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**EXHIBIT A
To Financing Statement**

Debtor: CORM Associates Limited Partnership
Secured Party: Bank of Montreal

This financing statement covers all of the Debtor's right, title and interest in all of the following:

All buildings and improvements of every kind and description heretofore or hereafter erected or placed on the property described on Schedule I attached hereto and all materials intended for construction, reconstruction, alteration and repairs of the buildings and improvements now or hereafter erected thereon, all of which materials shall be deemed to be included within the premises immediately upon the delivery thereof to the said real estate, and all fixtures, machinery, apparatus, equipment, fittings and articles of personal property of every kind and nature whatsoever now or hereafter attached to or contained in or used or useful in connection with said real estate and the buildings and improvements now or hereafter located thereon and the operation, maintenance and protection thereof, including but not limited to all machinery, motors, fittings, radiators, awnings, shades, screens, all gas, coal, steam, electric, oil and other heating, cooking, power and lighting apparatus and fixtures, all fire prevention and extinguishing equipment and apparatus, all cooling and ventilating apparatus and systems, all plumbing, incinerating, and sprinkler equipment and fixtures, all elevators and escalators, all communication and electronic monitoring equipment, all window and structural cleaning rigs and all other machinery and equipment of every nature and fixtures and appurtenances thereto and all items of furniture, appliances, draperies, carpets, other furnishings, equipment and personal property used or useful in the operation, maintenance and protection of the said real estate and the buildings and improvements now or hereafter located thereon and all renewals or replacements thereof or articles in substitution therefor, whether or not the same are or shall be attached to said real estate, buildings or improvements in any manner. All judgments, awards of damages, settlements and other compensation heretofore or hereafter made resulting from condemnation proceedings or the taking of the property described on Schedule I attached hereto or any part thereof or any building or other improvement now or at any time hereafter located thereon or any easement or other appurtenance thereto under the power of eminent

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domain, or any similar power or right (including any award from the United States Government at any time after the allowance of the claim therefor, the ascertainment of the amount thereof and the issuance of the warrant for the payment thereof), whether permanent or temporary, or for any damage (whether caused by such taking or otherwise) to said property or any part thereof or the improvements thereon or any part thereof, or to any rights appurtenant thereto, including severance and consequential damage, and any award for change of grade of streets. All proceeds of the foregoing.

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EXHIBIT B
To Financing Statement

CORM ASSOCIATES LIMITED
PARTNERSHIP, an Illinois
limited partnership

By: Bank One, LaGrange
(formerly known as First
Illinois Bank of
LaGrange), as Successor
Trustee under the William
Paul Curto Declaration of
Trust dated July 15, 1987,
Its General Partner

By: *Royell Stearns III*
Its Executive Vice President
and Senior Trust Officer
CLERK OF COURT
Type or Print Name

By: *Paul G. Reynolds*
PAUL G. REYNOLDS, as
Trustee of the Paul G.
Reynolds Declaration of
Trust dated March 22,
1990, Its General Partner

By: *John J. Oelerich*
JOHN J. OELERICH, as
Trustee of the John J.
Oelerich Declaration of
Trust dated March 19,
1990, Its General Partner

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SCHEDULE 1

PARCEL 1:

