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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. FORM UCC-3

92188819

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
3. Enclose filing fee.
4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
5. At the time of filing, filing officer will return third copy as an acknowledgment.

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

700 Michigan Tower Partnership
an Illinois partnership
c/o Sudler Marling, Inc.
875 North Michigan Avenue
Suite 3250

Citicorp Real Estate, Inc.
200 South Wacker Drive
Chicago, Illinois 60606

Chicago, Illinois 60611

This Statement refers to original Financing Statement No.

91U07528

Date filed: April 30

19 91

Filed with

Cook County Recorder's

Office, Illinois

- A. CONTINUATION The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT The financing statement bearing the above file number is amended.
- To show the Secured Party's new address as indicated below:
- To show the Debtor's new address as indicated below:
- As set forth below:

N920367/E111170

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All right, title and interest of Debtor in and to the property described on Exhibit A, attached hereto and made a part hereof, and located on, used in connection with, or relating to the real property described on Exhibit B, attached hereto and made a part hereof.

(Signature of Debtor, if required)

(Debtor)

Citicorp Real Estate, Inc.

(Secured Party)

Dated: _____, 19 _____

By Joseph E. Hays, VP

(Signature of Secured Party)

(1) Filing Officer Copy - Alphabetical

This form of financing statement is approved by the Secretary of State.

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Property of Cook County Clerk's Office

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EXHIBIT A

DEBTOR: 700 MICHIGAN TOWER PARTNERSHIP, an Illinois partnership

SECURED PARTY: CITICORP REAL ESTATE, INC. DEPT-01 RECORDING \$33.50
1444 TRAN 2007 07/06/92 15:57:00
#0231 * -92-488819
COOK COUNTY RECORDER

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor and not required to be conveyed to the Chicago Place Partnership or its successors or assigns (the "Retail Center Owner") or 100 East Huron Condominium Association or in which the Debtor may now or at any time hereafter have any interest or rights, together with all of Debtor's right, title, and interest therein:

1. All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the condominium units together with the respective percentage interest in the common elements described on Exhibit B attached hereto (the "Condominium Property"), or any of the improvements now or hereafter located thereon, including, without limitation, all building materials, construction materials, goods, machinery, tools, equipment (including fire sprinklers and alarm systems, boilers, window or structural cleaning rigs, equipment used or useful for air conditioning, heating, refrigerating, electronic monitoring, lighting, water, power, sanitation, waste removal, entertainment, recreation, communications, maintenance, and all other equipment of every kind), lobby and all other indoor or outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers, and cabinets), furnishings, appliances, inventory, rugs, carpets and other floor coverings, draperies, drapery rods and brackets, awnings, venetian blinds, partitions, chandeliers and other lighting fixtures and lamps, and all other fixtures, apparatus, goods, chattels, articles used in connection with the construction or operation of a residential condominium, parking and other related facilities on the Condominium Property and the sale of condominium units, and all renewals or replacements thereof or articles in substitution therefor, it being understood that the enumeration of any specific articles of property shall in no wise result in or be held to exclude any items of property not specifically mentioned;

2. Debtor's right, title, and interest in all personal property used or to be used in connection with the operation of the Premises or the conduct of business thereon, including, without limitation, inventories located on the Premises, together with files, books of account, and other records;

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2. Debtor's right, title, and interest in all personal property used or to be used in connection with the operation of the Condominium Property or the conduct of business thereon, including, without limitation, inventories located on the Condominium Property, together with files, books of account, and other records;

3. Debtor's right, title, and interest in and to any and all contracts now or hereafter relating to the Condominium Property executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, specifications, and test results prepared by any architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all building permits, environmental permits, approvals and licenses, other governmental or administrative permits, licenses, and agreements relating to construction on and operation of the Condominium Property;

4. All rights in and proceeds from all fire and hazard, loss-of-income, and other nonliability insurance policies now or hereafter covering improvements now or hereafter located on the Condominium Property;

5. All awards or payments, including interest thereon, that may be made with respect to the Condominium Property, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in value of the Condominium Property;

6. All rents, issues, assessments and profits from the Condominium Property, including all accounts receivable;

7. All reserve accounts and escrow accounts now or hereafter established and all reservation deposits, earnest money deposits and other deposits made in connection with the sale or potential sale of any condominium unit constituting a portion of the Condominium Property;

8. All sale agreements, reservation agreements and escrow agreements in connection with the sale of condominium units constituting a portion of the Condominium Property; and

9. All other tangible and intangible property of Debtor.

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EXHIBIT B

LEGAL DESCRIPTION

PARCEL 1:

UNIT 2401:

IN THE 100 EAST HURON STREET CONDOMINIUM, AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOT 2 IN CHICAGO PLACE A RESUBDIVISION OF THE LAND, PROPERTY AND SPACE WITHIN BLOCK 46 (EXCEPT THE EAST 75.00 FEET THEREOF) IN KINZIE'S ADDITION TO CHICAGO IN THE NORTH HALF OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 7, 1990 AS DOCUMENT 90435974, WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT NUMBER 90620268, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2:

ALL EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS DESCRIBED IN THE EASEMENT AND OPERATING AGREEMENT RECORDED OCTOBER 5, 1990 AS DOCUMENT 90487310, INCLUDING, WITHOUT LIMITATION, THOSE EASEMENTS FOR INGRESS AND EGRESS, STRUCTURAL SUPPORT, USE OF FACILITIES, APARTMENT EASEMENT FACILITIES, SIGN AND CANOPY, COMMON WALLS, CEILINGS AND FLOORS, UTILITIES, DELIVERIES, RECEIVING ROOM AND TRASH COMPACTOR ROOM, TRUCK RAMP, MECHANICAL ROOMS ACCESS TO BUILDING ENTRANCES, EMERGENCY STAIRWAY, ENCROACHMENTS, EMERGENCY GENERATOR, GIRDERS SUPPORTING APARTMENT TOWER, RETAIL BUILDING ROOF ACCESS, PARKING SHUTTLE AND APARTMENT OWNED FACILITIES OVER AND ACROSS THE FOLLOWING DESCRIBED LAND:

A) RETAIL PARCEL LEGAL DESCRIPTION:

THE LAND, PROPERTY AND SPACE, LYING WITHIN THE BOUNDARIES, PROJECTED VERTICALLY, OF THE FOLLOWING DESCRIBED TRACT:

LOTS 1, 3 AND 4 IN CHICAGO PLACE A RESUBDIVISION OF THE LAND, PROPERTY AND SPACE WITHIN BLOCK 46 (EXCEPT THE EAST 75.00 FEET THEREOF) IN KINZIE'S ADDITION TO CHICAGO IN THE NORTH HALF OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 7, 1990 AS DOCUMENT 90435974.

This Instrument Prepared By:

Ellen F. Distelheim
Rudnick & Wolfe
203 North LaSalle Street
Chicago, Illinois 60601
EFD0396

17-10-105-009, ~~009~~

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