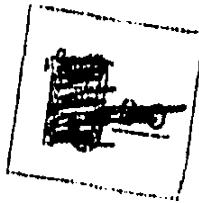


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SECOND AMENDMENT TO MORTGAGE

WHEREAS, LaSalle National Bank, not personally but as Trustee under Trust Agreement dated December 1, 1981 and known as Trust No. 104448 (Mortgagor) has executed and delivered to The First National Bank of Chicago, a national banking association (Mortgagee), a Mortgage and Assignment of Leases and Rents dated December 10, 1981 /26083118 and recorded as Document No. 26093318 in the Office of the Recorder of Deeds of Cook County, Illinois, and Amendment to Mortgage dated June 30, 1984 and recorded as Document No. 27284982 in the Office of the Recorder of Deeds of Cook County, Illinois, encumbering the real estate described on Exhibit "A" attached hereto and made a part hereof (together, the Mortgage);

WHEREAS, except as otherwise expressly provided herein, words defined in the Mortgage shall have the same meanings in this Second Amendment to Mortgage.

WHEREAS, Mortgagor and Mortgagee desire to amend the Mortgage as hereinafter set forth, but not otherwise.

NOW, THEREFORE, in consideration of the premises and the mutual covenants hereinafter contained, it is hereby agreed that the Mortgage shall be amended as follows:

1. Each and every reference in the Mortgage to the "Note" shall mean the Note as amended as of (i) June 30, 1983 to extend the maturity date thereof; (ii) June 30, 1984, among other things, to further extend the maturity date thereof and to increase the interest rate provided therein; (iii) July 15, 1985 to further extend the maturity date thereof; and (iv) October 1, 1985 to further extend the maturity date thereof and to further increase the interest rate provided therein, and any renewals, extensions or modifications thereof.

2. Each every reference in the Mortgage to the "Indebtedness" shall include principal and all interest thereon as set forth in the Note, as amended.

3. Except as specifically modified herein, the Mortgage remains in full force and effect.

4. This Amendment is being executed in connection with a Fourth Modification Agreement dated as of October 1, 1985 among the undersigned and various other parties.

This Amendment is executed by LaSalle National Bank, not personally but as Trustee under Trust No. 104448 in the exercise of the power and authority conferred upon and vested in it as such Trustee (and said Trustee hereby warrants that it possesses full power and authority to execute this Second Amendment) and it is expressly understood and agreed that nothing contained herein or in the Note, or in any other instrument given to evidence the indebtedness secured by the Mortgage shall be construed as creating any liability on the part

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THIS DOCUMENT IS BEING RE-RECORDED TO CORRECT MORTGAGE DOCUMENT NUMBER

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WHEREAS, LASSALLE NATIONAL BANK, NOTE PERSONALLY but AS TRUSTEE under TRUST AGREEMENT dated DECEMBER 1, 1981 AND KNOWN AS TRUST NO. 10448 (MORTGAGOR) has executed and delivered to THE FIRST NATIONAL BANK OF CHICAGO, A NATIONAL BANKING ASSOCIATION (MORTGAGEE), A BANK NOTE recorded as Document No. 26083118 Mortgagor and Assignee of Leases and Rents dated December 10, 1981 26083118 and recorded as Document No. 26093318 in the Office of Cook County, Illinois, and Amendment to Mortgagor dated June 30, 1984 and recorded as Document No. 27284982 in the Office of Cook County, Illinois, and Amendment to Mortgagor dated June 30, 1984 and recorded as Document No. 27284982 in the same manner as the original Mortgagor, have the same meanings in this Second Amendment as hereinbefore expressed.

WHEREAS, except as otherwise expressly provided herein, words contained in the Mortgage Agreement have the same meanings in this Second Amendment to the Mortgage as follows:

NOW, THEREFORE, in consideration of the premises and the mutual covenants hereinabove contained, it is hereby agreed that the Mortgage shall be amended as follows:

1. Each and every reference in the Mortgage to the "Note" shall mean the Note as amended as of (i) June 30, 1983 to extend the maturity date thereof; (ii) June 30, 1984, among other things, to mature further extend the maturity date thereof; and to increase the interest rate provided therein; and any renewal, extension or modification of the note.

