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FIRST AMENDMENT TO MORTGAGE

THIS FIRST AMENDMENT TO MORTGAGE ("First Amendment"), dated as of August 31, 1992, is entered into by and between METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, an Illinois general partnership ("Mortgagor") and THE FUJI BANK, LIMITED, a banking corporation organized under the laws of Japan, acting through its Chicago Branch, a branch of The Fuji Bank, Limited licensed to do business in the State of Illinois, as agent (in such capacity, together with its successors and assigns in such capacity, "Mortgagee") for the benefit of the Lenders defined in the Loan Agreement (as defined below).

RECITALS

A. Mortgagor, Lenders and Agent have entered into a Loan Agreement dated as of March 18, 1992 (as amended, restated, modified or supplemented from time to time, the "Loan Agreement"), subject to the terms and conditions of which Lenders agreed to make a loan to Mortgagor (the "Loan") in the aggregate principal amount of up to \$140,000,000.

B. As evidence of the Loan, Mortgagor has executed and delivered to Mortgagee on behalf of Lenders a promissory note (as amended, restated, modified or supplemented from time to time, the "Note"), under the term of which the principal balance thereof, together with all interest thereunder and all other sums evidenced thereby and by the Loan Agreement are due and payable on September 1, 1994, unless converted to the Term Loan in accordance with the Loan Agreement. All principal, interest and other sums due under the Loan Agreement, the Note and any Interest Rate Protection Agreement are payable at such time in writing and in absence of such designation at Mortgagee's office at 225 West Wacker Drive, Chicago, Illinois 60606.

C. As conditions to the Loan and as security for the Obligations, Mortgagor executed and delivered to Agent various security documents for the benefit of Lenders, including a Mortgage dated as of March 31, 1992 and recorded with the Cook County, Illinois Recorder of Deeds on April 1, 1992 as Document 92218067 (as amended, restated, modified as supplemented from time to time, the "Mortgage"). The Mortgage, *inter alia*, provides that when title to certain of the Phase II Property described therein is acquired by Mortgagor, the Mortgage will be amended to include such acquired Phase II Property in the grant of mortgage of Premises applicable to the Phase I Property under the Mortgage.

D. Mortgagor and Mortgagee desire to enter into this First Amendment to amend the Mortgage to include the Phase II Property described in EXHIBIT A-4 hereto in the grant of mortgage and subject to the lien of the Mortgage as Phase I Property.

THIS INSTRUMENT WAS PREPARED BY
AND AFTER RECORDING RETURN TO:

PATRICK M. HARDIMAN
HOPKINS & SUTTER
THREE FIRST NATIONAL PLAZA
SUITE 3800
CHICAGO, ILLINOIS 60602

P.I.N.: SEE EXHIBIT A-2 AND A-3

PROPERTY LOCATION: PROPERTY EAST OF
DAMEN AVENUE, WEST OF PAULINA STREET,
NORTH OF ADAMS BOULEVARD AND SOUTH
OF WASHINGTON BOULEVARD IN THE CITY
OF CHICAGO, COOK COUNTY, ILLINOIS

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AGREEMENT

NOW, THEREFORE, for and in consideration of the Recitals and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Mortgagor and Mortgagee agree as follows:

1. **Definitions.** All capitalized terms used herein and not defined herein are defined in the Mortgage.

2. **Phase II Property.** EXHIBITS A-2 and A-3 to the Mortgage are hereby deleted in their entirety and replaced by EXHIBITS A-2 and A-3 hereto, which provide for the Phase I Property originally mortgaged under the Mortgage plus the additional Phase II Property that has been acquired by Mortgagor as of the date hereof (described in EXHIBIT A-4 hereto).

3. **Further Assurances.** Mortgagor agrees to execute and deliver in form and substance satisfactory to Mortgagee such further documents, instruments, amendment financing statements, and to take such further action as may be necessary from time to time to perfect and maintain the liens and security interests created by the Mortgage (and intended to be created by this First Amendment with respect to such acquired Phase II Property), as amended hereby.

