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FULL AND FINAL RELEASE DEED

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KNOW ALL MEN BY THESE PRESENTS that Continental Illinois National Bank and Trust Company of Chicago ("CINB"), a national banking association, with its principal place of business in Chicago, Illinois, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt whereof is hereby acknowledged, does hereby REMISE, CONVEY, RELEASE AND QUITCLAIM unto American National Bank and Trust Company of Chicago, as Trustee ("Trust") under a Trust Agreement, dated December 3, 1979, and known as Trust No. 48338, and unto its successors and assigns; Conservatory Associates, an Illinois limited partnership, and unto its successors, heirs and assigns; and Conservatory, Inc., an Illinois corporation, and unto its successors, heirs and assigns all right, title, interest, claim or demand whatsoever it may have acquired in, through or by those certain documents described as follows:

1. Real Estate Mortgage and Security Agreement executed by Trust in favor of CINB, dated December 19, 1979, recorded in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 25290295 and securing a Note in the sum of \$8,500,000;
2. Assignment of Leases and Rents executed by Trust in favor of CINB, dated December 19, 1979, and recorded in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 25290296;
3. First Amendment to Note, Real Estate Mortgage and Security Agreement, and Assignment of Leases and Rents, executed by Trust in favor of CINB, dated June 16, 1981, and recorded in the Office of the Recorder of Deeds of Cook County, Illinois as Document Number 25953182;
4. Third Amendment to Acquisition and Construction Loan Agreement, Second Amendment to Note, Real Estate Mortgage and Security Agreement, Assignment of Leases and Rents, and First Amendment to Security Agreement executed by Trust and Conservatory Associates in favor of CINB, dated January 19, 1982, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 26121445;

This Instrument prepared by and should be returned to:

David J. Contis
Rosenberg & Associates, P.C.
Two North Riverside Plaza
Suite 600
Chicago, Illinois 60606



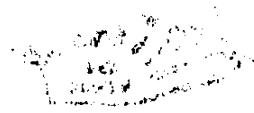
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5. Fourth Amendment to Acquisition and Construction Loan Agreement, Third Amendment to Note, Real Estate Mortgage and Security Agreement, and Assignment of Leases and Rents, Second Amendment to Security Agreement, and First Amendment to Warehousing Security Agreement executed by Trust and Conservatory Associates in favor of CINB, dated March 5, 1982, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 26167981;
6. Fifth Amendment to Acquisition and Construction Loan Agreement, Fourth Amendment to Note, Real Estate Mortgage and Security Agreement, and Assignment of Leases and Rents, and First Amendment to Mortgage Loan Warehousing Agreement, executed by Trust and Conservatory Associates in favor of CINB, dated December 30, 1982, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 26455475;
7. Sixth Amendment to Acquisition and Construction Loan Agreement, Fifth Amendment to Note, Real Estate Mortgage and Security Agreement and Assignment of Leases and Rents, and Third Amendment to Warehousing Agreement executed by Trust and Conservatory Associates in favor of CINB, dated December 21, 1983, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 26917304;
8. Seventh Amendment to Acquisition and Construction Loan Agreement, and Sixth Amendment to Note, Real Estate Mortgage and Security Agreement, and Assignment of Leases and Rents executed by Trust and Conservatory Associates in favor of CINB, dated September 28, 1984, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 27345721;
9. Collateral Assignment of Sales Contracts executed by Trust and Conservatory Associates in favor of CINB, dated August 17, 1981, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 25970653;
10. First Amendment to Collateral Assignment of Sales Contracts executed by Trust and Conservatory Associates in favor of CINB, dated June 19, 1981, and recorded in the Office of the Recorder of Deeds, Cook County, Illinois as Document Number 25970654;

(The documents described in numbers 1 through 10 above are hereinafter collectively referred to as the "Security Documents").

to a portion of the premises described, situated in the County of Cook and State of Illinois, as follows, to wit:

Units 4S, 4N, 5N, 6S, and 27 in The Conservatory, A Condominium as delineated on a Survey of the following described real estate:

The North 60 Feet of Lot 4 and the South 1 Foot of Lot 3 in Block 1 in Peterboro Terrace Addition to Chicago, being a Subdivision of part of Block 2 in the Canal Trustee's Subdivision in Section 33, Township 40 North, Range 14 East of the Third Principal Meridian, according to the plat thereof recorded January 27, 1909 as Document 4320281, in Cook County, Illinois, which Survey is attached as Exhibit "A" to the Declaration of Condominium recorded as Document 26032645, as

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amended by Documents 26047892 and 26177352 together with its undivided percentage interest in the common elements

together with all the appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Continental Illinois National Bank and Trust Company of Chicago has caused these presents to be executed in its behalf by its duly authorized officers, and its corporate seal to be hereunto affixed this 9th day of APRIL, 1986.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By: [Signature]
Vice President

ATTEST:

[Signature]
Title: OFFICER

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Jane L. Potocki, Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Louise B. Reese, Vice President of the within named CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a National Banking Association, and Donald B. Davis, Real Estate Officer of said Bank, personally known to me to be the same persons whose names are subscribed to in the foregoing instrument as such Vice President and Real Estate Officer, respectively, and to me personally known to be such officers of said Bank, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act, and as the free and voluntary act and deed of said Bank, for the uses and purposes therein set forth; and the said Real Estate Officer did also then and there acknowledge that he, as custodian of the corporate seal of said Bank, did affix the said corporate seal of said Bank to said instrument, as his own free and voluntary act, and as the free and voluntary act and deed of said Bank, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 9th day of April, 1986.

[Signature]
Notary Public

My Commission Expires:

June 15, 1987

Property address: 2314 N. Lincoln Park West
Chicago, Illinois 60614

Tax Parcel Numbers: 14-28-206-005-1002, 1003, 1005, 1006 and 1037

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