 2, aforesaid to the West line of said Lot 2; thence North along the west line of Lot 2, the West line of Lot 1, in said subdivision of Block 25, aforesaid, and said West line of Lot 1 extended North to the South line of the Morth 15 chains of said Southwest 1/4 of Section 25 thomas West along the South line of the North 15 chains of said Southwest 2/4 of Section 29, a distance of 397.06 feet more or less to the East line of the West 663.39 feet of the East 1/2 of the Southwest 1/4 of said Section 29, thence North along said East line of the West 663.39 feet of the Ers; 1/2 of the Southwest 1/4 of said Section 29, a distance of 334.80 feet wate or less to the South line of West 76th Street as opened by condemnation per Document No. 12300011; thence East along said South line of West 76th Street to a point on said line, being 14.72 feet West of the West line of the East 33 feet of the Southwest 1/4 of said Section 29, thence Southeacterly along a diagonal line to the point of beginning.

#### PARCEL 2:

Lots Thirty One (31, Thirty Two (32), Thirty Three (33) Thirty Four (34), Thirty Five (35), Thirty Six (36), Thirty Seven (37), Thirty Eight (38), Thirty Nine (39), Forty (40), Forty One (41), Forty Two (42), Earth Three (43), and Forty Four (44) in Block Nine (9) in Auburn on the Hill First Addition being Hart's Subdivision of Blocks Nine (9), Ten (10) and Teachty Two (22) in the subdivision of the Southeast 1/4 of Section 29, Township 38 North, Range 14, East of the Third Principal Meridian (except the North 99 feet) in Cook County, Illinois.

Address: 7601-33 and 7600 and 7638 S. Racine, Chicago, IL

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Int Clark's Office

###### SHAMI SHOA LEVEDOA ELIGO COOK. COUNTY RECORDER

DEPT-61. MEGGNUS 140

MAIL TO

MARDER, BECKER+BAIZER 40 SKOKIE BOULEVARD NORTHBROOK, ILL 60062