4. **Affirmation.** By executing this Agreement, in the manner set forth below, Mortgagor hereby consents and agrees to this First Amendment and acknowledges, affirms and agrees that all of the terms, conditions, obligations and covenants contained in the Mortgage and Loan Documents are and shall remain in full force and effect, as amended hereby.

5. **Counterparts.** This First Amendment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

6. **Captions.** The captions and headings of various sections of this First Amendment are for convenience only and are not to be considered in defining or limiting in any way the scope of intent of any provision hereof.

7. **Effective Date.** This First Amendment shall be effective as of the date first written above.

8. **Nonrecourse Loan.** Mortgagee shall not seek to enforce any claim or judgment for deficiency against the general partners of Mortgagor; rather Mortgagee's recourse hereunder shall be limited to the property and assets of Mortgagor (as distinguished from the separate assets of any such general partner); provided, however, that each general partner of Mortgagor shall be liable for all loss or damage to Mortgagee or Lenders caused by or arising out of (i) any fraud or intentional misrepresentation by Mortgagor or any of the general partners of Mortgagor or (ii) Mortgagor's misapplication of (x) insurance proceeds or condemnation awards in respect of the Premises or any portion thereof (or any payment or settlements in lieu of either), or (y) the rents, issues and profits derived from the operation of the Premises or any portion thereof in violation of the provisions of any of the Loan Documents.

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IN WITNESS WHEREOF, Mortgagor and Mortgagee have caused these presents to be signed and delivered by its duly authorized officers as of the day and year first above written.

MORTGAGOR:

METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, an Illinois general partnership

By: **BSV LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner**

By: **CBLS CORP., an Illinois Corporation, its general partner**

By: _____
Its: _____

By: **METROPOLITAN CHICAGO STADIUM ENTERPRISES LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner**

By: **METROPOLITAN CHICAGO STADIUM ENTERPRISES, INC., a Delaware corporation, its general partner**

By: _____
Its: _____

MORTGAGEE:

**THE FUJI BANK, LIMITED
Chicago Branch, as agent**

By: _____


Akihide Kamiya

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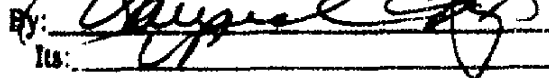
IN WITNESS WHEREOF, Mortgagor and Mortgagee have caused these presents to be signed and delivered by its duly authorized officers as of the day and year first above written.

MORTGAGOR:

METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, an Illinois general partnership

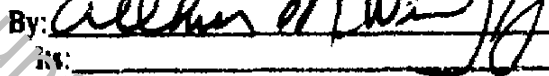
By: **BSV LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner**

By: **CBSL CORP., an Illinois Corporation, its general partner**

By: 
Its: _____

By: **METROPOLITAN CHICAGO STADIUM ENTERPRISES LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner**

By: **METROPOLITAN CHICAGO STADIUM ENTERPRISES, INC., a Delaware corporation, its general partner**

By: 
Its: _____

MORTGAGEE:

**THE FUJI BANK, LIMITED,
Chicago Branch, as agent**

By: _____
Akihide Kamiya

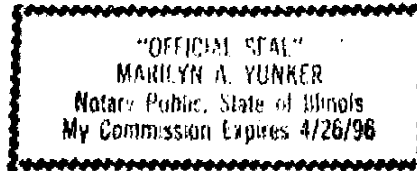
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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Marilyn A. Yunker a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Howard C. Pizor, ^{Vice} the President of CBL Corp., an Illinois corporation, the managing general partner of BSV LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner of METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, an Illinois general partnership personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as such officer of such corporation, as his own free and voluntary act and as the free and voluntary act of such corporation on behalf of METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 19th day of August, 1992.



