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Attachment to:

CERTIFICATE OF LIMITED PARTNERSHIP

OF R.I. LIMITED PARTNERSHIP

1. Question 9 - Form LP 201

Prior to date that, on a cash basis, revenues from the operation of the land and improvements commonly known as 100 North Riverside Plaza, Chicago, Illinois shall equal or exceed, and for the preceding twelve (12) calendar month period farll have equaled or exceeded, the amount necessary to pay all debt service on indebtedness of the Partnership, all rents and other amounts payable under the Ground Lease and all operating expenses, real estate taxes, insurance premiums and all other costs and expenses attributable to the ownership, operation, leasing and use of said land and improvements for such twelve (12) calendar month period ("Break-Even"), no Partner shall (and after Break-Even, no Partner shall, without the prior written consent of the other Partner) retire or withdraw from the Partnership or assign, pledge, encumber, sell or otherwise dispose of or hypothecate any part of its percentage interest or rights to receive distributions from the Partnership.

Certain transfers by the Limites Partner and the General Partner are permitted as more specifically provided in Sections 10.02 and 10.03 of the Partnership Agreement.

Upon a dissolution of the Partnership, except as otherwise expressly provided in the Partnership Agraement, the General Partner shall proceed to cause the assets of the Partnership to be sold and to distribute the proceeds received therefor (i) first, to the payment of all debts and liabilities of the Partnership, (ii) second, to the expenses of liquidation, (iii) third, to the establishment of reserves, (iv) fourth, to the repayment of any loans by the Partners to the Partnership, and (v) fifth, to the Partners in the manner set forth in Section 13.07 of the Partnership Agraement.

2. Approval Rights of Limited Partner.

In addition to the matters enumerated in subsection (b) of Section 303 of the Revised Uniform Limited Partnership Act, the Partnership Agreement provides that the Limited Partner shall have the right to approve or consent to the following matters, as more specifically provided in Sections 3.02, 3.06 and 6.09 of the Partnership Agreement:

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Abbachment to:

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- the issuance of bid documents pursuant to the Plans a. Specifications;

- construction contracts; b.
- approved Plans in the and any material changes c. Specifications;
- termination of the services of the Architect, reallocation of primary responsibility for the design the services of and inspection of the Improvements from the Architect or acquintment of a substitute architect;
- the borrowing of money on behalf of the Partnership in excess of \$250,000.00, or the mortgage or encumbrance of any of the Partnership's assets;
- f. other than the Project Loan, the grant, conveyance, refinancing, recasting, modification or extension of any loan secured by the Land and the Improvements;
- contracts obligating the Partnership for the payment of g. more than \$50,000.00;
- guarantees of the indebredness or obligations of the Partnership or any third party;
- any change, modification or alteration of the Budget; i. and
- any amendment or modification of the Articles j. Agreement of 100 Riverside Joint Venture, an Illinois general partnership.
- Further details and definitions of those terms used herein can be found in the Partnership Agreement, a copy of which is kept at the office of records specified in Question 5 of form LP 201.

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Lake Michigan Properties
IV, Jac., an Illinois
corporation, its sole general
partner

Riverside Park I Associates Limited Partnership, a Delaware Jimited partnership

General Partner:

EXHIBIT "A"

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