Schedule I page 1

SCHEDULE I TO FINANCING STATEMENT (Equilpment Trust No. 1992-3)

Item 1 This Financing Statement is executed by the following LESSEE (DEBTOR):

FORD MOTOR CCMPANY, a Delaware corporation, as lessee ("he "Lessee"), under the Lease (Equipment Trust No. 1992-3) dated as of September 15, 1992 (such Lease, including any amendments and supplements thereto, being hereinafter called the "Lease"), between the Lessee and the Owner Trustees referred to below as the Leasor

The American Road World Headquarters Building Dearborn, Michigan 48121

Attention: Assistant Treasurer Room 1047

Item 2 This Financing Statement is in favor of the following
LESSOR (SECURED PARTY):

WILMINGTON TRUST COMPANY, a Delaware banking corporation and William J. Wade, not in their respective individual capacities but solely as Owner Trustees (in such capacity the "Lessor"), under the Frust Agreement (Equipment Trust No. 1992-3) dated as of September 15, 1992 between the Lessor and the Owner Participant identified therein.

Rodney Square North Wilmington, Delaware 19890 Attention: Corporate Trust Administration

Item 4 This Financing Statement covers the following types or items of property (the capitalized terms used below, if not otherwise defined herein, having the meanings set forth or incorporated by reference in Appendix A to the Lease):

1. Each item of Leased Equipment, including without limitation all equipment and other property identified in Annex I hereto, and located at the Sites described in Annex II hereto,

09/23/92 11:57pm 00002DGG.W51

52728885

Schedule I page 2

subject to the Lease together with all Replacement Components, all Equipment, all Nonseverable Improvements Replacement Improvements (to the extent that such Replacement Components, all Replacement Equipment, all Nonseverable Improvements and Improvements constitute Leased Equipment), and all other items of equipment which may from time to time be specified or otherwise identified in any Lease Supplement or supplemental lease or similar document or which may be subject to the Lease pursuant to the terms of the Lease without specific identification in any Lease Supplement or supplemental lease including, without limitation, all appliances, parts, instruments, appurtenances, accessories, modifications, furnishings, equipment and other property of whatever nature that may from time to time relate to or be incorporated in any of such item of Leased Equipment, Replacement Component, all Replacement Equi, ment, all Nonseverable Improvements or Improvement, and all other rights and property of any nature appertaining thereto, whether any of the foregoing is now owned or hereafter acquired.

2. All proceeds of the foregoing.

For the purposes of this Financing Statement, the following terms shall have the following meanings:

"Component" means appliances, parts, instruments, appurtenances, accessories, furnishings, equipment and other property of whatever nature that may from time to time be incorporated in any item of Leased Equipment.

"Event of Lous" has the meaning set forth in Appendix A to the Lease, and includes the loss of any Leased Equipment resulting from damage, destruction, governmental requisition or condemnation, loss, theft or prohibition against use imposed by law, all as more fully described in the Lease.

"Improvements" means, in respect of any item of Leased Equipment subject to the Lease, alterations, modifications, additions, betterments, improvements or enlargements to such Leased Equipment which are not in replacement of or in substitution for any Component of such Leased Equipment at the time of the acceptance of such Leased Equipment under the Lease; and such term shall include, as appropriate, all Nonseverable Improvements and

Schedule I page 3

Severable Improvements, but shall not include any original or substitute Component or any Replacement Component.

*Lease Supplement means, in respect of the Lease a supplement co the Lease, entered into as provided in the Lease.

"Leased Equipment" means the equipment listed on Annex I hereto subject to the terms of the Lease, as evidenced by the execution and delivery of a Lease Supplement which describes such Leased Equipment, together with all components therein, Nonseverable Improvements, any Replacement Component therein and any Severable Improvement thereto in which the Debtor acquires title in accordance with the terms of the Lease.

"Nonseverable Improvement" means any Improvement which is defined as a "Nonseverable Improvement" within the meaning set forth in Revenue Procedure 79-48, 1979-2 C.B. 529, as amended or supplemented from time to time.

