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AMENDMENT TO MORTGAGE ASSIGNMENT OF RENTS AND SECURITY AGREEMENT

This Amendment to Mortgage, Assignment of Rents and Security Agreement (the "Amendment") is made as of the 15th day of April, 1986 by and among UNIBANCTRUST COMPANY, an Illinois banking association ("Lender"), AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee ("Trustee") under Trust Agreement dated June 19, 1980 and known as "Trust No. 50013 (the "Trust"), and MAC V ENTERPRISES.

WITNESSETH:

WHEREAS, Lender made a loan to Trustee and Mac V, which loan was evidenced by, among other things, a Secured Promissory Note from Trustee and Mac V dated September 19, 1985 in the face amount of \$700,000.00 (the "Note");

13.00

WHEREAS, the indebtedness evidenced by the Note is secured by, among other things, that certain Mortgage, Assignment of Rents and Security Agreement dated September 19, 1985 encumbering, among other things, the land described in Exhibit A attached hereto and made a part hereof from Trustee and Mac V to Lender recorded with the Recorder of Deeds of Cook County, Illinois as Document No. 85-204-845 (the "Mortgage");

WHEREAS, Trustee and Mac V have requested that Lender consent to a modification of the principal amount and terms of repayment of the Note; and

WHEREAS, Lender has agreed to the aforesaid changes on condition that among other things, there be executed and delivered to Lender an Amended and Restated Secured Promissory Note of even date herewith (the "Amended Note"), executed by Trustee and beneficiary and this Amendment.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. The Mortgage is hereby amended as follows:

A. This Amendment by this reference is made a part of the Mortgage to the same extent as if set forth in full in the Mortgage.

B. The terms "Secured Promissory Note" and "Note" as used in the Mortgage are amended to refer to the Note as amended and restated by the Amended Note, and as the same may from time to time hereafter be amended, modified, supplemented and restated, together with all notes hereafter issued in substitution or exchange therefor.

C. The Mortgage, as modified herein, is hereby adopted, ratified and confirmed.

2. This Amendment shall be binding upon the successors and assigns of the parties hereto.

3. This Amendment is executed by Trustee, not personally but as Trustee as aforesaid, in the exercise of the power and authority conferred upon and vested in it as such Trustee (and said Trustee hereby represents that it possesses full power and authority to execute this instrument).

COOK COUNTY, ILLINOIS
FILED FOR RECORD

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It is expressly understood and agreed by each original and successive owner and holder of the Mortgage that nothing contained therein shall be construed as creating any liability on said Trustee in its individual capacity personally to pay the Note or any interest that may accrue thereon, all such liability, if any, being waived, but this waiver shall in no way affect the personal liability of beneficiary or any guarantor of the Note or of any person or entity assuming the obligations of Borrower under the Mortgage.

IN WITNESS WHEREOF, the undersigned have caused this Amendment to be executed as of the day and year first above written.

UNIBANCTRUST COMPANY, an Illinois banking association

By: Mary Pat Kerrigan
Vice President

Attest:

Susan Jones
Real Estate Officer

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee as aforesaid;

By: [Signature]
Title _____

Attest:

[Signature]
Title _____

MAC V ENTERPRISES

By: [Signature]

Attest:

[Signature]

STATE OF ILLINOIS)
) SS
COUNTY OF LAKE)

I, Kim Amadio, the undersigned, a Notary Public in and for said County and State aforesaid, DO HEREBY CERTIFY that the above named MARY PAT KERRRIGAN, Vice President and SUSAN JONES, Real Estate Officer of UnibancTrust Company, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Real Estate Officer, respectively, appeared before me this day in person and acknowledged that they signed, sealed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said

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association, for the uses and purposes therein set forth; and the said Real Estate Officer then and there acknowledged that said Vice President as custodian of the corporate seal of said association, caused the corporate seal of said association to be affixed to said instrument as said Vice President's own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 18th day of April, 1986.

Kim B. Amondo
Notary Public

My Commission Expires: My Commission Expires Oct. 17, 1986

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, LORETTA M. SOWENSKI, the undersigned, a Notary Public in and for said County and State aforesaid, DO HEREBY CERTIFY that the above named SUZANNE G. BAKER and James A. Johnson of the American National Bank and Trust Company of Chicago, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Second Vice President and ASSISTANT SECRETARY respectively, appeared before me this day in person and acknowledged that they signed, sealed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Bank, as Trustee under Trust No. 50013, for the uses and purposes therein set forth; and the said ASSISTANT SECRETARY then and there acknowledged that said ASSISTANT SECRETARY, as custodian of the corporate seal of said Bank to be affixed to said instrument as said ASSISTANT SECRETARY's own free and voluntary act and as the free and voluntary act of said Bank, as Trustee under Trust No. 50013, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this APR 26 day of 1986, 1986.

Kim B. Amondo
Notary Public

My Commission Expires: MY COMMISSION EXPIRES JUNE 7, 1986

STATE OF ILLINOIS)
) SS.
COUNTY OF LAKE)

I, Kim B. Amondo, the undersigned, a Notary Public in and for said County and State aforesaid, DO HEREBY CERTIFY that the above named William R. McKinley and William R. McKinley VI of Mac V Enterprises, personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that they signed, sealed and delivered the said instrument as their own free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 28th day of April, 1986.

My Commission Expires: My Commission Expires Oct. 17, 1986 Kim B. Amondo

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EXHIBIT A

Legal Description of Real Estate

LOTS 9 and 10 (EXCEPT THE NORTH 35 FEET OF EACH OF SAID LOTS CONVEYED TO THE CITY OF CHICAGO FOR THE WIDENING OF RANDOLPH STREET) AND ALL OF LOTS 11, 12, 13, 14, 15, 16, 17, 18, 19, 20 AND 21 IN WILLIAM J. B. BUNKER'S SUBDIVISION OF BLOCK 43 IN CARPENTER'S ADDITION TO CHICAGO IN SECTION 8, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Common Address of Property:

113 N. May St.
Chicago, IL 60607

Permanent Index Numbers:

17-08-436-001 Lot 10
17-08-436-002 Lot 9
17-08-438-008 Lots 11, 12, 13, 14, 15, 16 All 9th.
17-08-436-013 Lots 17, 18 All
17-08-436-014 Lot 19
17-08-436-015 Lot 20, w. Lot 21
17-08-436-016 E. Lot 21

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Return to:

Umbanc Trust Co.

233 S. Wacker Drive

Chicago, IL 60606

Attn: Mary Pat Keegan

Umbanc Trust

Box 124

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