LP 201

## **UNOFFICIAL**

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Name (please print or type)

to this form. Number of additional pages: -

CERTIFICATE OF LIMITED PARTNERSHIP Ellinois limited partnership)

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75.00 Pursuant to the provisions of the Revised Uniform Limited Partnership Act, the undersigned general partners hereby form the limited partnership named below: The limited pertnership's name in: America's Bar Limited Partnership The Federal Employer Identification Number (F.E.I.N.) is: Applied For (Note 2) This certificate of imital partnership is effective on: (Check one) a) X the filing data, or b) \_\_\_\_another date notices than 30 days subsequent to the filing date. Specify: The limited pertnership's regilated agent's name and registered office address is: Registered Agent: Goldsmith Mitchell D. Middle Name First Name Lest Name Shefsky, Saitling Froelich, Ltd. Firm Name (If any) 444 North Michigan Avenue, #2300 Registered Office: Bulle # Street (P.O. Box sione Number is unacceptable) Cook 60611 Chicago County Zo Code City The address, including county, of the office at which the records required by Section 104 are to be kept is: 8. c/o Jerome Richman, 55 East Jackson, Suite 2000, Chicago, IL 60604. Cook County . (Note 3) The limited partnership's purpose(s) is: to construct and operate a Par located in Chicago, Illinois and related facilities at the premises of the Bar, and to 30 All things reasonably incident 5815 thereto. The latest date upon which the limited pertnership is to dissolve is: \_\_December\_31, 7. The total appregate amount of cash and the appregate agreed value of other property or services or nerbuted by the partners and which they have agreed to contribute is: 8 Each general partner shall make a cash contribution in the amount of \$50.00. (=\$100.00) The agreement, if any, regarding a partner's termination of membership and distribution rights must be explained on a plain white \$-1/2"x 11" sheet, which must be stapled to this form. See Attached Exhibit A. 10. The names (last name first) and business addresses of all general partners must be listed:

C/O Jerome Richman, 55 East Jackson,

Chicago's America Bar Inc.

Suite 2000, Chicago, IL 60604 c/o refine Panagement Corporation, 1900 Yorktown Suite 410, Houston, TX 77056 General Partner's Name Charles T. Badrick General Partner's Name The undersigned affirms, under panalties of perjury, that the facts etated herein are true. All general partners are required to sign the certificate of limited partnership. Chicago's America Bar By: Mand Signature, STUART SARGENT, Vice Pres. Righthus Charles T. Badrick

Name (please print or type)

If additional space is needed, this list must be continued in the same formst on a plain white 6-1/2" x11" sheet, which must be stapled

ape is included

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Form LP 201

Limited Partnership Division Springfield, Minois 62756 Corporation Department daphone (217) 785-8860 Secretary of State

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Filing Fees \$75

LIMITED PARTNERSH CERTIFICATE OF

Cook County Clerk's Office

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Note 3: If this office is outside of lifinois, it must be tine limited pertnership's principal place of businees.

Note 2: If the Federal Employer Identification Number has not been obtained at the time of filing this document, it shall be obtained and shall be reported to the Secretary of State withing 180 days after the date of filing this certificate.

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## EXHIBIT A The Car At hip COPY

- (a) Events Causing Dissolution The Partnership shall be dissolved and its affairs wound up on the first to occur of the following:
- the Withdrawal or removal of the last re-(1)maining General Partner unless the business of the Partnership shall be continued in a reconstituted form and another person selected as a successor general partner pursuant to Paragraph 20(d) hereof; or
- subject to the provisions of the second (11)and third sentences of Paragraph 12(b) hereof, the General Partners, with the prior written consent of Limited Partners owning more than 50% of the Limited Partnership Interests, shall dotermine that the Partnership should be dissolved; or
- (iii) the sale or other disposition by the Partnership of all or substantially all of their property, unless the Partnership as part of the consideration for any such sale or other disposition acquired a mortgage or lease on all or substantially all of such property, in which case the Partnership shall be dissolved following the sale by it or satisfaction of its entire interest in such mortgage or lease; or
- (iv) the expiration of the Partnership term pursuant to Paragraph 6 hereof; or
  - when required by law. (v)
- (b) Liquidation of Assets and Application of Proceeds Upon the dissolution of the Assets, the person required by law to wind up the Partnership's affairs shall liquidate and reduce to cash the assets of the Partnership as promptly as is consistent with obtaining the fair value thereof and apply and distribute the proceeds of such liquidation in accordance with the provisions of Paragraph 11(b) hereof, provided that if such dissolution resulted from the Withdrawal of a General Partner in contravention of this Agreement, or the removal of a General Partner in accordance with Paragraph 20(c) hereof, any payment to such General Partner pursuant to said Paragraph 11(b), as reduced in accordance with the provisions of Paragraph 20(c) hereof with respect to payments to a removed General Partners, shall be subject to offset for any claim for damages against such General Partner resulting from such Withdrawal or removal. connection with such winding up and liquidation, the Partnership shall prepare a balance sheet of the Partnership as of the date of dissolution, and such balance sheet shall promptly be furnished to all Partners.

For purposes of this Paragraph 21(b), and except as provided in Paragraph 21(c), to the extent that depreciation or amortization deductions taken by a Partner with respect to the Bar shall cause a deficit in such Partner's capital account, such deficit to the extent of the amount of any depreciation or amortization so taken shall be deemed neither an asset of the Partnership nor the personal liability of such Partner.



Kristine A. Hemlock, Legal Assistant Shefsky, Saitlin & Froeiich, Ltd. 444 N. Michigan Ave., Suite 2390 Chicago, Illinois 60611