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WHEREAS, as provided in such Participation Agreement and Certificate of Participation, Assignee has an undivided 20% interest in the Note and Investors an undivided 80% interest; and

WHEREAS, Assignor has heretofore been the legal owner and holder of the Note and all security therefor, holding the same as nominee for Lomas Financial Corporation (previously named Lomas & Nettleton Financial Corporation and herein called "Assignee") and Lomas & Nettleton Mortgage Investors (herein called "Investors") pursuant to a Participation Agreement between Assignee and Investors dated July 28, 1970, and a related Certificate of Participation executed by Assignor, Assignee and Investors, a copy of which Certificate of Participation is attached hereto and made a part hereof as Exhibit B; and

WHEREAS, Assignor has heretofore been the legal owner and holder of the Note and all security therefor, holding the same as nominee for Lomas Financial Corporation (previously named Lomas & Nettleton Financial Corporation and herein called "Assignee") and Lomas & Nettleton Mortgage Investors (herein called "Investors") pursuant to a Participation Agreement between Assignee and Investors dated July 28, 1970, and a related Certificate of Participation executed by Assignor, Assignee and Investors, a copy of which Certificate of Participation is attached hereto and made a part hereof as Exhibit B; and

WHEREAS, pursuant to the mortgage or deed of trust hereinafter described (herein called the "Mortgage Deed"), the grantor hereinafter described has conveyed and assigned certain properties, rights and interests more particularly described in the Mortgage Deed upon the real estate described in Exhibit A attached hereto and made a part hereof to secure the payment of the promissory note hereinafter described (the "Note"), which Note is payable to the order of The Lomas & Nettleton Company (now named Lomas Mortgage USA, Inc. and herein called "Assignor"), together with interest as provided therein, and which Mortgage Deed and Note are more particularly described as follows:

THE STATE OF ILLINOIS
COUNTY OF []
KNOW ALL MEN BY THESE PRESENTS THAT:

ASSIGNMENT OF MORTGAGE LIEN

\$18.00

00 11 58

90010465

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

Dwight L. Nye, Esq.
Gibson, Dunn & Crutcher
1700 Pacific Avenue, Suite 4400
Dallas, Texas 75201

7-17-71

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Assignor will, on request of Assignee, (a) promptly correct any defect, error or omission which may be discovered in the contents of this Assignment of Lien or in any other instrument now or hereafter executed in connection herewith or in the execution or record or file such further instruments and do such further acts as may be necessary, desirable or proper to carry out more effectively, the purposes of this Assignment of Lien; and (c) provide such certificates, documents, reports, information, affidavits and other instruments and do such further acts as may be necessary, desirable or proper in the reasonable determination of Assignee to enable

payment of the Note.
Note or the Deed of Trust or any other instrument securing the (h) there are no offsets or defenses against the enforcement of the the Note is the only indebtedness secured by the Deed of Trust; and securing the payment of the Note; (g) the indebtedness evidenced by and any superior title created by the Deed of Trust or otherwise estates, rights, interests, security interests, powers, privileges, release or subordination relating to the Deed of Trust or any liens, due and unpaid on the Note; (f) Assignor has not executed any (e) on the date hereof there is no past due interest or other amount against such grantor and maker in accordance with their terms; binding obligations of the grantor and maker thereof, enforceable against such grantor and maker in accordance with their terms; (d) the Deed of Trust and the Note are valid and been modified; (c) the Deed of Trust and the Note have not Assignee and Investors; (b) Assignor has full right, power and authority to transfer the foregoing, in trust as aforesaid, free of lawful claim of any person other than Trust or otherwise securing the payment of the Note; (a) Assignor has full right, power and authority to transfer the foregoing, in title to all liens, estates, rights, interests, security interests, powers, privileges and any superior title evidenced by the Deed of Note, beneficiary under the Deed of Trust, and has full and good of Assignee and Investors, Assignor is the owner and holder of the Assignor expressly warrants and represents that: (a) as nominee

assigns, forever.
liens, estates, rights, interests, security interests, powers, TO HAVE AND TO HOLD the Note and the Deed of Trust and such privileges and any superior title unto Assignee, its successors and

the Note.
evidenced by the Deed of Trust or otherwise securing the payment of security interests, powers, privileges and any superior title Deed of Trust, together with all liens, estates, rights, interests, convey, assign, set over and deliver to Assignee the Note and the are hereby acknowledged, Assignor does hereby sell, transfer, consideration paid by Assignee, the receipt and sufficiency of which Dollars (\$10.00) cash in hand and other good and valuable NOW, THEREFORE, for and in consideration of the sum of Ten

WHEREAS, Assignor has now endorsed and delivered the Note to Assignee, as Trustee for Assignee itself, for Investors and for their respective successors and assigns;

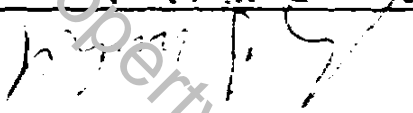
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[ACKNOWLEDGMENTS ON FOLLOWING PAGES.]

Carey B. Wickland,
Senior Executive Vice President

By:

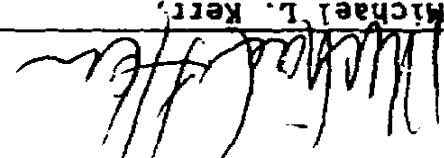


LOMAS & NETTLETON MORTGAGE INVESTORS

ACCEPTED and AGREED TO as of the aforesaid date by Lomas & Nettleton Mortgage Investors, for and on behalf of itself and its successors and assigns.

