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FIFTH AMENDMENT TO MORTGAGE AND SECURITY AGREEMENT

\$47.00

This Amendment, dated as of the the day of December, 1987, is entered into by and among METROPOLITAN STRUCTURES, an Illinois general partnership (the "Lender"), AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but as Trustee under Trust Agreement dated August 15, 1980, and known as Trust No. 50591 (the "American Trust #1"), AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but as Trustee under Trust Agreement dated March 27, 1987 and known as Trust No. 102101-02 (the "American Trust #2"), LASALLE NATIONAL BANK, successor to Exchange National Bank of Chicago, not personally but as Trustee under Trust Agreement dated February 12, 1962, and known as Trust No. 10-13627-09 (the "Exchange Trust") and LASALLE NATIONAL BANK, not personally but as Trustee under Trust Agreement dated November 1, 1981, and known as Trust No. 104510 (the "LaSalle Trust") (American Trust #1, American Trust #2, £xchange Trust and LaSalle Trust being collectively referred to as "Trust").

WITNESSETH:

WHEREAS, Lender and FJV Venture (the "Borrower") executed a certain Loan Agreement dated August 5, 1982, amended by First

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Amendment of Loan Agreement dated September 18, 1984, and by Second Amendment to Loan Agreement dated July 31, 1985, by a Third Amendment to Loan Agreement dated July 28, 1986, and by an Amended and Restated Loan Agreement dated April 28, 1987 (the "Original Loan Agreement"), providing for the making of a loan (the "Loan") by Lender to Borrower in the principal amount not to exceed \$4,330,000.00, evidenced by a Promissory Note dated August 5, 1982, amended by Amendment to Promissory Note dated July 31, 1985, by Third Amendment to Promissory Note dated July 28, 1986, and by Fourth Amendment to Promissory Note dated July 28, 1986, and by Fourth Amendment to Promissory Note dated July 28, 1986, and by Fourth Amendment

WHEREAS, as security for the Loan, the American

Trust #1, Exchange Trust and LaSalle Trust executed a certain

Mortgage and Security Agreement dated August 5, 1982, and

recorded in the office of the Recorder of Cook County,

Illinois, as Document No. 26321283, amended by First

Amendment dated September 18, 1984, and recorded as Document

No. 27324032, by Second Amendment dated July 31, 1985 and

recorded as Document No. 86157375, and by Third Amendment

dated July 28, 1986, and recorded as Document No. 87228640

(the "Mortgage") encumbering the property described in

Exhibit A hereto; and

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WHEREAS, as further security for the Loan, Borrower and Trust executed a certain Fourth Amendment to Mortgage and Security Agreement dated April 28, 1987, and recorded in the Office of the Recorder of Cook County, Illinois as Document No. 87239399, amending the Mortgage (the "Amended Mortgage"); and

whereas, LaSalle Trust holds title to the property commonly known as 127 North Dearborn Street in Chicago, Illinois, legally described on Exhibit B attached hereto and made a part hereof (the "Dearborn Property"); and

WHEREAS, LaSalle Trust and the Borrower desire to mortgage the Dearborn Property; and

WHEREAS, Lender, Borrower and Trust have agreed similarly to further amend the Amended Mortgage to reflect the additional security;

NOW, THEREFORE, for and in consideration of the premises and for other good and valuable consideration, Borrower, Trust and Lender agree as follows:

1. LaSalle Trust does hereby convey, mortgage, assign, transfer, hypothecate, pledge, deliver, set over and confirm unto Lender, its successors and assigns, forever, the Dearborn Property.

- 2. Any reference to the Mortgaged Property contained in the Mortgage, or Amended Mortgage shall be deemed to include the Dearborn Property.
- 3. The Mortgage and Amended Mortgage, as amended hereby, are hereby ratified and confirmed and are and shall remain in Juli force and effect.
- 4. In addition to and not in limitation of any limitation on liability provided by law or by any contract, agreement, instrument or document, the liability of Lender shall be limited to the assets of Lender, and no present or future venturer of Lender shall have any personal liability in connection with the obligations of Lender under this Agreement or under the Mortgage and Amended Mortgage as amended hereby. A deficit capital account of any present or future venturer of Lender shall not be an asset of Lender.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

LENDER:

METROPOLITAN STRUCTURES, an Illinois general partnership

By: Metco_Properties, an

partnership

General Partner

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and constrons to be performed to each or an extensive the first term of the consensations to be performed to each or an extensive transfer to the first term of the consensation of the

BST COMPANY

TRUST Stument.