Marilyn A. Yunker
NOTARY PUBLIC

My Commission Expires:

4-26-96

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Christine Hoving, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Am Wietch V/President of METROPOLITAN CHICAGO STADIUM ENTERPRISES, INC., a Delaware corporation, a general partner of METROPOLITAN CHICAGO STADIUM ENTERPRISES LIMITED PARTNERSHIP, an Illinois limited partnership, a general partner of METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, an Illinois general partnership, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as such officer of such corporation, as his own free and voluntary act and as the free and voluntary act of such corporation on behalf of METRO-CHICAGO SPORTS STADIUM JOINT VENTURE, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 15th day of ~~August~~ ^{September}, 1992.

Christine C. Hoving
NOTARY PUBLIC

My Commission Expires:

May 11, 1996



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4-11-2022

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Mary D. Klaus a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that **AKIHIDE KAMIYA** of **THE FUJI BANK, LIMITED**, Chicago Branch, as agent, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as such officer of such bank, as his own free and voluntary act and as the free and voluntary act of such bank on behalf of for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 25 day of August, 1992.

Mary D. Klaus
NOTARY PUBLIC

My Commission Expires:



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EXHIBIT A-2

PHASE I PROPERTY AS OF AUGUST 5, 1992

TRACT II: (VENTURE OWNED PROPERTY)

PARCEL 1:

LOTS 29 THROUGH 45, BOTH INCLUSIVE, THE WEST 2.50 OF LOT 46, LOT 47 EXCEPT THE WEST 6 FEET, AND LOT 48, IN BLOCK 61, IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(PART OF BLOCK 426)

PARCEL 2:

LOTS 1 THROUGH 20, BOTH INCLUSIVE, AND THE 16 FOOT PUBLIC ALLEY LYING BETWEEN SAID LOTS IN THE PLAT OF SURVEY OF THE WEST 1/2 OF BLOCK 62 OF CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, EXCEPT LOTS 2 AND 3 IN THE SUBDIVISION OF LOTS 5, 6 AND THE WEST 20 FEET OF LOT 4 IN THE SUBDIVISION OF THE WEST 1/2 OF BLOCK 62 AFORESAID.

ALSO:

LOTS 1 THROUGH 22, BOTH INCLUSIVE, AND THE 16 FOOT PUBLIC ALLEY LYING BETWEEN SAID LOTS IN R.J. HAYNES' SUBDIVISION OF THE EAST 1/2 OF BLOCK 62 IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(BLOCK 427)

PARCEL 3:

LOT 61, 62, THE EAST 12.5 FEET OF LOT 63, 69, THE WEST 20 FEET OF THE NORTH 68.5 FEET OF LOT 72, LOTS 78, 77, THE EAST 4.583 FEET OF LOT 76, LOTS 82 THROUGH 96, BOTH INCLUSIVE AND THE EAST 1/2 OF LOT 81, IN THE PLAT OF SUBDIVISION OF BLOCK 61 IN CANAL TRUSTEE'S SUBDIVISION, TOGETHER WITH LOTS 1 TO 20, BOTH INCLUSIVE, IN THE SUBDIVISION OF LOTS 49 TO 60, BOTH INCLUSIVE, IN THE SUBDIVISION OF BLOCK 61 AFORESAID, ALL IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(BLOCK 431)

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PARCEL 4:

LOTS 23 THROUGH 46, BOTH INCLUSIVE, IN R.J. HAYNES' SUBDIVISION OF THE EAST 1/2 OF BLOCK 62 IN CANAL TRUSTEE'S SUBDIVISION, TOGETHER WITH LOTS 1 THROUGH 3, BOTH INCLUSIVE, IN THE SUBDIVISION BY J.H. KEDZIE OF LOTS 37 THROUGH 40 IN THE WEST 1/2 OF BLOCK 62 AFORESAID, TOGETHER WITH LOTS 21 THROUGH 36, BOTH INCLUSIVE, IN THE PLAN OF SURVEY OF THE WEST 1/2 OF BLOCK 62 AFORESAID, TOGETHER WITH THE EAST-WEST ALLEY VACATED BY ORDINANCE PASSED JUNE 20, 1928 AND RECORDED JULY 31, 1928 AS DOCUMENT NUMBER 10104796, LYING WITHIN R.J. HAYNES' SUBDIVISION AFORESAID AND THE PLAN OF SURVEY OF THE WEST 1/2 OF BLOCK 62 AFORESAID, ALL IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

