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THIS INDENTURE, dated this 17th day of June 1965 2

WITNESSETH, as follows:

WHEREAS, Commonwealth Edison Company, an Illinois corporation (hereinafter called the "Company"), has heretofore executed and delivered its Mortgage, dated July 1, 1923, for the purpose of securing its First Mortgage Bonds issued and to be issued thereunder, under which Mortgage Continental Illinois National Bank and Trust Company of Chicago, a national banking association, and M. J. Kruger, of Chicago, Illinois, are now the Trustees; and

WHEREAS, subsequent to the execution and delivery of said Mortgage, the Company has executed and delivered from time to time indentures supplemental thereto, including a supplemental indenture dated August 1, 1944 (which indenture, among other things, restated in their entirety all of the articles and sections of said Mortgage), and other currently effective indentures supplemental thereto (said Mortgage and said indentures supplemental thereto hereafter collectively called the "Mortgage");

WHEREAS, data with respect to the recording in the office of the Recorder of Deeds of Cook County, Illinois, of the several instruments constituting the Mortgage except said Supplemental Indentures dated January 15, 1981, April 16, 1981, May 15, 1981, November 1, 1981, March 10, 1982, August 15, 1982, December 15, 1982, April 15, 1983, May 15, 1983, November 15, 1983, April 13, 1984, July 15, 1984, March 1, 1985, April 15, 1985, August 23, 1985, February 13, 1986, April 15, 1986, May 1, 1986, May 9, 1986 and Release of Supplemental Indentures dated October 1, 1975, July 1, 1952, October 1, 1976, August 1, 1975, May 1, 1954, June 15, 1979 and April 1, 1945 are set forth (together with information concerning the successive trusteeships under the Mortgage) in a separate instrument, dated September 15, 1980, and recorded in the office of the Recorder of Deeds of said County in the State of Illinois on November 14, 1980, as Document No. 25666087; said Supplemental Indentures dated January 15, 1981, April 16, 1981, May 15, 1981, November 1, 1981, March 10, 1982, August 15, 1982, December 15, 1982, April 15, 1983, May 15, 1983, November 15, 1983, April 13, 1984, July 15, 1984, March 1, 1985, April 15, 1985, August 23, 1985, February 13, 1986, April 15, 1986, May 1, 1986, May 9, 1986 and Release of Supplemental Indentures dated October 1, 1975, July 1, 1952, October 1, 1976, August 1, 1975, May 1, 1954, June 15, 1979 and April 1, 1945 having been recorded in the office of the Recorder of Deeds of said County in the State of Illinois, respectively, as follows:

<u>Supplemental Indenture Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
January 15, 1981	25754084	January 28, 1981
April 16, 1981	25880099	May 22, 1981
May 15, 1981	25880100	May 22, 1981
November 1, 1981	26046751	November 3, 1981
March 10, 1982	26169827	March 12, 1982
August 15, 1982	26332456	August 25, 1982

This instrument was prepared by KENNETH W. JOHNSON (name)

Chicago, Illinois, on behalf of Commonwealth Edison Company

FF-115 E.E. FORM NO. 29-33-200-001

1111 BUREAU: 1000 N. Dearborn St. Bldg. C.I.R. Tower

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2025 RELEASE UNDER E.O. 14176

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<u>Supplemental Indenture Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
December 15, 1982	26442431 1/2	December 16, 1982
April 15, 1983	26576026	April 20, 1983
May 15, 1983	26619625	May 25, 1983
November 15, 1983	26871502	November 22, 1983
April 13, 1984	27049548	April 18, 1984
July 15, 1984	27192039	July 30, 1984
March 1, 1985	27471578	March 12, 1985
April 15, 1985	27517631	April 19, 1985
August 23, 1985	85-168095	August 29, 1985
February 13, 1986	86-064792	February 14, 1986
April 15, 1986	86-155822	April 22, 1986
May 1, 1986	86-173224	May 2, 1986
May 9, 1986	86-190052	May 13, 1986

<u>Release of Supplemental Indenture Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
October 1, 1975	25880098	May 22, 1981
July 1, 1952	26305111	July 29, 1982
October 1, 1976	26442431	December 16, 1982
August 1, 1975	26871503	November 22, 1983
May 1, 1954	27192037	July 30, 1984
June 15, 1979	27192038	July 30, 1984
April 1, 1945	85-168094	August 29, 1985; and

WHEREAS, the Company has requested said Trustees under the Mortgage to release from the lien thereof certain property hereinafter particularly described and has complied with all conditions of the Mortgage precedent to such release;