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but as Trustees as aforesaid

Attest:

By: Minh and Gen

By: BARAGE

SEE RIDER ATTACHED HERETO AND MADE A PART HEREOM

LASALLE NATIONAL BANK, not personally but as Trustee as aforesaid

Attest:

By: ASSISTANT SECRETARY

By:
Its: ASSISTANT VICE PRESIDENT

SLE RIDER ATTACHED HERETO AND MADE A PART HEREOD

LASALLE NATIONAL BANK,
(successor to Exchange
Nacional Bank of Chicago),
not personally but as Trustee
as aforesaid

Attest:

By: Training Culliss

Its: ASSISTANT SECRETARY

By:_ Its:

BUSINEM IT VILLE PRESIDENT

This document was prepared by and after recording return to:

Alexandra R. Cole Antonow & Fink 111 East Wacker Drive Chicago, Illinois 60601

BOX 333-WJ

COOK COUNTY, ILLINOIS FILED FOR RECORD

1997 DEC 29 PM 2: 31

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STATE OF ILLINOIS) SS COUNTY OF COOK

I, the undersigned, a notary public in and for the County and State aforesaid, DO HEREBY CERTIFY, that the , a General Partner of Han I ENIMON METCO PROPERTIES, an Illinois limited partnership, personally known to me be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his free and voluntary act and as the free and voluntary act of said partnership and as a partner of Metropolitan Structures for the uses and purposes therein set forth.

Given under my hand and official seal, this 22th Coot County Clerks Office day of December, 1987.

My Commission Expires:

28/1989 MAC

STATE OF ILLINOIS COUNTY OF COOK) > SS >
County and State afore that CHZANNE G. BAKER the Second VIONICE: For Trust Company of Chica known to me to be the thereof, and personall whose names are subscrappeared before me this acknowledged that as a Assistant Secretary/Trusuch instrument and cacorporation to be affivoluntary act and deed	igned, a Notary Public in and for the said, DO HEREBY CERTIFY , personally known to me to be resident of American National Bank and go andRICHARD P. ANDERSEN _, personally Assistant Secretary/Trust Officer y known to me to be the same persons ibed to the foregoing instrument, s day in person and severally uch Vice President and ust Officer, they signed and delivered used the corporate seal of such xed thereto, as their free and and as the free and voluntary act and on, for the uses and purposes therein
day of December, 1987.	y hand and official seal, this DEC 28 1987 The Modern Edblic
My Commission Expires:	Clart's Office

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STATE OF ILLINOIS)	SS
COUNTY OF COOK	Ś	טט

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that Corinne Bek personally known that , personally known to me to be Vice President of LaSalle National Bank Assistant the _, personally known to me to be the Rosemary Collins and Assistant Secretary Trust-Officer thereof, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in Assistant person and severally acknowledged that as such Vice President and Assistant Secretary/Trust-Officer, they signed and delivered such instrument and caused the corporate seal of such corporation to be affixed thereto, as their free and voluntary act and deed, and as the free and voluntary act and deed of such association, for the uses and purposes therein set forth.

Notary Public

My Commission Expires:

"OFFICIAL OF AL"
Harriet Denisewicz
Notary Public, State of Infig.'s
My Commission Expires Oct. 30, 199

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EXHIBIT A TO FIFTH AMENDMENT TO MORTGAGE AMD SECURITY AGREEMENT

TRACT 1:

DESCRIPTION OF WASHINGTON LEASEHOLD:

The leasehold estate created by lease, executed by the Woodmen of the World Life Insurance Society, as Lessor and American National Bank and Trust Company of Chicago, a national banking association, as Trustee under Trust Agreement dated August 15, 1980 and known as Trust Number 50591, as lessee, dated September 9, 1980, a memorandum of which was recorded September 9, 1980 as Documer.t 25576401 which lease demises the following described land for a term of years beginning September 9, 1980 and ending September 30, 2020.

Parcel 1: No. 17-09-451-005-0000 HAO

The West 1/2 of Lot 6 in Block 37 in Original Town of Chicago, in the South East 1/4 of Section 3, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 2: No. 17-09-451-006-0000

The East 1/2 of Lot 6 in Block 37 in the Original Town of Chicago, in the South East 1/4 of Section 9 Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 3: No. 17-09-451-007-0000 | M

The West 30 feet of Lot 7 in Block 37 in the Original Town of Chicago, in the South East 1/4 of Section 9, Township 39 Forth, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

DESCRIPTION OF WASHINGTON IMPROVEMENTS:

The ownership of the building and improvements now located on the land.

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TRACT 2:

DESCRIPTION OF 111 DEARBORN PROPERTY:

Parcel 1: No. 17-09-451-015-0000 HMO+

Part of Lot 5 in Block 37 in Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, described as follows:

Commencing at a point in the West line of said Lot 5 which is 55 feet 10 inches South of the Northwest corner of said Lot; thence East for a distance of 54 feet along a straight line which, if extended, would intersect the East line of said Lot 5 at a point 54 feet 6 inches South of the Northeast corner of said Lot thence North 4 feet 8 inches; thence West, 54 feet to a point on the West line of said Lot; thence South 4 feet 8 inches to the point of beginning, in Cook County, Illinois.