(BLOCK 422)

PARCEL 5:

SUBPARCEL 5A:

ALL OF BLOCK 3, IN PAGE AND WOOD'S SUBDIVISION OF BLOCK 63 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, EXCEPT LOTS 5, 6, 7, 8, THE WEST 1/2 OF LOT 4 AND EXCEPT THE WEST 14 FEET OF LOT 9 IN BLOCK 3 AFORESAID.

(BLOCK 433)

SUBPARCEL 5B:

THE WEST 30 FEET OF THE NORTH 79.1 FEET OF LOT 6, ALL IN BLOCK 4, IN PAGE AND WOOD'S SUBDIVISION OF BLOCK 63 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(PART OF BLOCK 434)

PARCEL 6:

ALL OF BLOCK 4 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH ALL OF THE VACATED ALLEYS LYING WITHIN SAID BLOCK 4, TOGETHER WITH THE VACATED NORTH HALF OF MONROE STREET LYING SOUTH OF AND ADJOINING BLOCK 4, LYING EAST OF THE EAST LINE OF DAMEN AVENUE AND WEST OF THE CENTER LINE OF WINCHESTER AVE., TOGETHER WITH THE VACATED WEST HALF OF

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WINCHESTER AVENUE LYING EAST OF AND ADJOINING BLOCK 4, LYING NORTH OF THE CENTER LINE OF MONROE STREET AND LYING SOUTH OF THE SOUTH LINE OF MADISON STREET.

(BLOCK 200)

PARCEL 7:

ALL OF BLOCK 3 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH ALL OF THE VACATED ALLEYS LYING WITHIN SAID BLOCK 3, TOGETHER WITH THE VACATED EAST HALF OF WINCHESTER AVENUE LYING SOUTH OF THE SOUTH LINE OF MADISON STREET AND NORTH OF THE CENTER LINE OF MONROE STREET, TOGETHER WITH THE VACATED NORTH HALF OF MONROE STREET LYING EAST OF THE CENTER LINE OF WINCHESTER AVENUE AND WEST OF THE CENTER LINE OF WOLCOTT STREET, TOGETHER WITH THE VACATED WEST HALF OF WOLCOTT STREET, LYING SOUTH OF THE SOUTH LINE OF MADISON STREET AND NORTH OF THE CENTER LINE OF MONROE STREET.

(BLOCK 201)

PARCEL 8:

ALL OF BLOCK 2 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH ALL OF THE VACATED ALLEYS LYING WITHIN SAID BLOCK 2, TOGETHER WITH THE VACATED EAST HALF OF WOLCOTT STREET LYING SOUTH OF THE SOUTH LINE OF MADISON STREET AND NORTH OF THE CENTER LINE OF MONROE STREET, TOGETHER WITH THE VACATED NORTH HALF OF MONROE STREET LYING EAST OF THE CENTER LINE OF WOLCOTT STREET AND WEST OF THE CENTER LINE OF HONORE STREET, TOGETHER WITH THE VACATED WEST HALF OF HONORE STREET LYING SOUTH OF THE SOUTH LINE OF MADISON STREET AND NORTH OF THE CENTER LINE OF MONROE STREET.

