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be effective under applicable law. Notices or other communications hereunder shall be given as provided in the Loan Agreement. If any provision shall be held prohibited or invalid under applicable law, such provision shall be ineffective to the extent of such prohibition or invalidity without invalidating any other provision of this Agreement. In the event of any conflict or ambiguity in provisions between this Agreement, the Loan Documents or the Reimbursement Documents, the parties hereto agree that the terms and conditions of this Agreement shall control. All references herein to any instrument or documents shall include all amendments, modifications, supplements, restatements, extensions and renewals thereof and all substitutions and replacements therefor (but this sentence shall not be deemed to limit or affect in any way the restriction on amendments and modifications of the Reimbursement Documents set out in Section 3 above).

Trustee's Exemption Rider Attachment

15. Counterpart. This Agreement may be executed in counterparts each of which shall be deemed to be an original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers the day and year first above written.

CONTINENTAL BANK N.A.

By: [Signature]
Name: Robert S. McHale
Title: Vice President

WESTINGHOUSE CREDIT CORPORATION, a Delaware corporation

By: _____
Name: _____
Title: _____

BORROWER:

LASALLE NATIONAL TRUST, N.A., A NATIONAL BANKING ASSOCIATION, NOT PERSONALLY, BUT AS SUCCESSOR TRUSTEE TO LASALLE NATIONAL BANK, A NATIONAL BANKING ASSOCIATION, UNDER TRUST AGREEMENT DATED OCTOBER 1, 1983 AND KNOWN AS TRUST NUMBER 0766

By: [Signature]
Name: JOSEPH W. LANG
Title: VICE PRESIDENT

ONE SCHAUMBURG PLACE LIMITED PARTNERSHIP, a Delaware limited partnership

By: TUCKER'D OUT INC., an Illinois corporation, its sole General Partner

By: [Signature]
Name: KENNETH TUCKER
Title: PRS

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Herein and Made A Part Herein

RIDER ATTACHED TO AND MADE A PART OF DOCUMENT
DATED 7-27-90 UNDER TRUST NO. 127166

This instrument is executed by LA SALLE NATIONAL TRUST, N.A., not personally but solely as Trustee, as aforesaid, in the exercise of the power and authority conferred upon and vested in it as such Trustee. All the terms, provisions, stipulations, covenants and conditions to be performed by LA SALLE NATIONAL TRUST, N.A., are undertaken by it solely as Trustee, as aforesaid, and not individually and all statements herein made are made on information and belief and are to be construed accordingly, and no personal liability shall be asserted or be enforceable against LA SALLE NATIONAL TRUST, N.A., by reason of any of the terms, provisions, stipulations, covenants and/or statements contained in this instrument.

FORM XX 0421