"Replacement Component" means each Component replaced from time to time by the Lessee, at its own cost and expense, due to such Component's hecoming worn out, lost stolen, destroyed, seized, confiscated, damaged beyond repair or randered permanently unfit for use.

"Replacement Equipment" means, after at Event of Loss with respect to any item of Leased Equipment, other equipment conveyed or caused to be conveyed to the Lessor and lessed to the Lessee that performs the same function as the Leased Equipment or Item of Leased Equipment with respect to which the Event of Loss has occurred.

"Severable Improvement" means any Improvement which is not a Nonseverable Improvement.

The foregoing properties and the rights of Lessor with respect thereto under the Lease are being assigned and mortgaged to the Indenture Trusters referred to below pursuant to the Trust Indenture and Security Agreement (Equipment Trust No. 1992-3) dated as of September 15, 1992 (the "Trust Indenture"), between Lessor and the Indenture Trustees.

Schedule I page 4

Item 5 Assignee of Lessor (Secured Party):

STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, and W. Jeffrey Kramer as Indenture Trustees, ("Indenture Trustees") under the Trust Indenture.

Stare Street Bank and Trust Company of Connecticut, National Association 750 Main Street Suite 1114
Hartford, Connecticut 06103

THIS FINANCING STATEMENT IS BEING FILED FOR PRECAUTIONARY PURPOSES ONLY IN ACCORDANCE WITH ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AND SHALL NOT CONSTITUTE AN ADMISSION OR ACKNOWLEDGMENT BY LESSEE, LESS OR OR THE INDENTURE TRUSTEES OR ANY OTHER PERSON THAT THE LEASE IS NOT A TRUE LEASE.

Executed counterpart copies of the documents referred to in the foregoing description of property are on file at the offices of State Street Bank and Trust Company of Connecticut, National Association, acting in its capacity as one of the Indenture Trustees, and information concerning the interests covered by this Financing Statement may be obtained from such office.

ANNEX I

92728885

Property of Cook County Clerk's Office

Property of Coot County Clert's Office

LEASE NO. 1 - SOCIETY LEASING

	000				•									
			C	THEFTSULL	PRACT & WILLIAM	WEISSH	WEST CO	X.T.S.DI	E UFB TECHNICON	PRSLIB	XZ6846,	289CK.	726869,	
			MCADE (BRIEF DESCRIPTION)	70-398047 ORC VERTICAL MACHINING CENTER	70-3920KP CHC COPY MILL	70-996398 INDERESTIC STARFING PRESS, 500 TOR CAP.	70-PM.308 HYBRARIC STARPING PRESS, 400 TON CAP.	70-904306 HTPEAULIC STAMPING PRESS, 400 TON CUE.	P-LOW PROF. DAELL BRIDGES & MELD. CTRL CTRS. UNB TECHNICAN	FRONT DOOR ASSEMBLY LINE	** BLASS IM'S AIF AS FOLICIES: ED726877 (B126846,	92020005, F0726910-F8726918, F0726905-F0726906,	19726817, 10726948, CA275501, 1008/11, 10726369,	SOODCAZA CAN
- SELEIV	TAPPING	9. 9.		730804-07	70-3950KP	70-984398	70-984,308	70-904308	70-984529	776159				
FACE MO 1 - STEETY LEACT	CAICAGO - STARPING	BRASS	TAE NO	726733		726858	726859	726850	*726858-56 70-984329 7-10H	:				

92728885

Property of Coot County Clark's Office

ANNEX_II

Some or all of the Leased Equipment is attached to the real estate described on annexed Exhibit B and all of the Leased Equipment is located in or on said real estate. This filing statement is to be filed in the real estate records of Cook County, Illinois.

This fixture filing is precautionary only and should not be construed as evidence of the parties' intent that the leased Equipment or any thereof is a fixture.

.