(BLOCK 202)

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PARCEL 9:

BLOCK 1 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, EXCEPT LOT 1 IN CELESTINE SALLE'S SUBDIVISION OF LOT 5 IN BLOCK 1 AFORESAID, AND EXCEPT LOTS 5 AND 6 IN THE PARTITION OF LOT 1 AND SUBLOT 1 OF LOT 2 IN BLOCK 1 AFORESAID, AND EXCEPT LOTS 3 AND 4 IN THE SUBDIVISION OF LOT 2 IN CHAPRON'S SUBDIVISION OF LOT 2 OF BLOCK 1 AFORESAID.

(BLOCK 203)

PARCEL 10:

LOT 2 AND THE EAST 27 FEET AND 7 7/8 INCHES OF LOT 3 IN HARVEY'S SUBDIVISION OF LOTS 4, 5, 6, 7, 8, 9 AND PART OF ALLEY IN BLOCK 5 IN SAMUEL F. SMITH'S SUBDIVISION OF THE NORTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(PART OF BLOCK 204 AND PART OF BLOCK 205)

PARCEL 11:

LOTS 1, 2, 3, 6, 10, 11, 19, 20, 21 AND THE WEST 12 FEET OF LOT 22 IN BLOCK 5, IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL IN COOK COUNTY, ILLINOIS.

(BLOCK 209, EXCEPT LOTS 17 AND 18)

PARCEL 12:

LOTS 3, 4, 6, 7, 21, 22, 23, 24, THE WEST 12.0 FEET OF LOT 25, LOT 31 AND LOT 32, IN FOSS' SUBDIVISION OF BLOCK 6, IN ASHLAND'S SECOND ADDITION TO CHICAGO, ALL IN THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(BLOCK 210)

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PARCEL 13:

LOT 15, LOT 29 (EXCEPT THE SOUTH 3 5/6 FEET THEREOF), AND THE SOUTH 1 AND 5/6 FEET OF LOT 30 AND LOTS 1, 4 AND 9, IN THE ASSESSOR'S SUBDIVISION OF LOTS 1 THROUGH 11, IN BLOCK 7, IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN.

(BLOCK 211)

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08/11/2008

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EXHIBIT A-3

PHASE II PROPERTY AS OF AUGUST 5, 1992

TRACT III: (PROPERTY TO BE ACQUIRED)

PARCEL 1:

LOT 28 AND LOT 46 (EXCEPT THE WEST 2.50 FEET) AND THE WEST 6 FEET OF LOT 47 IN BLOCK 61, IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(PART OF BLOCK 426)

PARCEL 2:

LOTS 2 AND 3 IN THE SUBDIVISION OF LOTS 5, 6 AND THE WEST 20 FEET OF LOT 4 IN THE SUBDIVISION OF THE WEST 1/2 OF BLOCK 62 OF THE CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(BLOCK 427)

PARCEL 3:

LOTS 64, 65, 66, 67, 68, 70, 71, 72 (EXCEPT THE WEST 20 FEET OF THE NORTH 68.5 FEET THEREOF), AND THE WEST 12.5 FEET OF LOT 65, LOT 73, 74, 75, 76 (EXCEPT THE EAST 4.583 FEET THEREOF), ALL OF LOTS 79, 80 AND THE WEST 1/2 OF LOT 81 IN THE PLAT OF SUBDIVISION OF BLOCK 61 IN CANAL TRUSTEE'S SUBDIVISION, TOGETHER WITH THE VACATED EAST-WEST 16 FOOT PUBLIC ALLEY LYING NORTH AND ADJOINING LOTS 73 THROUGH 96, BOTH INCLUSIVE, IN THE SUBDIVISION OF BLOCK 61 AFORESAID AND LYING SOUTH AND ADJOINING LOTS 61 THROUGH 72, BOTH INCLUSIVE, IN THE SUBDIVISION OF BLOCK 61 AFORESAID AND LYING SOUTH OF AND ADJOINING LOT 1 AND LOTS 9 THROUGH 20, BOTH INCLUSIVE, IN THE SUBDIVISION OF LOTS 49 TO 60, BOTH INCLUSIVE, IN THE SUBDIVISION OF BLOCK 61 AFORESAID, ALL IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED WEST HALF OF HERMITAGE AVENUE LYING SOUTH OF THE SOUTH LINE OF WARREN AVENUE AND NORTH OF THE NORTH LINE OF MADISON STREET, AND TOGETHER WITH THE 8 FOOT ALLEY RUNNING EAST-WEST LYING NORTH OF AND ADJOINING LOT 2 AND RUNNING NORTH-SOUTH AND LYING WEST OF AND ADJOINING LOTS 1 AND 2 AND EAST OF AND ADJOINING LOT 9 IN THE SUBDIVISION OF LOTS 49 THROUGH 60 AFORESAID, ALL IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

