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ASSIGNMENT OF MORTGAGE, PROMISSORY NOTE AND ASSIGNMENT OF RENTS AND LEASES

92695743

This Assignment is made as of May 1st, 1992 by U.S. Loan Corp., an Illinois corporation, (the "Assignor"), whose address is c/o 325 W. Huron, Suite 612, Chicago, Illinois 60610 to U.S. Loan Limited Partnership, an Illinois limited partnership, (the "Assignee"), whose address is c/o 325 W. Huron, Suite 612, Chicago, Illinois 60610

In consideration of the sum of Ten and no/100 Dollars (\$10.00) and other good and valuable consideration paid by the Assignee, the receipt and sufficiency of which is hereby acknowledged, Assignor by these presents does hereby grant, convey, sell, assign, transfer and set over, unto the Assignee, without any recourse to Assignor, a certain indenture of mortgage made by Heritage Pullman Bank and Trust Company, not personally, but as Trustee under Trust Agreement dated October 22, 1980, a/k/a Trust No. 71-81741 ("Land Trust"), as Borrower, and granted to U.S. Loan Corp., as Lender, given to secure the payment of the sum of Twenty Five Thousand and no/100 Dollars (\$25,000.00), plus interest, dated July 2, 1991, and filed on July 3, 1991, as Document No. LR3977825, with the Registrar of Titles of Cook County, Illinois, encumbering the following described premises, along with the improvements, situated thereon and being in Cook County, Illinois, to wit:

Lots 28 and 29, in the Subdivision of Lots 19 to 30 both inclusive, in Block 45 in East Washington Heights being a subdivision of the West 1/2 of the Northwest 1/4 and the Southwest 1/4 of Section 9, Township 37 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Address: 554-556 W. 103rd St., Chicago, IL 60628
PIN: 25-09-328-021-0000
(Owner's Certificate of Title No.: 1348089

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COOK COUNTY RECORDER

Together with all of Assignor's right, title and interest in and to the Promissory Note described in such Mortgage, and signed by the Land Trust and by May E. Morris, as beneficiary under said Land Trust, without recourse to Assignor, and the moneys due and to become due thereunder with interest and other obligations secured thereby, from the date of this Assignment. Also assigned herewith is that certain Assignment of Rents and Leases dated July 2, 1991 by the Land Trust to U.S. Loan Corp., and filed on July 2, 1991, as Document No. LR3977826, in the Office of the Registrar of Titles of Cook County, Illinois, regarding the above-described premises.

To have and to hold the same unto the Assignee and to the successors, legal representative and assigns of the Assignee, forever.

And the Assignor covenants that as of the date of this Assignment, there is now owing upon such Mortgage, without offset or defense of any kind, the principal sum of Twenty Five Thousand and no/100 Dollars (\$25,000.00), with interest accruing thereon at an interest rate of Eighteen Per Cent (18%) per annum and with a maturity date of July 1, 1992.

The above-described Mortgage, Promissory Note and Assignment of Rents and Leases have been delivered to Assignee as of the date hereof.

THIS ASSIGNMENT IS MADE WITHOUT RECOURSE TO ASSIGNOR.

AFFIDAVIT SUBMITTED

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Assignor represents and warrants to Assignee that Assignor has full right and power to make this assignment.

IN WITNESS WHEREOF, the Assignor has caused these presents to be signed in its name by its President the date first above written.

U.S. Loan Corp., an Illinois corporation.

Attest:


Leon Heller
Secretary

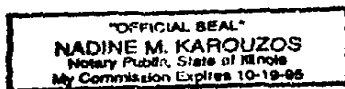
By:


Leon Heller
President

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

I, Nadine M. Karouzos, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Leon Heller, personally known to me to be the President of U.S. Loan Corp., an Illinois corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such President and Secretary, he signed and delivered the said instrument as his free and voluntary act, pursuant to authority given by the Board of Directors of said corporation, as its free and voluntary act of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and seal this 1st day of May 1992.




Notary Public

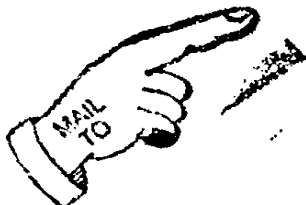
Commission Expires: 10/19/95

This document prepared by:

Leon Heller
President
U.S. Loan Corp.
325 W. Huron
Suite 612
Chicago, IL 60610

After filing return to:

U.S. Loan Limited Partnership
c/o 325 W. Huron, Suite 612
Chicago, IL 60610



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AFFIDAVIT OF NOTIFICATION

OF ASSIGNMENT OF MORTGAGE

I, Leon Heller, as agent for the Assignor
(Assignor, Assignee)
of the mortgage registered as document number LR3977825, being
first duly sworn upon oath, states:

1. That notification was given to Heritage Pullman Bank & Tr. Co
Tr. Agmt dtd. 10/22/80; Tr # 71-8174, at
1000 E. 111th St., Chgo, IL 60628 who are the owners of record on
Certificate No. 1348089, and mortgagors on document
no. LR3977825, that the subject mortgage was being
assigned.
2. That presentation to the Registrar of filing of the assignment
of mortgage would cause the property to be withdrawn from the
Torrens system and recorded with the Recorder of Deeds of Cook
County.

I, Leon Heller, declare under penalties of perjury
that I have examined this form and that all statements included in
this affidavit to the best of my knowledge and belief are true,
correct, and complete.

Leon Heller
Affiant: Leon Heller

Subscribed and sworn to before
me by the said Leon Heller

this 18th day of September

1992

Nadine M. Karouzos
Notary Public

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FORM 3600