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[ILLINOIS]

AMENDMENT TO MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES, FIXTURE FILING AND FINANCING STATEMENT

This AMENDMENT TO MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES, FIXTURE FILING AND FINANCING STATEMENT ("Amendment") is made as of this \(\frac{1}{2} \frac{1}{2} \) day of September, 1992, by ARCHIBALD CANDY CORPORATION, a corporation organized and existing under the laws of the State of Illinois, having a principal office address at 1137 West Jackson Boulevard, Chicago, Illinois, and its successors and assigns ("Mortgagor"), in favor of WILMINGTON TRUST COMPANY, a Delaware banking corporation and WILLIAM J. WADE, each having a principal office address at Rodney Square North, Wilmington, Delaware 19890 Attention: Corporate Trust Administration, not personally, but solely as security trustees (together with their respective successors and assigns, "Mortgagee").

RECITALS

- A. Pursuant to that certain Note Purchase Agreement dated as of October 30, 1991, Jackson National Life Insurance Company purchased an aggregate of Thirty #13lion Dollars (\$30,000,000) original principal amount of 10.25% Senior Secured Notes of Mortgagor (the "Notes").
- B. Pursuant to that certain Credit Agreement dated as of October 30, 1991, among Mortgagor, the Lenders named therein and The First National Bank of Chicago, as agent, The First National Bank of Chicago ("FNBC") agreed to make available to Mortgagor loans in an aggregate principal amount of up to Ten Million Dollars (\$10,000,000) at any one time outstanding (the "Existing Bank Facility").
- C. The Notes and the Existing Bank Facility are secured by, among other things, a mortgage executed by Mortgagor for the benefit of Mortgagee on the property described on Exhibit A attached hereto and made a part hereof (the "Mortgage").
- D. In order to finance the transactions contemplated in that certain Agreement for Acquisition of Certain Assets dated July 31, 1992 by and between Mortgagor and Fanny Farmer Candy Shops, Inc., a New York corporation and for working capital and other general corporate purposes, FNBC has agreed to make available to the Mortgagor additional loans and letters of credit in an aggregate principal amount of up to Ten Million Dollars (\$10,000,000) at any one time outstanding (the "New Bank")

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Facility") as more particularly set forth in that certain Amended and Restated Credit Agreement of even date herewith among Mortgagor, the Lenders named therein and The First National Bank of Chicago, as Agent (the "Amended and Restated Credit Agreement").

- E. Mortgagor and Mortgagee desire to amend the Mortgage to increase the amount secured thereby to include the New Bank Facility as provided herein.
- F All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to such terms in the Mortgage.
- NOW, TARREFORE, in consideration of the foregoing Recitals for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

AGREEMENTS

- 1. The foregoing Recitals are incorporated herein and made a part hereof.
- 2. The indebtedness secured by the Mortgage is hereby increased to include the New Bark Facility, including, without limitation, any and all Facility Letter of Credit Obligations (as defined in the Amended and Restated Credit Agreement), all letter of credit fees and any and all other Secured Obligations (as defined in the Amended and Restated Credit Agreement) owing by Mortgagor to the Lenders under the Amended and Restated Credit Agreement.
- 3. Mortgagor hereby remakes and reaffirms all of its representations and warranties contained in the Nortgage as of the date hereof.
- 4. Mortgagor hereby remakes and reaffirms all of its covenants and obligations contained in the Mortgage as of the data hereof.
- 5. All references in the Note Purchase Agreement, the Amended and Restated Credit Agreement or any of the other Financing Documents to the Mortgage shall be deemed to refer to the Mortgage as amended hereby.

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6. This Amendment may be executed in one or more counterparts which together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be signed on the day and year first written above.

MORTGAGOR:

ARCHIBALD CANDY CORPORATION,

an Illinois corporation

Bv:

Its

MORTGAGEE:

WILMINGTON TRUST COMPANY, not personally, but solely as security trustee

Bv:

Its Financial Services Officer

WILLIAM J. WADE, not personally, but solely as security trustee

THIS INSTRUMENT WAS PREPARED BY AND RECORDED COUNTERPARTS SHOULD BE RETURNED TO:

Gregory A. Thorpe, Esq. Sonnenschein Nath & Rosenthal 8000 Sears Tower Chicago, Illinois 60606 (312) 876-8000

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STATE OF NEW YORK SS. COUNTY OF NEW YORK

I, RYKWELL TENNEY, a Notary Public in and for the said County and State aforesaid, DO HEREBY CERTIFY, that

ADAMS.MAX, the VICE- PRESIDENT of Archibald ADAM & MAX Candy Corporation, an Illinois corporation, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such ADAM MAX before me this day in person and acknowledged that (s)he signed and delivered the said instrument as his(her) own free and voluntary act and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 187H day of SEPTEMBER, 1992. or Cook County Clark's Office

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STATE OF _	Relevou)	
COUNTY OF)	SS.

Ahny C. MATTHEWS a Notary Public in and for the State aforesaid, DO HEREBY CERTIFY, that Financial Services Officer of Wilmington , the Trust Company, a Delaware banking corporation, personally known before at this day in person and acknowledged that (s) he signed and delivered the said instrument as his(her) own free and voluntary act and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this / day of 12. Ox Coo₄ Stotember, 1992.

ANNE C. MATTHEWS **NOTARY PUBLIC**

County Clarks Office

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STATE OF Delaware SS. COUNTY OF New Castle

I, boemane Dixion, a Notary Public in and for the said County and State aforesaid, DO HEREBY CERTIFY, that William J. Wade, personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act as securicy trustee as aforesaid for the uses and purposes therein set forth.

Given wher my hand and notarial seal this lot day of Of Coot County Clert's Office September, 1992.

NOTARIAL SEAL ROSEMARIE DIANGELO NOTARY PUBLIC

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EXHIBIT A

LEGAL DESCRIPTION

Shop No. 240

PCL 1:

LOTS 2 TO 5 INCLUSIVE AND EAST 12.49 OF LOT 6 IN MORTH EVANSTON HARRISON BLVD SUBDIVISION OF THE EAST 13.37 ACRES (EX THE SOUTH 528 FRET OF THE EAST 165 FEET) OF THE MORTHEAST FRACTIONAL QUARTER OF SECTION 9 TOWNSHIP 41 RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. PARCEL ::

THAT PART OF VACATED ALLEY WORTH OF LOT 3 AND BOUTH OF LOTS 4, 5, 6 LYING BETWEEN TIG WEST LINE OF CICERO AVENUE AND WEST LINE OF LOTS 1, 2, 3 EXTENDED MORTH IN BOXT, EVANSTON HARRISON BLVD ADDITION AFORESAID ALL IN COOK COUNTY, ILLINOIS.

10-09-204-006 Permanent Index No.: 10-09-204-007 15-09-204-027 10-09-704-028

10066 N. Skolie Avenue, Skokie, Illinois 60646 Par Clart's Office Common Address:

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