(BLOCK 431)

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PARCEL 4:

THE VACATED EAST HALF OF WOLCOTT STREET LYING NORTH OF THE NORTH LINE OF MADISON STREET AND SOUTH OF THE SOUTH LINE OF WARREN AVENUE.

(BLOCK 432)

PARCEL 5:

SUBPARCEL 5A:

LOTS 5, 6, 7, 8, THE WEST 1/2 OF LOT 4 AND THE WEST 14 FEET OF LOT 9 IN BLOCK 3, IN PAGE AND WOOD'S SUBDIVISION OF BLOCK 63 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED EAST-WEST VACATED 20 FOOT ALLEY LYING WITHIN BLOCK 3 AFORESAID, TOGETHER WITH THE VACATED WEST HALF OF HERMITAGE AVENUE LYING SOUTH OF THE SOUTH LINE OF WARREN AVENUE AND NORTH OF THE NORTH LINE OF MADISON STREET.

(BLOCK 433)

SUBPARCEL 5B:

LOT 5, EXCEPT THE EAST 30.10 FEET THEREOF, LOT 6 EXCEPT THE WEST 30 FEET OF THE NORTH 79.1 FEET THEREOF, TOGETHER WITH THE VACATED NORTH 1/2 OF THE EAST-WEST 20 FOOT PUBLIC ALLEY LYING SOUTH OF AND ADJOINING THE SOUTH LINES OF SAID LOTS 5 AND 6, AND LOT 7, TOGETHER WITH THE VACATED SOUTH 1/2 OF THE EAST-WEST 20 FOOT PUBLIC ALLEY LYING NORTH OF AND ADJOINING THE NORTH LINE OF SAID LOT 7, ALL IN BLOCK 4, IN PAGE AND WOOD'S SUBDIVISION OF BLOCK 63 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED EAST HALF OF HERMITAGE AVENUE LYING SOUTH OF THE SOUTH LINE OF WARREN AVENUE AND NORTH OF THE NORTH LINE OF MADISON STREET.

(PART OF BLOCK 434)

PARCEL 6: (INTENTIONALLY OMITTED)

(BLOCK 200)

PARCEL 7: (INTENTIONALLY OMITTED)

PARCEL 8: (INTENTIONALLY OMITTED)

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PARCEL 9:

SUBPARCEL 9A:

LOT 1 IN CELESTINE SALLE'S SUBDIVISION OF LOT 5 IN BLOCK 1 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH ALL OF THE VACATED ALLEYS FALLING WITHIN THE AFORESAID BLOCK 1, TOGETHER WITH THE VACATED EAST HALF OF HONORE STREET LYING SOUTH OF THE SOUTH LINE OF MADISON STREET AND NORTH OF THE SOUTH LINE OF MONROE STREET, TOGETHER WITH ALL OF THE VACATED MONROE STREET LYING EAST OF THE CENTER LINE OF HONORE STREET AND WEST OF THE WEST LINE OF WOOD STREET.

