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FOR VALUE RECEIVED, the undersigned hereby TRANSFERS, ASSIGNS and SETS OVER to Inland Mortgage Investment Corporation all of its right, title and interest in and to the following:

- Mortgage dated November 1, 1985 from American National Bank and Trust Company of Chicago as Trustee under Trust Agreement dated August 31, 1982, and known as Trust No. 55919 to Inland Real Estate Corporation recorded in the Office of the Cook County, Illinois Recorder of Deeds on November 8, 1985 as Document No. 85 275 536; and
- 2. Assignment of Leases and Rents bearing even date therewith by American National Bank and Trust Company of Chicago as Trustee under Trust Agreement dated August 31, 1982, and known as Trust No. 55919 ** Inland Real Estate Corporation recorded in the Office of the Cook County, Illinois Recorder of Deeds on November 8, 1985 as Document No. 85 275 537; and

*and Edward M. Grabill in favor of

*and Edward M. Grabill in favor of

*and Edward M. Grabill in favor of

Subrogation Agreement bearing even date therewith between American National Bank and Trust Company of Chicago as Trustee under Trust Agreement dated August 31, 1982, and known as Trust No 55919 and Inland Real Estate Corporation recorded in the Office of the Cook County, Illinois Recorder of Deeds on November 8, 1985 as Document No. 85 275 538; and

together with any and all guarantees thereof and any and all other instruments relating to or securing the loans to which said instruments relate.

Dated as of April 1, 1997

ATTEST:

By:

By:

County of DuPage

The foregoing instrument was duly sknowledged before me this standard of Approximately and Andrew (1) Tackers, for and on behalf of Inland Mortgage Corporation.

" OFFICIAL SEAL "
KATHLEEN E. MITCHELL
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 8/28/94

ACCEPTANCE OF ASSIGNMENT

Inland Mortgage Investment Corporation hereby accepts the within and foregoing assignment.

Attest:

INLAND MORTGAGE INVESTMENT CORPORATION, an Illinois corporation

By: Mulechoc

By: Jahren G. Dillan

The foregoing instrument was duly acknowledged before me this state of the state of

"OFFICIAL SEAL "
KATHLEEN E. MITCHELL
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 8/28/94

Prepared by and return to: Andrew W. Jackson, Esq. The Inland Group, Inc. 2901 Butterfield Road Oak Brook, IL 60521 PIN No.: 02-02-400-061-1103 through 1108

Property Address: 440-444 Osage Lane Palatine, Illinois

IMC Loan No.: 7061

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EXHIBIT A

Legal Description of Premises

PARCEL 1:

UNITS 10-1A, 10-1B, 10-2A, 10-2B, 10-3A AND 10-3B IN PINE CREEK CONDOMINIUM, AS DELINEATED ON A PLAT OF SURVEY OF CERTAIN PORTIONS OF THE SOUTH EAST 1/4 OF SECTION 2, TOWNSHIP 42 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH PLAT OF SURVEY IS ATTACHED AS ENHIBIT "E" TO THE DECLARATION OF CONDOMINIUM OWNERSHIP FOR PINE CREEK CONDOMINIUM, RECORDED AS DOCUMENT 25781654, TOGETHER WITH THEIR UNDIV PERCENTAGE INTEREST IN THE COMMON ELEMENTS

PARCEL 2:

EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 OVER OUT-LOT "C" IN "INT NURSERY" PLAT OF PLANNED UNIT DEVELOPMENT AFORESAID, AS SET FORTH IN THE DECLARATION RECORDED JUNE 26, 1978 AS DOCUMENT 24507143 AND AS CREATED BY DEED RECORDED JUNE 26, 1978 AS DOCUMENT 24507144 AND AS CREATED BY DEED RECORDED JUNE 26, 1978 AS DOCUMENT 24507145, FOR INGRESS AND EGRESS

PARCEL 3:

EASEMENTS APPURTENANT TO AND FOR FEET BENEFIT OF PARCEL 1 OVER OUTLOTS "A" AND "B"AS SET FORTH IN THE DECLARATION OF COVENANTS, CONDITIONS, EASEMENTS AND RESTRICTIONS FOR PINE CREEK HOMEOWNERS ASSOCIATION, RECORDED FEBRUARY 20, 1981 AS DOCUMENT 25781563, FOR INGRESS AND EGRESS, ALL IN COOK COUNTY, ILLINOIS.

Address: Units 10-1A, 10-1B, 10-2A, 10-3B, 10-3A & 10-3B

at 440-444 Osase Lane

Falatine, Illinois

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