Michael L. Kerr,
Authorized Officer

By:

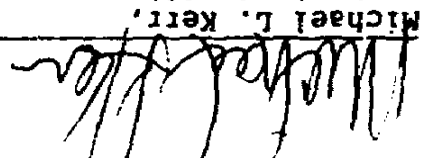


LOMAS FINANCIAL CORPORATION

ACCEPTED and AGREED TO as of the aforesaid date, by Lomas Financial Corporation, trustee as aforesaid, for and on behalf of itself, Lomas & Nettleton Mortgage Investors, and their respective successors and assigns.

Michael L. Kerr,
Authorized Officer

By:



LOMAS MORTGAGE USA, INC.

IN WITNESS WHEREOF, Assignor has duly executed this Assignment of Lien this 18th day of December, 1989.

Assignee to comply with the requirements or requests of any agency having jurisdiction over Assignee or any examiners of such agencies with respect to the interests assigned herein.

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Cheryl M. Powell
Notary Public, State of Texas

My Commission Expires: August 28, 1993

On this 18th day of December in the year 1989, before me, a Notary Public in and for the State of Texas, personally appeared MICHAEL L. KERR, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the within instrument as an Authorized Officer of LOMAS FINANCIAL CORPORATION, a Delaware corporation, on behalf of said corporation, and acknowledged to me that said corporation executed it.

THE STATE OF TEXAS
COUNTY OF DALLAS

Cheryl M. Powell
Notary Public, State of Texas

My Commission Expires: August 28, 1993

On this 18th day of December in the year 1989, before me, a Notary Public in and for the State of Texas, personally appeared MICHAEL L. KERR, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the within instrument as an Authorized Officer of LOMAS MORTGAGE USA, INC., a Connecticut corporation, on behalf of said corporation, and acknowledged to me that said corporation executed it.

THE STATE OF TEXAS
COUNTY OF DALLAS

Property of Notary Public's Office

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Property of Cook County Clerk's Office

00110

August 28, 1993

My Commission Expires:

(Printed Name)

Cheryl W. Powell

Notary Public, State of Texas

Cheryl W. Powell

On this 18th day of December in the year 1989, before me, a notary public in and for the State of Texas, personally appeared CAREY B. WICKLAND, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the within instrument as Senior Executive Vice President of LOMAS & NETTLETON MORTGAGE INVESTORS, a Massachusetts business trust, on behalf of said trust, and acknowledged to me that said trust executed it.

THE STATE OF TEXAS
COUNTY OF DALLAS

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§
§

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921220

F131-608

REPRODUCTION

71-98-325
71-98-325

88598299 IN COOK COUNTY, ILLINOIS
ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 29, 1989 AS DOCUMENT
1043-12 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN,
LOT 5 IN AUTUMN RIDGE, BEING A SUBDIVISION OF PART OF SECTION 24

4. THE LAND COVERED BY THIS POLICY IS DESCRIBED AS FOLLOWS:

MORTGAGE DATED JANUARY 25, 1989 AND RECORDED FEBRUARY 7, 1989 AS
DOCUMENT 89057233, MADE BY HARRIS BANK MINSDALE, AS TRUSTEE UNDER
TRUST AGREEMENT DATED AUGUST 1, 1987 AND KNOWN AS TRUST NUMBER L-1503.
TO TOMAS MORTGAGE CO. S. A., INC., A CONNECTICUT CORPORATION, TO SECURE
A NOTE FOR \$529,900.00.

3. THE MORTGAGE, HEREIN REFERRED TO AS THE INSURED MORTGAGE, AND
THE ASSIGNMENTS THEREOF, IF ANY, ARE DESCRIBED AS FOLLOWS:

HARRIS BANK MINSDALE, AS TRUSTEE UNDER TRUST AGREEMENT DATED AUGUST 1,
1987 AND KNOWN AS TRUST NUMBER L-1503

2. A FEE SIMPLE ESTATE IN THE LAND COVERED BY THIS POLICY IS VESTED IN:

TOMAS MORTGAGE CO. S. A., INC., A CONNECTICUT CORPORATION, ITS
SUCCESSORS AND ASSIGNS

1. NAME OF INSURED:

NUMBER	DATE OF POLICY	AMOUNT OF INSURANCE
71-98-325	FEBRUARY 7, 1989	\$529,900.00

SCHEDULE A

CUSTOMER INFO: L 5 I AUTUMN RIDGE

6 71-98-3

ALTA 1979 LOAN FORM

F131-608

LOAN # 154634 990210

© 1991

[Handwritten Signature]

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Yvonne Wilkerson
Authorized Officer

By: _____

Thomas Mortgage USA, Inc.

Yvonne Wilkerson

By: _____

Thomas & Nettleton Mortgage Investors

Yvonne Wilkerson
Authorized Officer

By: _____

Thomas Financial Corporation, formerly
known as Thomas & Nettleton Financial
Corporation

This loan is made payable to Thomas Mortgage USA, Inc.,
a wholly owned subsidiary and nominee of the principal; however,
beneficial ownership is as outlined in the foregoing paragraph.
Executed this _____ day of _____, 19____, as of
the _____ day of _____, 19____.

Mortgaged Real Property located in County _____
of _____, State of _____.

Loan Number: _____
Borrower's Name: _____
Amount of Loan: _____
Date of Loan: _____

Agreement: _____
In accordance with paragraph 1 of that certain Participation
Agreement dated July 28, 1970, (the "Participation Agreement"),
which is incorporated herein by reference, between Thomas &
Nettleton Financial Corporation (the "Principal") and Thomas &
Nettleton Mortgage Investors (the "Participant"), the Principal
and the Participant hereby certify that the following described
mortgage loan (the "Loan") is to be held in trust by the
Principal or one of its subsidiaries on behalf of the Principal
in accordance with the terms and conditions of the Participation

CERTIFICATE OF PARTICIPATION
"EXHIBIT B"
"

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