THAT PART OF THE NORTH EAST 1/4 OF SECTION 19, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FRANKLIN AVENUE WITH THE WEST LINE OF SAID NORTH EAST 1/4 (SAID POINT BEING 54.13 FEET DUE SOUTH OF A BRONZE MONUMENT MARKING THE POINT OF INTERSECTION OF SAID WEST LINE WITH THE CENTER LINE OF SAID FRANKLIN AVENUE) AND RUNNING THENCE SOUTH 67 DEGREES 28 MINUTES 07 SECONDS EAST ALONG THE SAID SOUTHWESTERLY LINE OF FRANKLIN AVENUE (SAID SOUTHWESTERLY LINE FORMING A SOUTH EAST ANGLE OF 67 DEGREES 28 MINUTES 07 SECONDS WITH SAID WEST LINE OF NORTH EAST 1/4 AND BEING 50 FEET SOUTHWESTERLY FROM, AT RIGHT ANGLE MEASUREMENT, AND PARALLEL WITH SAID CENTER LINE), FOR A DISTANCE OF 1186.57 FEET TO THE POINT OF INTERSECTION OF SAID SOUTHWESTERLY LINE WITH A LINE 1096.00 FEET EAST OF (AT RIGHT ANGLE MEASUREMENT) AND PARALLEL WITH THE WEST LINE OF SAID NORTH EAST 1/4; THENCE "SOUTH" IN SAID PARALLEL LINE (SAID LINE BEING THE EAST LINE OF RUNGE AVENUE), 600.0 FEET TO THE POINT OF BEGINNING OF THE TRACT OF LAND TO BE DESCRIBED; THENCE "EAST", AT RIGHT ANGLES TO THE EAST LINE OF RUNGE AVENUE, 384.15 FEET; THENCE SOUTH 65.0 FEET TO A POINT OF CURVE; THENCE SOUTHEASTERLY ALONG SAID CURVE, CONVEX SOUTHWESTERLY, HAVING A RADIUS OF 440.18 FEET, FOR A DISTANCE OF 176.76 FEET TO A POINT; THENCE SOUTH 24 DEGREES 56 MINUTES 20 SECONDS EAST 34.20 FEET TO A POINT OF INTERSECTION WITH A CURVE, CONVEX SOUTHWESTERLY, HAVING A RADIUS OF 370.0 FEET; THENCE SOUTHEASTERLY ALONG SAID CURVE, A DISTANCE OF 51.42 FEET TO A POINT OF TANGENCY; THENCE SOUTH 30 DEGREES 59 MINUTES 18 SECONDS EAST ALONG THE TANGENT 12.07 FEET TO A POINT OF CURVE; THENCE SOUTHEASTERLY ALONG SAID CURVE, CONVEX SOUTHWESTERLY, HAVING A RADIUS OF 321.0 FEET, A DISTANCE OF 97.10 FEET TO A POINT OF COMPOUND CURVE; THENCE SOUTHEASTERLY ALONG ANOTHER CURVE, CONVEX SOUTHWESTERLY, HAVING A RADIUS OF 294.0 FEET, A DISTANCE OF 93.57 FEET, TO A POINT IN THE NORTH LINE OF THE RIGHT OF WAY FOR A SPUR TRACK OF THE CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD, SAID POINT BEING 1699.34 FEET EAST OF (AT RIGHT ANGLE MEASUREMENT) THE WEST LINE OF SAID NORTH EAST 1/4; THENCE SOUTH 89 DEGREES 59 MINUTES 13 SECONDS WEST IN SAID RIGHT OF WAY LINE 219.33 FEET TO A JOG IN SAID LINE; THENCE NORTH 0 DEGREES 00 MINUTES 47 SECONDS WEST 7.0 FEET; CONTINUING THENCE SOUTH 89 DEGREES 59 MINUTES 13 SECONDS WEST IN SAID RIGHT OF WAY LINE 384.01 FEET TO ITS POINT OF INTERSECTION WITH THE EAST LINE OF SAID RUNGE AVENUE; THENCE "NORTH" IN SAID EAST LINE 442.0 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

PARCEL A:

THAT PART OF THE SOUTH EAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF THE SOUTH EAST 1/4 OF SECTION 31, AFORESAID; THENCE WEST ALONG THE SOUTH LINE THEREOF, A DISTANCE OF 60.0 FEET; THENCE NORTH ON A LINE 60.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SOUTH EAST 1/4, A DISTANCE OF 162.0 FEET TO THE POINT OF BEGINNING OF TRACT TO BE DESCRIBED; THENCE CONTINUING NORTH ALONG SAID PARALLEL LINE (BEING THE WEST LINE OF NORTH MAIN

