LOAN MODIFICATION AGREEMENT

THIS AGREEMENT, made and entered into as of June 3, 1991 by and between MID TOWN DEVELOPMENT CORPORATION, an Illinois Corporation ("LENDER"), CHICAGO TITLE AND TRUST COMPANY ("TRUSTEE"), MID TOWN BANK AND TRUST COMPANY OF CHICAGO, NOT PERSONALLY BUT AS TRUSTEE UNDER TRUST AGREEMENT DATED 9/05/89 A/K/A TRUST NO. 1727 ("BORROWER"), 825 WEST EVERGREEN BUILDING PARTNERSHIP, AN ILLINOIS PARTNERSHIP ("BENEFICIARY") and HOWARD J. WEINER AND HELENE WEINER, HIS WIFE, (collectively "MORTGAGORS").

WHEREAS:

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- The BORROWER has heretofore executed a Principal Note dated January 24, 1991 in the principal amount of THREE HUNDRED EIGHTY-SEVEN THOUSAND EIGHT HUNDRED NINETY-ONE AND 00/100 (\$387,891.00) DOLLARS ("NOTE"), of which the LENDER is presently the holder;
- The NOTE is secured by a Trust Deed dated January 24, 1991, made by BORROWER, and recorded in the Recorders Office of Cook County, Illinois as document number 91082504 ("TRUST DEED #1") conveying to TRUSTEE certain real escate described in Exhibit "A" attached hereto and by this reference incorporated herein ("REAL ESTATE #1");
- The NOTE is also secured by a Trust Deed dated January 24, 1991, made by MORTGAGORS, and recorded in the Recorders Office of Cook County, Illinois as document rumber 91082506 ("TRUST DEED #2") conveying to TRUSTEE certain real estate described in Exhibit "A" attached hereto and by this reference incorporated herein ("REAL ESTATE #2") (TRUST DEED #1 and TRUST DEED #2 shall bereinafter be referred to collectively as the "TRUST DEEDS");
- The NOTE is further secured by an Assignment of Rents of even date 4 . therewith and recorded in the Recorders Office of Cook County, Illinois as document number 91082505 ("ASSICNMENT OF RENTS #1") assigning all the rents and profits from REAL ESTATE #1:
- The NOTE is further secured by an Assignment of Rents of even date 5. therewith and recorded in the Recorders Office of Cook County, Illinois as document number 91082507 ("ASSIGNMENT OF RENTS #2") assigning all the rents and profits from REAL ESTATE #2 (ASSIGNMENT OF RENTS #1 AND ASSIGNMENT OF RENTS #2 shall hereInafter be calerred to collectively as the "ASSIGNMENTS OF RENT";
- 6. The NOTE is further secured by a Collateral Assignment of Partnership Interests granting LENDER a security interest in certain partnership interests of HOWARD J. WEINER ("ASSIGNMENT OF PARTNERS! IP INTERESTS"), along with the appropriate UCC filing recorded with the Secretary of State of Illinois as document number 2822376;
- The LENDER has disbursed to BORROWER the sum of TWO HUNDLED TWENTY THOUSAND AND 00/100 (\$220,000.00) DOLLARS which amount represents partial disbursement of the indebtedness evidenced by the NOTE;
- The interest rate evidenced on said NOTE is One and one-half (1.5) percentage points over the prime interest rate in effect from time to time at Mid Town Bank and Trust Company of Chicago -- the prime interest rate is subject to change;
- The BORROWER and the BENEFICIARY desire to amend the loan amount 9. evidenced by the NOTE;
 - 10. The LENDER has agreed to such modification pursuant to the terms and the LENDER dated June conditions of a commitment of ("COMMITMENT"). COOK COUNTY, ILLINOIS

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Proberty of County Clerk's Office

NOW THEREFORE, notwithstanding anything contained in the NOTE, TRUST DEEDS, ASSIGNMENTS OF RENTS, and ASSIGNMENT OF PARTNERSHIP INTERESTS and in consideration of the mutual covenants, conditions, and premises contained herein, the PARTIES HERETO AGREE AS FOLLOWS:

- A. The principal amount evidenced by the NOTE as of this date is FOUR HUNDRED EIGHTY-SEVEN THOUSAND EIGHT HUNDRED NINETY-ONE AND 00/100 (\$487,891.00) DOLLARS.
- B. Except as modified herein, the terms, covenants and conditions of the TRUST DEEDS, ASSIGNMENTS OF RENTS and ASSIGNMENT OF PARTNERSHIP INTERESTS shall remain unchanged and otherwise in full force and effect. In the event of any inconsistency between the terms of this agreement and the terms of the NOTE and/or TRUST DEEDS and ASSIGNMENTS OF RENTS, the terms herein shall control.
- C. The lien of the TRUST DEEDS, ASSIGNMENTS OF RENTS and ASSIGNMENT OF PARTNERSHIP INTERESTS are hereby modified as security for the payment of the principal sum evidenced by the NOTE and amended by this MODIFICATION AGREEMENT.
- D. This agreerert shall be governed by and construed under the laws of the State of Ilipois.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals the day and the year first written above.