SUBPARCEL 9B:

LOTS 5 AND 6 IN THE PARTITION OF LOT 1 AND SUBLot 1 OF LOT 2 IN BLOCK 1 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

SUBPARCEL 9C:

LOTS 3 AND 4 IN THE SUBDIVISION OF LOT 2 IN CHAPRON'S SUBDIVISION OF LOT 2 OF BLOCK 1 IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(BLOCK 203)

PARCEL 10:

THAT PART OF BLOCKS 4, 5, 22, 24, 25, AND 28 IN SAMUEL F. SMITH'S SUBDIVISION OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND THE STRIP OF LAND LYING BETWEEN SAID BLOCKS PER THE AGREEMENT BETWEEN SAMUEL F. SMITH AND JOHN E. SUTHERLAND TAKEN AS A TRACT OF LAND: SAID TRACT OF LAND BEING BOUNDED ON THE EAST BY THE WEST LINE OF THE EAST 16.37 FEET OF LOT 4 IN SAID BLOCK 22 AND THE SOUTHERLY EXTENSION THEREOF TO THE CENTER OF THE 16 FOOT PUBLIC ALLEY LYING SOUTH OF AND ADJOINING SAID BLOCK 22, AND BEING BOUNDED ON THE EAST BY THE WEST LINE OF THE EAST 8.2 FEET OF LOT 5 IN BLOCK 22 AND THE NORTHERLY EXTENSION THEREOF TO THE CENTER OF THE 16 FOOT PUBLIC ALLEY LYING NORTH OF AND ADJOINING SAID BLOCK 22 AND THE SOUTHERLY EXTENSION THEREOF TO THE CENTER OF ARCADE PLACE AND ALSO BEING BOUNDED ON THE EAST BY THE WEST LINE OF THE EAST 8.00 FEET OF LOT 4 IN SAID BLOCK 28 AND THE NORTHERLY EXTENSION THEREOF TO THE CENTER OF THE 16 FOOT PUBLIC ALLEY LYING NORTH OF AND ADJOINING SAID BLOCK 28, EXCEPT THE EAST 17 FEET AND 7 AND 7/8 INCHES OF LOT 3 OF HARVEY'S SUBDIVISION OF LOTS 4, 5, 6, 7, 8 AND 9 AND PART OF ALLEY IN BLOCK 5 IN SAMUEL F. SMITH'S SUBDIVISION AFORESAID, IN COOK

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COUNTY, ILLINOIS, TOGETHER WITH THE VACATED EAST-WEST 16 FOOT PUBLIC ALLEY AND VACATED ARCADE PLACE LOCATED WITHIN THOSE PARTS OF BLOCKS 4, 5, 22, 25 AND 28 DESCRIBED HEREIN, EXCEPTING THEREFROM LOT 2 IN HARVEY'S SUBDIVISION OF LOTS 4, 5, 6, 7, 8, 9 AND PART OF ALLEY IN BLOCK 5 IN SAMUEL F. SMITH'S SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

(PART OF BLOCK 204)

PARCEL 11:

LOTS 4, 5, 7, 8, 9, LOT 22 (EXCEPT THE WEST 12 FEET OF SAID LOT 22) AND LOTS 23 THROUGH 32, BOTH INCLUSIVE, IN BLOCK 5, IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND LOTS 1 THROUGH 6, BOTH INCLUSIVE, IN BOWEN'S SUBDIVISION OF LOTS 12 THROUGH 16, BOTH INCLUSIVE, IN ASHLAND'S SECOND ADDITION AFORESAID, TOGETHER WITH THE TWO VACATED EAST-WEST 12 FOOT ALLEYS AND THE VACATED NORTH-SOUTH 16 FOOT ALLEY IN SAID BLOCK 5, ALL IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED SOUTH HALF OF MONROE STREET LYING EAST OF THE EAST LINE OF DAMEN AVENUE, AND WEST OF THE CENTER LINE OF WINCHESTER AVENUE, TOGETHER WITH THE VACATED WEST HALF OF WINCHESTER AVENUE, LYING SOUTH OF THE CENTER LINE OF MONROE STREET AND NORTH OF THE NORTH LINE OF ADAMS STREET.

