UNOFFICIAL COPY,

Markon & by

RECORDING REQUESTED BY AND WHEN RECORDED RETURN TO:
Raymond S. Kaplan, Esq.
Rudin, Richman & Appel
9601 Wilshire Boulevard, Suite 820
Beverly Hills, Callfornia 90210

87163269

#17

INDENTURE

INDENTURE, dated as of the 23 day of Worker,

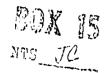
Philt THEATRES, INC., a Delaware Corporation having an office at 1925 Century Park East Suite 300, Los Angeles, California 90067-4787 ("Grantor"); and

PLITT NORTH PARTNERS, a California limited partnership having an office c/o 1925 Century Park East, Suite 300, Los Angeles, California 90067-4787 ("Grantee").

WITNESSMTH

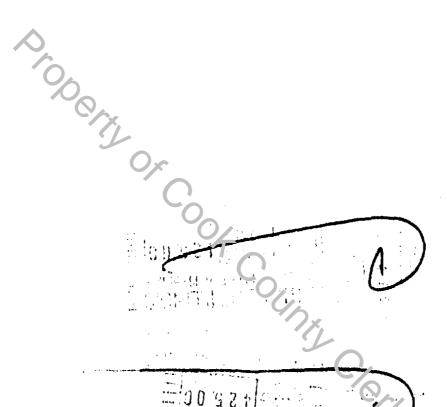
THAT Grantor, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration in hand paid to it by Grantee, receipt of which is tereby acknowledged, does hereby grant, bargain, sell, convey and release unto Grantee, its successors and assigns,

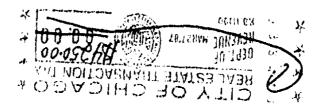
- (a) The lands and premises more particularly described in Exhibit A hererto (the "Premises");
- (b) All privileges, easements, franchises, rights and appurtenances of whatsoever kind relating thereto and all estates and rights of Grantor in and to the same; and
- (c) All right, title and interest, if any, of Grantor in and to any strips, gores or other appurtenances thereto and any land lying in the body of any street, road or avenue, open or proposed, in front of or adjoining the Premises to the center line thereof.



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St. Market St.







Grantor intends to convey to Grantee all real property owned by Grantor located at the site of its theatre or property identified in said Exhibit A.

Grantor represents and warrants that it has not sold, conveyed, transferred or encumbered the Premises in any manner subsequent to 11:00 A.M. on the day preceding the date hereof. Except as set forth immediately above, Grantor makes no representations, warranties or covenants whatsoever with respect to the Premises or other rights or interests hereby conveyed or Grantor's title thereto, notwithstanding any provision of law or statute to the contrary (and Grantee acknowledges and agrees that it is acquiring the Premises and all other rights and interests hereby conveyed "AS IS".

IN WITHESS WHEREOF, Grantor has duly executed this Indenture as of the day and year first above written.

PLITT THEATRES LINC.

Signed scaled and delivered

Attest:



Illinois (Corporation)

STATE OF CALIFORNIA)

COUNTY OF LOS ANGELES)

SHELLIE J. BRISCOE I, SHELLIE J. BR(S(SE, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that Garth H. Drabinsky, personally known to me to be the President of PLITT AMENTRES, INC. and Myron Gottlieb personally known to me to be the Assistant Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and being first duly sworn by me severally acknowledged that as such Garth H. Drabinsky, President, and Myron Gottlieb, Assistant Secretary, they signed and delivered the said instrument as their own free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purposes therein set forth; and the said Assistant Secretary did also then and there acknowledge that he as custodiar of the seal of said corporation did cause the corporate seal of said corporation to be affixed thereto, pursuant to authority of the Board of Directors of said corporation as their own free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this **ZZ** day of November, 1985.

Notary Public

My Commission Expires:

4.21.89

C.I. CIAL SEAL
SHELLIE J. BRISCOE
ROSAR PUBLIC GALD ORBIA
105 ANGLES COUNTY
My Cauracean Equies April 21, 1939

1L-40

Will Rogers, Chicago

LOTS 1 TO 5 IN BLOCK 2 IN SCHERENBERG'S BUBDIVISION OF BLOCK 1 IN XING AND PATTERSON'S SUBDIVISION OF THE NORTH EAST 1/4 OF SECTION 29 TOWNSHIP 40 HORTH, RANGE 13 LAST OF THE THIRD PRINCIPAL HERIDIAN, IN

13-29 206 006 LAS 13-29-206-00 7 WHY 13-29 206-008 Lat 3

13 29-206-009 2012 13 29-206-010 to+1

THILL TON CETER 03/27/87 11:05:00 LUDE COUNT | RECORDER

EXHIBIT A