٠.,

Site Description Equipment Trust No. 1992-6 3 (Chicago Plant-Stamping Presses)

EXHIBIT B

Page 1 of 5

P.I.N. 32-22-400-005-0000 PARCEL 1

Part of the Southeast Quarter (SE1/4) of Section Twenty-two (22). Township Thirty-five (35) North, Range Fourteen (14) East of the Third (Sed) Frincipal Meridian, Bloom Township, Cook County, Illinois, more particularly described as follows:

. Sectioning at a point in the East and West centerline of Section Twenty-tro (22), Three Eundred Feet (300') east of the northwest corner of the Shuckerst Quarter (SE1/4) of Section Twenty-two (22); thence south a distance of the Thousand Three Eundred Forty-tvo and Twenty-one One Eundreiths fee(13,342.21') along a line Three Eundreit Feet (300') east of and parallal to the North and South centerline of Secrica Duency-ove (22), said line making an angle of Righty-mine (85) degrees, Forty-nine minutes (49'), Forty serends (40") with the East and Wast expositing of said Section Twenty-two (22) when turned from the east to the south to a point, said point being One Chousend Two Eundred Tifry-three and Fourteen One Eundredthe Feet (1,253.14') gorth of the north right-of-way line of the Michigan Cantral Railroad Company. Themce southeasterly a distance of Seven Hundred Righty-five and Tifty-out Due Rundweiths Feet (785.5)1) along a straight line which makes an angle of One Eundred Thirty-five (135) degrees Fourteen minutes (14'), Twenty seconds (20") with the last described line when runned from the north to the east to the point of intersection with a line Seven Hundred Feet (700') north of and parallel to the north might-of-way line of the Michigan Central Railwood Company, said point being light Eundred Fiftythree and Fourteen One Eurimedaha Feet (853.14") east of the north and

Property of Cook County Clark's Office

Page

Site Description Equipment Trust No. 1991-8 J (Chicago Plant-Stamping Presses)

PARCEL 1

south centerline of Section Twenty-two (22), as measured along said parallel line: thence west a distance of One Thousand Seven Mundred Minesy-seven and Twentythree One Mundredthe Feet (1,797.23') along the last described parallel line, said line making an angle of One Mundred Thirty-Live (185) degrees, Fourteen minutes (14'), Twenty seconds (20") with the lest described line when turned from the northwest to the east. to a point in the last line of Section Twenty-two (22); thence north a distance of One Thousand Nine Hundred Hight and Tive One Eundredths Feet (1,508.05') along the arializate of Section Tvency-two (22), said line making an angle of Righty-nine (19) degrees, twenty minutes (20') 00 seconds with the last described parallel line, when tunned from the west to the morth to the exected west confiding of Section Twenty-two (22); thence ween a discance of Two Thousand Thousand Fundred Fungy-three and Ninesy-four One Eundredohe Feet (2,343.541) along the east and vest centerline of Section Twenty-two (22), said line making an angle of Ninety (90) degrees, Twenty-one minutes (21') Forty seconds (40") with the last described line when turned from the south to the west to a point Three Eundred Faet (300') exet of the northwest corner of the Southerst Quarter (521/4) of Section Twenty-two (22), said point being the point of heginning, containing an area of 98.9578 acres, more or less.

PARCEL 2

Part: of the Southeast Quarter (SE1/4) of Section Tunney-rub (22), Township Thirty-five (35) North, Range Fourteen (14) East of the

RECEIVED IN AD CONDITION 2 05

Site Description
Equipment Trust No. 1991-4 ?
(Chicago Plant-Stamping Presses)

Page 3 of

PARCEL 2

Third (3rd) Frincipal Maridian, Bloom Township, Cook County, Illinois, more particularly described as follows:

Beginning at a point in the East and West centerline of Section Twenty-two (22), Three Bundred Feat (300') East of the northwest corner of the Southeast Quarter (SE1/4) of Section Twenty-two (22): thence South a distance of One Thousand Three Eundred Forty-two and Twenty-one One Eurifoldiths Feet (1,342.21') along a line Three Eundred Fast (300') East of and parallel to the North and South centerline of Section Twenty-rwo (22), sail line making an angle of Eighty-nine (89) degrees Forty-mine minutes (45') Forty seconds (40") with the East and West conterline of said Section Theorypews (II), when turned from the Tase to the South, to a point, said point being One Thousand Two Eundred Fifty-three and Fourteen One Eundrading Feet (1,253.14') North of the North right-of-way line of the Michigan Central Calify Company, thence Southeasterly a distance of Seven Eundred Righty-five of Fifty-one Cre gundredths Feet (785,51') along a straight line which makes in angle of One Hundred Thirty-five (135) degrees Fourteen minutes (141) Panty seconds (10") with the lest described line when turned from the North to the Isst to the point of intersection with a line Seven Eundred Feat (700') north of and parallel to the north might-of-way line of the Michigan Central Railroad Company, said point being Eight Eundred Fiftythree and Fourteen (me Eundredths Feet (853.14") east.of the North and South centerline of Section Trenty-two (22), as measured along said parallel line; themse east a distance of the Thousand Seven Eundred Nimery-seven and Twenty-thm. Eucdredths Seet (1,797.23') along the last