2. Each every reference in the Mortgage to the "Indebtedness" shall include principal and all interest thereon as set forth in the Note, as amended.

3. Except as specifically modified herein, the Mortgage remains in full force and effect.

4. This Amendment is being executed in connection with a Fourteenth Modification Agreement dated as of October 1, 1985 among the parties to the Mortgage and various other parties.

Under Article 1 of the Note, as amended, any liability on the part of the Mortgagor shall be construed as creating any liability on the part of any other instrument given to evidence holding contained herein or in the Note, or under Article 14 of the Note, as amended, any liability on the part of the Mortgagor shall be construed as creating any liability on the part of any other instrument given to evidence holding contained herein or in the Note, or under Article 14 of the Note, as amended, any liability on the part of the Mortgagor shall be construed as creating any liability on the part of any other instrument given to evidence holding contained herein or in the Note, as amended.

IN WITNESS WHEREOF, the parties hereto, have signed this instrument this 26th day of October, 1985.

SECOND AMENDMENT TO MORTGAGE

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LASALLE NATIONAL BANK, not
per sona lly, but as trustee as
at or eba d
By : _____
ITS: _____
ASSISTANT VICE PRESIDENT

IN WITNESS WHEREOF, this Second Amendment to Mortgagage has been executed as of this last day of October, 1985.

of nulla furtum a poeciloumally to pay the Note or any intageant that may occur in a chreion, or any undebadable accoultung hactoundar, or to peallow any covenant, either express or implied, heretan contatined, all such liability, it any, beting hereby expressly wated by the Mortgagor heretunder, the legal owner of holdres of the Note, and by every person now or hereafter clalating any right or securitry hereunder; and that so far as said trustee personally is concerned, the legal holdres of the Note and the owner of any interest or owneas of any undebatedness accouting hereunder shall look solely to the mortgaged property for the payment thereof, by the entocement of the leten created in the mortgagor and in the Note provided or by action to enforece che personal liability of any guarantor or addittional maker of the Note.

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GIVEN under my hand and seal this 33 day of October 1985.

I, JAMES A. CLARK, a Notary Public in and for said County, in the State of Oregon, do hereby certify that National Bank, and HILIA STJLMM, Assistant Vice President of LASALLE National Bank, and HILIA STJLMM, Wolter, Assistant Vice President Secretery of LASALLE National Bank, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Assistant Vice President and Assistant Secretary, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their free and voluntary act of said Bank, for the uses and purposes herein set forth, and caused the corporate seal of said Bank to be affixed thereto as their own free and voluntary act and as the free and voluntary act of said Bank, for the uses and purposes herein set forth.

STATE OF ILLINOIS
)
)
COUNTY OF COOK
)
S.B.

GIVEN under my hand and seal this 23rd day of December 1985.

I, Jacobelline A. Thomas, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Jerome J. Robinson, Vice President of the First National Bank of Chicago, and John Shultz, Officer of said Bank, personsalty known to me to be the same persons whose names are subscribed to the instrument as such Vice President and Officer, respectively, foregoing before me this day in person and acknowledged that they signed and delivered the said instrument as the corporate seal of said Bank, for the purpose of creating a separate and voluntary act of said Bank, for the uses and purposes herein set forth, and caused the corporate seal of said Bank to be affixed thereto as their own free and voluntary act and as the free and voluntary act of said Bank, for the uses and purposes herein set forth, and to be effective and for all other purposes.

STATE OF ILLINOIS
COUNTY OF COOK

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ALL OF BLOCK 46 IN KINZIE'S ADDITION TO CHICAGO IN THE NORTH 1/2 OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PARINCIPAL MERIDIAN, INCLUDING THE NORTH AND SOUTH 14 FOOT FORMER PUBLIC ALLEY, NOW VACATED, RUNNING THROUGH THE CENTER OF SAID BLOCK (EXCEPT THE EAST 75 FEET OF SAID BLOCK 46 CONDEMNED FOR WIDENING OF MICHIGAN BOULEVARD) IN COOK COUNTY, ILLINOIS.

EXHIBIT "V"

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