UNOFFICION PY LOAN NO. 2122-C

This document prepared by after recording return to:

BOX 333-C3 -DI

Joel S. Kasanov, Esq. Focus Real Estate Finance Co. 200 W. Madison St., Ste. 3000 Chicago, Illinois 60606

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Assignment of Loan Documents

This Assignment of Loan Documents ("The Agreement") is made and entered into effective as of the 22nd day of January , 1986-by Focus Real Estate Finance Co., a Delaware corporation ("Focus"), in favor of Country Life Insurance Company, an Illinois corporation ("Country Life").

WHEREAS, Focus has heretofore made a first mortgage loan (the "Focus Loan") in the original principal amount of \$1,200,000.00 secured by a first mortgage on the premises described on Exhibit A attached hereto.

WHEREAL in connection with the Focus Loan, AMALGAMATED TRUST AND SAVINGS BANK ("AMALGAMATED"), not personally but as Trustee under Trust Agreement (ated June 26, 1985 and known as Trust No. 5073 has executed and delivered to Focus the following documents and materials:

- 1.) Promissory Note from Amalgamated in favor of Focus dated October 4, 1985 in the original principal amount of \$1,200,000.00;
- 2.) Mortgage, Security Agreement and Financing Statement from Amalgamated in favor of Focus dated October 4, 1985 and recorded with the Cock County, Illinois Recorder as document # 2603/8910;
- 3.) Assignment of Rents and leases from Amalgamated in favor of Focus dated October 4, 1985 and recorded with the Cook County, Illinois Recorder as document #8603/892;
- 4.) Mortgage Title Insurance Policy No. 69-96-867 (the "Title Policy"), issued by Chicago Title Insurance Company (the title insurer).

All of the foregoing documents and any and all other documents evidencing and securing the Focus Loan shall hereinafter be referred to as the "Transferrable Documents".

NOW, THEREFORE, in consideration of \$1,200,000 00 in hand paid to Focus by Country Life at the time of the execution hereof, the receipt whereof is hereby acknowledged, Focus has granded, bargained, sold, signed, transferred and set over and by these presence does hereby grant, bargain, sell, sign, transfer and set over unto Country Life and its successors and assigns the Transferrable Documents and all rights, powers and privileges conferred thereunder, to have and to hold all and singular the indebtedness, documents, and other property and rights hereby granted and assigned unto Country Life and its successors and assigns forever, without warranty and without recourse to Focus.

To further evidence the Assignment herein made, the Promissory Note has been endorsed without recourse to Country Life.

In connection with this Assignment, Focus hereby represents to Country Life as follows:

- The outstanding principal balance of the loan as of this date is \$1,200,000.00;
- 2.) All interest and expenses, fees or charges due and payable by the borrower under the Promissory Note and under the Transferrable Documents to and including the date hereof

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has been paid in full by said borrower and to the best knowledge of Focus, no default exists under the Transferrable Documents;

3.) Focus is the sole holder of the Transferrable Documents, no other party has any interest therein and Focus has the full right and authority to transfer the Transferrable Documents to Country Life.

IN WITNESS WHEREOF, Focus has caused this Assignment to be executed under seal as of the date first above written.

Focus Real Estate Finance Co.

By: Muset & Greenberg Its: EXEC-VICE PRES

ATTEST:

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Its:

COOK COUNTY, ILLINGIS
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STATE OF ILLINOIS)
COUNTY OF COOK)
I, Mary Un Notary Public in and for said County, in the
State aforeskid, DO HEREBY CERTIFY that STUARTL. GREENBER Sand
TOEL B. WASANOV, personally known to me to be the legic
President and Assistant Secretary of Now, Went Contact June Co., a We Corporation, and personally known to me to be the
same persons whose names are subscribed to the foregoing instrument,
appered before me this day in person and severally acknowledged that as
such President and Assistant Secretary of, said Corporation, they
signed and delivered the said instrument as President and Assistant
Secretary of said Corporation, and caused the corporate seal of said
Corporation to be affixed thereto, pursuant to authority given by the
Board of Directors of said Corporation, as their free and voluntary act,
and as the free and voluntary act and deed of said Corporation, for the
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EXHIBIT A

LEGAL DESCRIPTION

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Commonly knows as S.E. Cor. Elmhurst Rd. & Camp McDonal 1 Rd., Prospect Heights, IL

Real Estate Index No. 03-27-200-004

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