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County	Book	Page	Document Number
Boone			84-2004
Bureau		893	84-2637
Carroll	M & R 262	313	383411
Christian			84-4057
Cook			27192039
DeKalb			84-04374
Dewitt	134 of Mortgages	281	132512
DuPage			R84-59683
Ford			173907
Grundy			276959
Henry			84R3657
Jo Daviess			172511
Kane			1689754
Kankakee			84-05688
Kendall			84-3328
Lake			2299707
LaSalle			84-06595
Lee	8408	870	450640
Livingston			409331
Logan	M2-1238	-	320892
Macou	2152	539	1176832
Marshall	410	120	37261
Mason	340	845	183974
McHenry			886826
McLean			84-9455
Ogle	238 of Mortgages	111	517888

THIS INDENTURE, dated this 7th day of August, 1989 WITNESSETH, as follows:

WHEREAS, Commonwealth Edison Company, an Illinois corporation (hereinafter called the "Company"), has heretofore issued \$100,000,000 principal amount of its First Mortgage 14% Bonds, Series 52, due July 15, 1989 and \$100,000,000 principal amount of its First Mortgage 14-3/8% Bonds, Series 53, due July 15, 1994, (the "Bonds of Series 52 and 53"), pursuant to the provisions of its Supplemental Indenture dated July 15, 1984, supplemental to its Mortgage dated July 1, 1923, as amended and supplemented by Supplemental Indenture dated August 1, 1944, and subsequently executed supplemental indentures (said Mortgage as so amended and supplemented being hereinafter called the "Mortgage"), Continental Bank, National Association being now the Trustee and M. J. Kruger being now the Co-Trustee under the Mortgage; and

WHEREAS, said Supplemental Indenture dated July 15, 1984, has been recorded in the offices of the Recorder of Deeds in certain counties of the State of Illinois, as follows:

EXECUTED IN 60 COUNTERPARTS  
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offices; to enter satisfaction thereof on the records in their respective and discharge said Supplemental Indenture dated July 15, 1984, and Supplemental Indenture dated July 15, 1984, is recorded to cancel of Colorado, the county in the State of Utah, in which said counties of the State of Illinois, the several counties of the State and do hereby authorize the Recorder of Deeds of the several acknowledge satisfaction of all of the bonds of Series 52 and 53, Indenture dated July 15, 1984; and the Trustees do hereby the Trustees may have acquired in, through or by said Supplemental estate, right, title, interest, claim and demand whatsoever which RELEASE and QUIT-CLAIM unto Commonwealth Edison Company all the hereby acknowledged, Continental Bank, National Association and M. J. Kruger, Trustees under the Mortgage, do hereby REMISE, CONVEY, of Ten Dollars (\$10) and of other good and valuable consideration duly paid by the Company to the Trustees, the receipt of which is NOW, THEREFORE, in consideration of the premises and of the sum of Ten Dollars (\$10) and of other good and valuable consideration Mortgage of said Supplemental Indenture dated July 15, 1984; redemption date or provision has been made for the payment and discharge thereof by the Company with Continental Bank, National Association, as Trustee under the Mortgage, of funds necessary therefore, and the Company is accordingly entitled to and has requested the release and discharge by the Trustees under the

84-13669

County	Book	Page	Document Number	Entry No.
Grand County	363	325		404580

WHEREAS, said Supplemental Indenture dated July 15, 1984 was recorded in a certain county in the state of Utah, as follows:

County	Book	Page	Document Number	Reception No.
San Miguel County	412	614		234925
Montrose County	740	277		520729
Jefferson County	-	-		84071414

WHEREAS, said Supplemental Indenture dated July 15, 1984 was recorded in several counties in the state of Colorado, as follows:

County	Book	Page	Document Number
Peoria	-	-	84-13669
Putnam	Roll 49 of Micro	960	84-501
Rock Island	1047	320	84-12178
Sangamon	-	346129	962960
Stark	-	-	66292
Stephenson	P-273	1685	95-6810
Tazewell	2697	215	711595
Whiteside	-	-	4320-84
Will	-	-	R84-22602
Winnebago	Micro #84-18-0099	-	1638718
Woodford	-	-	84-2136

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AS CO-TRUSTEE  
\_\_\_\_\_  
(SEAL)

Corporate Products Officer  
*Robert J. ...*

ATTEST:

Vice President  
\_\_\_\_\_  
*[Signature]*

Continental Bank, National Association  
as Trustee

This Indenture is not intended to change, modify, abridge, waive, diminish, discharge or affect in any way the estate, right, title or interest of the Trustees other than as affected by the release and discharge of said Supplemental Indenture dated July 15, 1984, and this Indenture is executed on the express provision, stipulation and condition that it shall not be so construed. This Indenture may be simultaneously executed in any number of counterparts, and all such counterparts executed and delivered, each as an original, shall constitute but one and the same instrument. IN WITNESS WHEREOF, Continental Bank, National Association, as Trustee, has caused this Indenture to be executed in its name by one of its Vice Presidents, and its seal to be hereunto affixed, attested by one of its Corporate Products Officers, and M. J. Kruger, as Co-Trustee under the Mortgage, has affixed his signature and seal, all as of the day and year first above written.

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STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF COOK    )

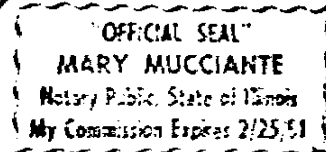
I, Mary Mucciante, a Notary Public in and for said County, in the State aforesaid, do HEREBY CERTIFY that Robert S. Clark, a Vice President of Continental Bank, National Association, a national banking association, one of the parties described in and which executed the foregoing instrument, and Alice K. Greenhouse, a Corporate Products Officer of said banking association, who are both personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Corporate Products Officer, respectively, of said banking association, appeared before me this day in person and severally acknowledged that they signed, sealed, executed and delivered said instrument as their free and voluntary act as such Vice President and Corporate Products Officer, respectively, of said banking association, and as the free and voluntary act of said banking association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 7th day of August, A.D. 1989.

*Mary Mucciante*  
Notary Public

My Commission expires February 25, 1991.

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF COOK    )

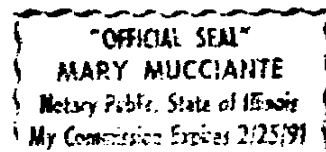


I, Mary Mucciante, a Notary Public in and for said County, in the state aforesaid, do HEREBY CERTIFY that M. J. Kruger, one of the parties described in and which executed the foregoing instrument, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, executed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 7th day of August, A. D. 1989.

*Mary Mucciante*  
Notary Public

My Commission expires February 25, 1991.



COMMON WEALTH OF MASSACHUSETTS  
REAL ESTATE  
P. O. BOX 1100  
CHICAGO, ILLINOIS 60690

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