(BLOCK 209, EXCEPT LOTS 17 AND 18)

PARCEL 12:

LOTS 1, 2, 5, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20 AND THE EAST 12.0 FEET OF LOT 25, LOTS 26, 27, 28, 29 AND 30 IN FOSS' SUBDIVISION OF BLOCK 6, IN ASHLAND'S SECOND ADDITION TO CHICAGO, TOGETHER WITH THE TWO VACATED EAST-WEST 12 FOOT ALLEYS AND THE VACATED NORTH-SOUTH 16 FOOT ALLEY IN SAID BLOCK 6, ALL IN THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED EAST HALF OF WINCHESTER AVENUE LYING SOUTH OF CENTER LINE OF MONROE STREET AND NORTH OF THE NORTH LINE OF ADAMS STREET, TOGETHER WITH THE VACATED SOUTH HALF OF MONROE STREET LYING EAST OF THE CENTER LINE OF WINCHESTER AVENUE AND LYING WEST OF THE CENTER LINE OF WOLCOTT STREET, TOGETHER WITH THE VACATED WEST HALF OF WOLCOTT STREET, LYING SOUTH OF THE CENTER LINE OF MONROE STREET AND NORTH OF THE NORTH LINE OF ADAMS STREET.

(BLOCK 210)

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PARCEL 13:

LOTS 12, 13, 14, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28 AND THE SOUTH 3 AND 5/6 FEET OF LOT 29, LOT 30 (EXCEPT THE SOUTH 1 AND 5/6 FEET THEREOF), 31 AND 32, IN BLOCK 7, IN ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTHEAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND LOTS 2, 3, 5, 6, 7, 8, 10 AND 11, IN THE ASSESSOR'S SUBDIVISION OF LOTS 1 THROUGH 11, OF BLOCK 7, IN ASHLAND'S SECOND ADDITION TO CHICAGO AFORESAID, TOGETHER WITH THE TWO VACATED EAST-WEST 12 FOOT ALLEYS AND THE VACATED NORTH-SOUTH 16 FOOT ALLEY IN SAID BLOCK 7, ALL IN COOK COUNTY, ILLINOIS, TOGETHER WITH THE VACATED SOUTH HALF OF MONROE STREET LYING EAST OF THE CENTER LINE OF WOLCOTT STREET AND WEST OF THE CENTER LINE OF HONORE STREET, TOGETHER WITH THE VACATED EAST HALF OF WOLCOTT STREET LYING SOUTH OF THE CENTER LINE OF MONROE STREET AND NORTH OF THE NORTH LINE OF ADAMS STREET.

(BLOCK 211)

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EXHIBIT A-4

LEGAL DESCRIPTION OF PROPERTY ACQUIRED APRIL 1, 1992 THROUGH AUGUST 5, 1992

PARCEL 1:

LOT 2 IN HARVEY'S SUBDIVISION OF LOTS 4, 5, 6, 7, 8, 9 AND PART OF ALLEY IN BLOCK 5 IN SAMUEL F. SMITH'S SUBDIVISION OF THE NORTH EAST 1/4 OF THE NORTH EAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Commonly known as: 1750 West Monroe Street, Chicago, Illinois

P.I.N: 17-18-209-002

PARCEL 2:

LOTS 19, 20 AND THE WEST 6 FEET OF LOT 21 IN BLOCK 5 OF ASHLAND'S SECOND ADDITION TO CHICAGO, BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Commonly known as: 1950-54 West Adams Street, Chicago, Illinois

P.I.N: 17-18-209-023 and
17-18-209-024

PARCEL 3:

THE EAST 18 FT. OF LOT 21 AND THE WEST 12 FT OF LOT 22 IN BLOCK 5 IN ASHLAND'S SECOND ADDITION TO CHICAGO, A SUBDIVISION OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 18, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Commonly known as: 1948 West Adams Street, Chicago, Illinois

P.I.N: 17-18-209-025