AD CONDITION

Property of Cook County Clark's Office

Page 4

UNOFFICIAL COPY

Site Description
Equipment Trust No. 1991-8 ?
(Chicago Plant-Stamping Presses)

PARCEL 2

described parallel line, said line making on arche of One Eundred Thirty-five (133) degrees Fourteen minutes (141) Twenty seconds (20") with the lest described line when turned from the Northwest to the Yest to a point on the East line of Section Twenty-two (22); thence South a distance of Seven Hundred Feet (700') along the east line of Section Twenty-two (22), said line making an angle of Minery (50) degrees forty minutes (40") 00 seconds with the last described parallel line when turned from the west to the south to the north right-of-way line of the Michigan Cantral Railford Company; thence wast along the north might-ofway line of the Minbigan Cantral Railroad Company; said line making an angle of Eighty-mine (69) degrees Twenty minutes (20') 00 seconds with the east line of Section Twenty-two (SI), when curned from the morth to the west, a distance of Four Eundred Fire (400') to a point; thence porch along a line Four Eupdred Feet (400') west of and parallel to the esse line of Section Twenty-two (22), said para (1) line making an engle of Minery (90) digrees Forty minutes (40') 00 second with the less described line when turned from the east to the morth, a discence of One Eundred Fifty Fee: (150') to a point; thence weet, a distance of Two Thousand Fifty-one and Ninety-nine One Eundredths Feet (2,051.99') along a line One Eundred Fifty Feet (150') north of and parallel to the north right-of-way line of the Michigan Central Railmoad Company, said parallel line making an angle of Minety (90) degrees Formy minutes (40') 00 seconds with the last described line when turned from the worth to the vest to the point of intersection with a line Two Eundred Feet (2001) east of and parallel to the north and south temperaine of Section

Property of Cook County Clerk's Office

92728885

Site Description
Equipment Trust No. 1991-53
(Chicago Plant-Stemping Presses)

Page 5 of 5

PARCIL 2

Tranty-two (22); thence north a distance of Two Thousand Four Hundred Forry-four and Eighty-one (me Hundredths Feet (2,444.81') along said parallel line, said parallel line making an angle of Ninety (90) degrees Tranty-eight minutes (28') Forty seconds (40") with the last described line when threed from the east to the north, to a point in the the East and West centerline of Section Tranty-two (22), thence east along the East and West centerline of Section Tranty-two (22) said centerline making an angle of Eighty-time (89) degrees Forty-pine minutes (49') Forty seconds (40") with the Dist described line when turned from the south to the east, a distance of the Eundred Feet (100') to the point of beginning, containing an area of 40.183; acres, more or less.

Excepting from the bereinbefore inscribed percels of land those certain percels of land situate, lying and being in Section 11, Township 15 North, Range 14 Tast, Gook County, Illusis, note pertincularly described as follows:

The East 50 feet (50') of the Southeast Quarter of Seltion 22, Township 35 North, Range 14 East of the Third Principal Meridian, lying North of the North right-of-way line of the Michigan Central Railroad, containing 2.5935 acres, more or lass.

ALSO, the Morth 50 feet (50') of the West 200 feet (200') of the East 250 feet (250') of the Southeast Quarter of Section 21, Town- ship 35 North, Range 14 East of the Third Principal Meridian, containing 0.2296 of an acre more or less.

RECEIVED IN

Mail To: Chettel Mortgoge, Inc.,
582 N. Oakard
Luke Forest IL 60045