P-63395

Davis Polk & Wardwell One Chase Manhattan Plaza New York, New York 10005 Attn: William B. Kuesel

90026638

Loan No.: N86-382 Alsip, Illinois

ASSIGNMENT OF NOTE AND MORTGAGE

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, INTEGRATED RESOURCE'S LIFE INSURANCE COMPANY (successor by merger of Providence Life Insurance Company) acting on behalf of HAR-VEST REAL ESTATE VARIABLE ANNUITY ACCOUNT (P) (now known as Harvest Real Estate Variable Account), an Iowa stock insurance company having its principal office at 10 Union Square East, New York, New York 10003 ("Assignor"), hereby sells, assigns, transfers and sets over unto ANCHOR NATIONAL LIFE INSURANCE COMPANY on behalf of HARVEST REAL ESTATE VARIABLE ACCOUNT, a California stock insurance company, having its principal office at 11601 Wilshire Boulevard, Los Angeles, California 90025 ("Assignee") and its respective successors and assigns, all of Assignor's right, title and interest in and to:

- (a) that certain Note (the "Note") dated February 2, 1987, executed by Midway Realty Associates L.P.II ("Mortgagor"), payable to Assignor, in the briginal principal amount of \$4,000,000, together with the debts and claims thereby evidenced; and
- (b) the following instruments executed by Mortgagor or others as security for the Note, all concerning certain real property in Alsip, Illinois as described on the Exhibit attached hereto and made a part hereof:
  - (i) that certain Mortgage (the "Mortgage") dated February 2, 1987, executed by Mortgagor in favor of Assignor, recorded on February 2, 1987, as Document \$ 87-096219 in the Office of the Recorder of Cook County;
  - (ii) that certain Assignment of Landlord's Interest in Rents and Leases dated February 2, 1987, executed by Mortgagor in favor of Assignor, recorded on February 18, 1987, as Document #

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STATE OF NEW YORK )
: ss.:
COUNTY OF NEW YORK )

and for said County, in the State aforesaid, DO HEREBY CERTIFY that Kenneth M. Greekin, Vice President of Integrated Resources Life Insurance Company on behalf of Harvest Variable Annuity Account (P) (now known as Harvest Real Estate Variable Account), and Pancela J. Sitar., Secretary of said Company, personally known to me to be the same persons whose news are subscribed to the foregoing instrument as such Vice Cresident and

Secretary, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this day of January, 1990.

Notary Public

My commission expires:

[SEAL]

CAPYN D 157AEL
NOTATY PULLE, Francis of a York
No. 31-4655572
Qualified in Non-York Transport
Commission Expires March 31, 19

# 0002663

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87-096220 in the Office of the Recorder of Cook County; and

(iii) any and all other documents, instruments and agreements serving as collateral security for the Note or the Mortgage.

This assignment is made without recourse, representation, warranty or covenant, express or implied; provided however that the foregoing shall in no way limit any of the representations made to the Assignee or any rights or remedies which the Assignee may have under or in connection with that certain Stock Purchase Agreement dated November 1, 1989 between Integrated Resources, Inc. ("Integrated") and Broad Inc. ("Broad") and the Agreement dated as of November 13, 1989 between Broad, Integrated, Anchor National Life Insurance Company and Integrated Resources Life Insurance Company, each as may be amended or modified.

TO HAVE AND TO HOLD unto Assignee and its successors and assigns forever.

INTEGRATED RESOURCES LIFE
INSURANCE COMPANY (successor
by merger of Providence
Life Insurance Company) acting on
behalf of HARVEST REAL ESTATE
VANDABLE ANNUITY ACCOUNT (P)
(now known as Harvest Real Estate
Variable Account)

Attest:

By:

Mane Prince Tollar Title Asst vice Hes + Sec.

Dated as of January 17, 1990 Name: Kerrytt M (arekin Title: Vice President

(CORPORATE SEAL)

This instrument was prepared by Patricia L. Doran, Esq.

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EXHIBIT

Land in the County of Cook State of Illinois, described as:

#### PARCEL 3-A:

That part of the West two-thirds of the Southwest Quarter of Section 21, Township 37 North, Range 13, East of the Third Principal Heridian, in Cook County, Illinois, bounded and described as follows:

Beginning at the point of intersection of the East line of the West 33.00 feet of said Southwest Cuarter of Section 21, with a line which is 1766.00 feet South from and parallel with the North line of said Southwest quarter, and running

Thence South along and East line of the West 33.00 feet of the Southwest Quarter of Section 21, a distance of 373.00 feet to an intersection with a line which is 2139.00 feet South from and parallel with the North line of said Southwest Quarter of Section 21:

Thence East along said parallel line, a distance of 1137.78 feet to a point which is 599.85 feet, measured along said parallel line. West from the East line of said West two-thirds of the Southwest Quirrer of Section 21:

Thence Southeastwardly along the arc of a circle, convex to the Northeast, tangent to said parallel line, and having a radius of 420.0 feet, a distance of 529.45 feet to an intersection with a line which is 200.00 feet, measured perpendicularly. West from and parallel with the East line of the Nest two-thirds of the Southwest Quarter of Section 21, which point of intersection is 2430.79 feet, measured along said parallel line, South from the North line of caid Southwest Quarter of Section 21:

Thence North along said last described parallel line, a 43 stance of 373.00 feet:

Thence Northwestwardly along the arc of a circle, convex to the Wortheast and having a radius of 420.00 feet, a distance of 529.45 feet to a point which is 1766 feet South from the North line of said Southwest Quarter of Section 21, and 599.85 feet, measured parallel with said North line of the Southwest Quarter, Nost from the East line of said Nest two-thirds of said Southwest Quarter; and,

Thence West along a line which is 1766.00 feet South from and parallel with the North line of said Southwest Quarter (said parallel line being tangent to said last described circle) a distance of 1137.70 feet to the point of beginning.

Together with the benefits of Document Number 22420750, 22420749, and 24279280.

Permanent Tax Number 24-21-300-22