LENDER:
MID TOWN DEVELOPMENT CORPORATION
By: Man toche
Attest: Maurice Lewis, Assistant Secretary
BORROWER:
MID TOWN BANK AND TRUST COMPANY OF CHICAGO, net personally but as Tryster aforesaid:
By: Deborah M. Stephanites, Trust Officer
Attest: Atmen Rosario, Assistant Secretary
BENEFICIARY:
825 WEST EVERGREEN BUILDING PARTNERSHIP, an Illinois partnership:
By: Howard J. Weiner, General Partner
By: Mily
By: Michael Drew, General Partner
Daniel Drew General Partner
MORTGAGORS:
HOWARD J. WEINER

HELENE WEINER

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UNUFFICIAL COPT
TRUSTEE:
CHICAGO TITLE AND TRUST COMPANY OF CHICAGO
By: Januel Burn Mige PRESIDENT
Comment of Marilana a
Attest: Country Control Secretary
STATE OF ILLINOIS)
COUNTY OF COOK)
I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Mary Roche, President of Mid Town Development Corporation, an Illinois corporation, and Maurice Lewis, Assistant Secretary of said Illinois corporation, personally known to me to be the same parsons whose names are subscribed to the foregoing instrument as such President and Assistant Secretary, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as the Ur own free and voluntary acts, and as the free and voluntary acts of said corporation, for the uses and purposes therein set forth; and the Assistant Secretary did also then and there acknowledge that she, as custodian of the corporate seal of said corporation, did affix said corporate seal to said instrument as her own free and voluntary act, and as the free and voluntary act, of said corporation, for the uses and purposes therein set forth.
Given under my hand and Notarial Seal this June 3rd, 1991.
Notary Public 15
Notary Public C
My commission expires:
My commission expires: -8-94
INV COPPRISION EXP. JAM. 8,1994
STATE OF ILLINOIS) COUNTY OF COOK)
COUNTY OF COOK)
I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Deborah Stephanites, Trust Officer of Mid Town Bank and Trust Company of Chicago, an Illinois corporation, and Carmen Rosario, Assistant Secretary of said Illinois corporation, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Trust Officer and Assistant Secretary, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary acts, and as the free and voluntary acts of said corporation, for the uses and purposes therein set forth; and the Assistant Secretary did also then and there acknowledge that she, as custodian of the corporate seal of said corporation, did affix said corporate seal to said instrument as her own free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this June 3rd, 1991.

Notary Public

My commission expires:

1-8-94

OFFICIAL SEAL
JALL E. SERVID
HOTARY PUBLIC STATE OF ALLBIOIS
HY COPPRISION ELD. JAM. 0,1994

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COUNTY OF COLF

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UNOFFICIAL
STATE OF ILLINOIS)
COUNTY OF COOK)
I, the undersigned, a Notary Public in and for said County, in the Sta aforesaid, DO HEREBY CERTIFY, that Howard J. Weiner, J. Michael Drew a Daniel Drew, General Partners of 825 West Evergreen Building Partnership, Illinois partnership, personally known to me to be the same persons who names are subscribed to the foregoing instrument as such General Partner appeared before me this day in person and acknowledged that they signed a delivered the said instrument as their own free and voluntary acts, for tuses and purposes therein set forth.
Given under my hand and Notarial Seal this June 3rd, 1991.
My commission expires: -8-94 MOTARY PUBLIC STATE OF BLINGS
STATE OF ILLINOIS (NY COPPRESION EXP. JAN. 8,1994
COUNTY OF COOK)
I, the undersigned, a Notary Public in and for said County, in the Star aforesaid, DO HEREBY CERTICY, that Howard J. Weiner and Helene Weiner, howife, personally known to me to be the same persons whose names as subscribed to the foregoing instrument, appeared before me this day in personal acknowledged that they signed and delivered the said instrument as the own free and voluntary acts, for the uses and purposes therein set forth.
Given under my hand and Notarial Seal this June 3rd, 1991.
Jill E. Bushow
My commission expires: -8-94 STATE OF ILLINOIS COUNTY OF COOK COUNTY OF COOK Notary Public State of allocate pay Contrastion Exp. Jam. 8, 1884
I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that I HIM SE DI STUST
Company, an Illinois corporation, and LAWRENCE Title and Trus
of said Illinois corporation, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as successions.
person and acknowledged that they signed and delivered the said instrumer as their own free and voluntary acts, and as the free and voluntary acts said corporation, for the uses and purposes therein set forth; and the did also then and there acknowledge that he, a custodian of the corporate seal of said corporation did affix said corporate seal to said instrument as his own free and voluntary act, and as the free
and voluntary act of said corporation, for the uses and purposes therein se forth.
Given under my hand and Notarial Seal this June 3rd, 1991.

My commission expires:

Notary P. D. See 17, 15 (18) My O. mailzeff and 18 (18) 18

EXHIBIT "A"

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LEGAL DESCRIPTION

LOTS 19 TO 30 IN JOHN A. YALES SUBDIVISION OF BLOCK 72 IN ELSTON'S ADDITION TO CHICAGO IN SECTION 5, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS: 825 WEST EVERGREEN, CHICAGO, ILLINOIS

TAX I.D. NO.: 17-05-225-020-0000

Prepared by and actor recording, return to:

Carmen Rosario
Mid Town Bank & Frust Company
2021 North Clark Screet
Chicago, I1. 60614

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Property of Cook County Clark's Office