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SECOND AMENDMENT TO MORTGAGE

Incorporated herein by reference is that certain Mortgage (the "Mortgage") between the undersigned Mortgagee and Mortgagor, dated January 24, 1989 and recorded in the office of the Cook County Recorder on January 27, 1989, as Document No. 89042913 securing the real estate described in attached Exhibit "A" as well as that Note Modification Agreement dated August 29, 1990 and recorded in the office of the Look County Recorder on September 5, 1990 as Document No. 90432469.

Incorporated herein by reference is that certain "Second Modification Agreement" (the "Agreement") of even date herewith between the parties hereto and others, whereby, and subject to the terms thereof, the Note secured by the Mortgage has been modified to provide, among other things, that the maturity thereof is extended from August 25, 1991 to February 25, 1993.

The Mortgage is hereby and herewith modified in accordance with, but only to reflect the modifications contained in, the Agreement

Dated: August 26, 1991

91507939

LAKESIDE BANK, an Illinois banking corporation

MORTGAGEE:

Its: Span J. Bochnowski

ATTEST: Vide President

5: Donald Benjamin Vice President

PREPARED BY AND MAIL TO:

Stan J. Bochnowski Vice President Lakeside Bank 2268 South King Drive Chicago, Illinois 60616

Box 219

DERT-01 RELORDING 415.4 143333 TRAN 0813 09/30/91 18:23400

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COOK COUNTY RECURDER

MORTGAGOR:

LAKESIDE BANK as Trustee, U/T/A dited 1/6/89 A/K/A Trust #10-1382AND NOT PERSONALLY

ammacm.

TEST: Tara

SEE RIDER ATTAINED HEMETO AND MADE A TAKE HEREOF.

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The foregoing instrument was acknowledged before me by

Stan J. Becknewski, the Vice President of, and

Nance Benjames the Vice President of,

Lakeside Bank, an Illinois banking corporation, on behalf of

the corporation, on this 26 day of August, 1991.

"OFFICIAL SEAL "
ARLENE J. STILL MAN
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES F/16/32

arlene Suterian NOTARY PUBLIC

Commission Expires:

august 16, 1992

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Burton I Messick and Fred I Hawk as Trustees for Lakeside Bank as Trustee U/T/A daced 1/6/89 A/K/A Trust #10-1382, and not personally are personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act, for the uses and purposes therein set forth on this 26 day of September, 1971.

NOTARY PUBLIC

Commission Expires:

" OFFICIAL SEAL "
STEVEN H. TOBIN
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXPIRES 11/22/93

915079_9

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EXHIBIT A

Lots 1, 2, 3 and 4 in the subdivision of Lots 1 to 4 inclusive in Block 13 in Gage and Others subdivision of the East 1/2 of the Southeast 1/4 of Section 32, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Commonly known as: 3738-3740 South Halsted Chicago, Illinois

Permanent Tax No: 17-32-416-018 (affects Lot 1)

17-32-416-019 (affects Lot 2)

17-32-416-020 (affects Lot 3)

17-32-416-021 (affects Lots 4) -32 Colling College (245079 3

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SEE RIDER ATTACHED HERETO AND HADE A FAIT HEREOF

This Agreement is executed by the undersigned, LAKESIDE DANK, not individually but solely as Trustes, as aforesaid, and sold Trust Agreement is hereby made a part hereof and any claims against said Trustee which may result from the alguing of this Agreement shall be payable only out of the coust property which is the subject of this Agreement, and it is expressly understood and agreed by the parties hereto, withithstanding anything herein contained to the contrary that each and all of the undertakings and agreements barein made are made intended not an personal undertakings, and agreements the Trustee or for the purpose of bluding the Trustee personally, but this Agreement is executed and delivered by the Trustee solely in the exercise of the powers upon it as such Trustee and no personal conferred liability or personal responsibility is assumed by or shall at any time be asserted or enforced against said Trustee on account of any undertaking or agreement herein contained, either expressed or implied, of for the validity or condition of the title to said property, thereto. All ony dusement Hith respect representations of the Trustee, including those as to title, are those of the Trustee's beneficiary only. The and all personal liability of LAKESIDE BANK is hereby expressly solved by the parties hereto and their respective personal representatives, estates, heirs, successors, and assigns.

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