Parcel 2: No. 17-09-151-017-0000 44 40

That part of the North 88 feet 10 inches of Lot 5 in Block 37 in Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian lying South of a straight line drawn from a point in the West line of said tract that is 33 feet North of the Southwest corner thereof to a point in the East line of said tract that is 34 feet 4 inches North of the Southeast corner chereof, in Cook County, Illinois.

TRACT 3: 17 09-450-003-0000 HUO

DESCRIPTION OF DEARBORN LEASEHOLD:

Leasehold estate as created by the certain indenture of lease made by and between Harris Trust and Savings Bank, as Trustee under Trust No. 31086, Lessor, and Unity Building Partnership, Lessee, dated November 20, 1980 and recorded December 1, 1980 as Document No. 25,686,570 as amended by First Amendment to Lease, dated as of July 1, 1982, demising for a term commencing December 1, 1980 and ending December 31, 2010 the following described land:

The South 80 feet of Original Lot 4 and the South 80 feet of the West 1/2 of Original Lot 3 in Block 37 in the Original Town of Chicago, sometimes described as Lots 4 and 5 in the Assessor's Division of Original Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

For informational purposes the following assignments of said leasehold estate have been duly executed, delivered and recorded:

Assignor: Unity Building Partnership

Assignee: 127 North Limited Partnership

Recorded: December 1, 1980 Document: 25,686,571

Assignor: 127 North Limited Partnership

Assignee: Thomas Woelfle

Recorded: December 2, 1981 Document: 26,074,633

Assignor: Thomas Woelfle

Assignee: LaSalle National Bank, as Trustee under

Trust Number 104517

Recorded: December 2, 1981 Document: 26,074,634

Permanent Index No.: 17-09-450-003-0000

DESCRIPTION OF 100 NORTH STATE STREET:

Parcel 1:

Lots 13 and 14 in Assessor's Division of Lots 1, 2, 7 and 8 in Block 37 in the Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, 12 inois.

Parcel 2:

A strip of land lying between the Last line of the above-described parcel and the West line of State Street as fixed by an act of the General Assembly approved March 3, 1845, as appears from plat thereof recorded January 26, 1872 in Book 1 of plats, page 20, in Cook County, Illinois.

Parcel 3:

The East 1/2 of a 10 foot (private alley) strip lying West and adjoining Lots 13 and 14 in Assessor's Division of Lots 1, 2, 7 and 8 in Block 37 in Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois; also known as the East 1/2 of a 10 foot strip of land reserved for alley described as the South 1/2 of the West 10 feet of the East 20 feet of Lot 7 in Block 37 in Original Town of Chicago in Cook County, Illinois.

Permanent Index No.:

17-09-451-018-0000 LOT-13214 PAREL-17-09-451-012-0000 LOT-13214 PAREL-17-09-451-012-0000 LOT-13214 PAREL- EXHIBIT B TO FIFTH AMENDMENT TO MORTGAGE AND SECURITY AGREEMENT

DESCRIPTION OF FEE TITLE TO DEARBORN PROPERTY:

The South 80 feet of original Lot 4 and the South 80 feet of the West 1/2 of Original Lot 3 in Block 37 in the Original Town of Chicago, sometimes described as Lots 4 and 5 in the Assessor's igi. rinci.

Of Coot County Clert's Office Division of Original Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

MADE X PART HEREOR

RIDER ATTACHED TO AND MADE A PART OF THE PROSESSED OR HORICAGE December 18th, 1987 Fifth Amendment to UNDE: TRUST NOS: 10-13627-09 & /

to enforce the personal liability of the guarantor or guarantors, if conveyed for the payment thereof, by the enforcement of the lien or gran, or and said IA SALLE NATIONAL BANK personally are concerned, created in the manner herein and in said note provided or by action the legal holder of the note and the owner or owners of any indebtedness any right or security hereunder; and that so far as the mortgagor holders of the note, and by every person now or hereafter claiming mortgagee or Trustee under said Trust Deed, the legul owners or such limbility) if any, being hereby expressly waived by the any covenant, Wher express or implied, herein contained, all thereon, or any tolebtedness accruing hereunder, or to perform part of said mortgagor or grantor, or on said LA SALLE NATIONAL or in any other instrument given to evidence the indebtedness BANK personally to pay said note or any interest that may accrue secured hereby shall be construed as creating any liability on the understood and agreed that mothing contained herein or in the note, under Trust Nos: 10-13627-09 & /10/51 in the exercise of the power power and authority to execute the Instrument) and it is expressly said LA SALLE MATTOWAL BANK betteby warrants that it possesses full and authority conferred upon and rested in it as such Trustee (and This Mortgage or three beeck in the nature of a mortgage is **49484948**