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STREET, A PRIVATE STREET), A DISTANCE OF 599.84 FEET; THENCE WEST AT RIGHT ANGLES 281.85 FEET; THENCE NORTH AT RIGHT ANGLES, 51.75 FEET; THENCE NORTH 9 DEGREES 27 MINUTES 45 SECONDS WEST, 209.86 FEET TO A LINE 376.35 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SOUTH EAST 1/4; THENCE SOUTH ALONG SAID PARALLEL LINE, 458.0 FEET; THENCE WEST AT RIGHT ANGLES THERE TO 47.0 FEET TO A LINE 423.35 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SOUTH EAST 1/4; THENCE SOUTH ALONG SAID PARALLEL LINE, 463.08 FEET TO THE NORTH LINE OF NORTH AVENUE (DEDICATED AS PER DOCUMENT NO. 357215); THENCE EAST ALONG SAID NORTH LINE, 173.36 FEET TO A POINT 250.0 FEET WEST OF THE EAST LINE OF SAID SOUTH EAST 1/4; THENCE NORTHEASTERLY ALONG A LINE FORMING AN INTERIOR ANGLE OF 156 DEGREES 15 MINUTES 50 SECONDS, A DISTANCE OF 105.58 FEET; THENCE NORTHEASTERLY ALONG A LINE FORMING AN ANGLE OF 9 DEGREES 49 MINUTES 10 SECONDS TO THE RIGHT WITH THE PROLONGATION OF THE LAST DESCRIBED COURSE, A DISTANCE OF 95.61 FEET TO THE POINT OF BEGINNING, IN DU PAGE COUNTY, ILLINOIS.

PARCEL B:

THAT PART OF THE SOUTH EAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF THE SOUTH EAST 1/4 OF SECTION 31, AFORESAID; THENCE WEST ALONG THE SOUTH LINE THEREOF, A DISTANCE OF 60 FEET; THENCE NORTH ON A LINE 60 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID SOUTH EAST 1/4, A DISTANCE OF 761.84 FEET TO THE POINT OF BEGINNING OF LAND HEREIN DESCRIBED, BEING THE NORTHEAST CORNER OF CLEARING INDUSTRIAL DISTRICT, INC., ASSESSMENT PLAT NO. 9, AS PER DOCUMENT NO. R72-7654 RECORDED FEBRUARY 15, 1972; THENCE DUE WEST ALONG THE NORTH LINE OF ASSESSMENT PLAT NO. 9, AFORESAID, 281.85 FEET; THENCE DUE NORTH ALONG AN EAST LINE OF ASSESSMENT PLAT NO. 9, AFORESAID, 51.75 FEET TO AN ANGLE POINT; THENCE NORTH 9 DEGREES 27 MINUTES 45 SECONDS WEST ALONG THE MOST NORTHEASTERLY LINE OF SAID ASSESSMENT PLAT NO. 9, A DISTANCE OF 142.18 FEET; THENCE DUE EAST 305.225 FEET TO THE AFOREMENTIONED LINE 60 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTH EAST 1/4; THENCE DUE SOUTH ALONG SAID PARALLEL LINE, 192.0 FEET TO THE POINT OF BEGINNING, IN DU PAGE COUNTY, ILLINOIS.

PARCEL C:

THAT PART OF THE SOUTH EAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE MOST NORTHERLY CORNER OF CLEARING INDUSTRIAL DISTRICT, INC., ASSESSMENT PLAT NO. 9, AS PER DOCUMENT NO. R72-7654 RECORDED FEBRUARY 15, 1972; THENCE DUE WEST 25.0 FEET TO A POINT ON A LINE 401.35 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTH EAST 1/4 OF SAID SECTION 31; THENCE DUE SOUTH ALONG SAID PARALLEL LINE 161.53 FEET TO AN ANGLE POINT; THENCE SOUTH 10 DEGREES 30 MINUTES 00 SECONDS EAST, 137.19 FEET TO A POINT ON A WEST LINE OF SAID ASSESSMENT PLAT NO. 9; THENCE DUE NORTH ALONG SAID WEST LINE, 296.42 FEET TO THE POINT OF BEGINNING, IN DU PAGE COUNTY, ILLINOIS.

PERMANENT INDEX NUMBERS: 03 31 402 016, 018 & 019 and 12-19-400-106
COMMONLY KNOWN AS 10 WEST NORTH AVENUE, LOMBARD, ILLINOIS 60148, and as 3601 North Runge, Franklin Park, Illinois

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