NOW, THEREFORE, in consideration of the premises and of the sum of Ten Dollars (\$10) duly paid to them by the Company, the receipt of which is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago and M. J. Kruger, Trustees under the Mortgage, do hereby REMISE, CONVEY, RELEASE and QUIT-CLAIM unto Commonwealth Edison Company all the right, title, interest, claim and demand whatsoever which they may have acquired in, through or by the Mortgage, to the property described as follows:

A parcel of land located in the Northwest Quarter of the Northeast Quarter of Section Thirty-three (33), Township Thirty-six (36) North, Range Fourteen (14) East of the Third Principal Meridian in Cook County, Illinois, bounded and described as follows: Beginning at a point Twelve hundred and forty-five (1245) feet South of the North line of said Section 33 and four hundred forty-five and thirty-six hundredths (445.36) feet East of the West line of the Northeast Quarter of said Section 33, said point being one hundred sixteen (116) feet West of the

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Westerly right of way line of the Baltimore and Ohio Chicago Terminal Railroad; thence North one hundred sixteen (116) feet Westerly of and parallel to said railroad right of way for a distance of two hundred fifty (250) feet; thence West Fifty (50) feet; thence Southerly one hundred sixty-six feet (166) Westerly of and parallel to said railroad right of way line two hundred fifty (250) feet; thence East to the point of beginning, Cook County, Illinois.

ALSO

A parcel of land located in the Northwest Quarter of the Northeast Quarter of Section Thirty-three (33), Township Thirty-six (36) North, Range Fourteen (14) East of the Third Principal Meridian, bounded and described as follows: Beginning at a point Twelve Hundred and Forty-five (1245) feet South of the North line of said Section Thirty-three (33) and Three Hundred Ninety-five and Thirty-six hundredths (395.36) feet East of the West line of the Northeast Quarter of said Section Thirty-three (33) and One Hundred Sixty-six (166) feet West of the Westerly right-of-way line of the Baltimore and Ohio Chicago Terminal Railroad Company, said point being the Southwesterly corner of a tract of land conveyed by the Grantor herein to the Grantee by a Quit Claim Deed dated October 31, 1923, and recorded in the Recorder's Office of Cook County in Book 19,004 at Page 387 as Document 8,265,848; thence North along the Westerly line of said tract of land a distance of Two Hundred Fifty (250) feet (said Westerly line being One Hundred Sixty-six (166) feet Westerly of and parallel to the Westerly right of way line of said Railroad Company; thence West Fifty (50) feet; thence South a distance of Two Hundred Fifty (250) feet to a point which is Fifty (50) feet West of the point of beginning; thence East to the point of beginning in Cook County, Illinois.

This release is not intended to change, modify, abridge, waive, diminish, discharge or affect in any way the lien of the Mortgage upon the property now subject to the lien thereof other than upon the properties, assets and rights herein described or referred to, and is executed on the express provision, stipulation and condition that it shall not be so construed.

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IN WITNESS WHEREOF, Continental Illinois National Bank and Trust Company of Chicago, as Trustee under the Mortgage, has caused this instrument to be executed in its name by one of its Vice Presidents, and its seal to be hereunto affixed, attested by one of its Trust Officers, and M. J. Kruger, as Co-Trustee under the Mortgage, has affixed his signature and seal, all as of the day and year first above written.

Continental Illinois National Bank
and Trust Company of Chicago,
as Trustee

By *Donald W. Cooper*
Vice President

ATTEST:

L. M. Powell
Trust Officer

M. J. Kruger (SEAL)
As Co-Trustee

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1986 JUN 20 AM 4:27
CLERK OF COUNTY CLERK
111 E. STATE ST. ST. LOUIS, MO 63102

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

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MARY RECCHIA

I, _____, a Notary Public in and for said County, in the State aforesaid, do HEREBY CERTIFY that DONALD W. ALVIN, a Vice President of Continental Illinois National Bank and Trust Company of Chicago, a national banking association, one of the parties described in and which executed the foregoing instrument, and G. M. Carroll, a Trust Officer of said banking association, who are both personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Trust Officer, respectively, of said banking association, appeared before me this day in person and severally acknowledged that they signed, sealed, executed and delivered said instrument as their free and voluntary act as such Vice President and Trust Officer, respectively, of said banking association, and as the free and voluntary act of said banking association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of June, A.D. 1986.

Mary Recchia
Notary Public

My Commission expires March 13, 1990

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

MARY RECCHIA

I, _____, a Notary Public in and for said County, in the state aforesaid, do HEREBY CERTIFY that M. J. Kruger, one of the parties described in and which executed the foregoing instrument, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, executed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of June, A. D. 1986.

Mary Recchia
Notary Public

My Commission expires March 13, 1990.

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