

UNOFFICIAL COPY

88203361

BOX 76

EXECUTED IN 60 COUNTERPARTS
NO 42

BOX 76

THIS INDENTURE, dated this 15th day of March, 1988 WITNESSETH, as follows:

WHEREAS, Commonwealth Edison Company, an Illinois corporation (hereinafter called the "Company"), has heretofore issued \$50,000,000 principal amount of its First Mortgage 3-3/4% Bonds, Series T, due March 1, 1988 (the "bonds of Series T"), pursuant to the provisions of its Supplemental Indenture dated March 1, 1958, supplemental to its Mortgage dated July 1, 1923, as amended and supplemented by Supplemental Indenture dated August 1, 1944, and subsequently executed supplemental indentures (said Mortgage as so amended and supplemented being hereinafter called the "Mortgage"), Continental Illinois National Bank and Trust Company of Chicago being now the Trustee and M. J. Kruger being now the Co-Trustee under the Mortgage; and

WHEREAS, said Supplemental Indenture dated March 1, 1958, has been recorded in the offices of the Recorder of Deeds in certain counties of the State of Illinois, as follows:

<u>County</u>	<u>Book</u>	<u>Page</u>	<u>Document Number</u>
Boone	97 of Mortgages	314	116469
Bureau	Vol 360 of Records	157	287774
Carroll	M & R 151	395	203476
Christian	Q5 of Mortgages	604	170110
Cook	56136	208	17186196
DeKalb	305	151	290400
DeWitt	104 of Mortgages	970	76578
DuPage	873	526	877184
Ford	94 of Mortgages	439	113193
Grundy	237	306	178171
Henry	609	46	245975
Jo Daviess	105 of Mortgages	456	86867
Kane	1887	525	859761
Kankakee	784 of Records	537	509274
Kendall	75 of Trust Deeds	153	121753
Lake	1615 of Records	484	987506
LaSalle	1101 of Records	170	453092
Lee	150 of Mortgages	487	307029
Livingston	171 of Mortgages	459	275478
Logan	251 of Mortgages	-	234800
Macon	1517	135	801918
Marshall	196	443	91832
Mason	99 of Mortgages	369	125068
McHenry	562 of Records	577	337306
McLean	670 of Mortgages	312	5478
Ogle	154 of Mortgages	439	328153

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Peoria	1113	484	606907
Putnam	104 Mortgages	361	-
Rock Island	329	-	644996
Sangamon	946 of Mortgages	422	453823
Stark	C	419	45776
Stephenson	P-84	35	80-6530
Tazewell	Vol 582	168	348401
Whiteside	461 of Records	409	260809
Will	1696	567	847572
Winnebago	1097	398	902628
Woodford	96	534	206540

WHEREAS, said Supplemental Indenture dated March 1, 1958 was attached as Exhibit A-8 to and included in the recording of the Company's Supplemental Indenture dated August 31, 1978 in several counties in the state of Colorado, as follows:

<u>County</u>	<u>Book</u>	<u>Page</u>	<u>Document Number</u>
Jefferson County		-	Reception Nos. 78085180- 78085212
Montrose County	662	215	473117
San Miguel County	373	387	207978

WHEREAS, all of the bonds of Series T were paid at their maturity date or provision has been made for the payment and discharge thereof by the deposit by the Company with Continental Illinois National Bank and Trust Company of Chicago, as Trustee under the Mortgage, of funds necessary therefore, and the Company is accordingly entitled to and has requested the release and discharge by the Trustees under the Mortgage of said Supplemental Indenture dated March 1, 1958;

NOW, THEREFORE, in consideration of the premises and of the sum of Ten Dollars (\$10) and of other good and valuable consideration duly paid by the Company to the Trustees, the receipt of which is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago and M. J. Kruger, Trustees under the Mortgage, do hereby REMISE, CONVEY, RELEASE and QUIT-CLAIM unto Commonwealth Edison Company all the estate, right, title, interest, claim and demand whatsoever which the Trustees may have acquired in, through or by said Supplemental Indenture dated March 1, 1958; and the Trustees do hereby acknowledge satisfaction of all of the bonds of Series T, and do hereby authorize the Recorder of Deeds of the several counties of the State of Illinois, the several counties of the State of Colorado in which said Supplemental Indenture dated March 1, 1958, is recorded to cancel and discharge said Supplemental Indenture dated March 1, 1958, and to enter satisfaction thereof on the records in their respective offices;

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This Indenture is not intended to change, modify, abridge, waive, diminish, discharge or affect in any way the estate, right, title or interest of the Trustees other than as affected by the release and discharge of said Supplemental Indenture dated March 1, 1958, and this Indenture is executed on the express provision, stipulation and condition that it shall not be so construed.

This Indenture may be simultaneously executed in any number of counterparts, and all such counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Continental Illinois National Bank and Trust Company of Chicago, as Trustee, has caused this Indenture to be executed in its name by one of its Second Vice Presidents, and its seal to be hereunto affixed, attested by one of its Trust Officers, and M. J. Kruger, as Co-Trustee under the Mortgage, has affixed his signature and seal, all as of the day and year first above written.


Continental Illinois National Bank
and Trust Company of Chicago,
as Trustee

By



Second Vice President

ATTEST:


Trust Officer
As Co-Trustee

(SEAL)

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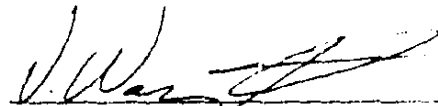
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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

88000001

I, V. Washington, a Notary Public in and for said County, in the State aforesaid, do HEREBY CERTIFY that G. M. Carroll, a Second Vice President of Continental Illinois National Bank and Trust Company of Chicago, a national banking association, one of the parties described in and which executed the foregoing instrument, and Joseph J. Morand, a Trust Officer of said banking association, who are both personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Second Vice President and Trust Officer, respectively, of said banking association, appeared before me this day in person and severally acknowledged that they signed, sealed, executed and delivered said instrument as their free and voluntary act as such Second Vice President and Trust Officer, respectively, of said banking association, and as the free and voluntary act of said banking association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of March, A.D. 1988.



Notary Public

My Commission expires July 31, 1988.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

DEPT-91 RECORDING \$19.00
TR222 TRAN 2511 05/12/88.10:40:00
#7040 # B * -88-203361
COOK COUNTY RECORDER

I, V. Washington, a Notary Public in and for said County, in the state aforesaid, do HEREBY CERTIFY that M. J. Kruger, one of the parties described in and which executed the foregoing instrument, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, executed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of March, A. D. 1988.



Notary Public

My Commission expires July 31, 1988.

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COOK COUNTY CLERK'S OFFICE
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