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EXHIBIT A
to
UCC-2 FINANCING STATEMENT
of
GEORGE L. JEWELL CATERING SERVICES, LTD.
in favor of
THE NORTHERN TRUST COMPANY

Description of Property Covered by Financing Statement

All fixtures of Debtor of every description whether now or hereafter existing or acquired; all accessories, parts, accessions and other property at any time installed thereon or affixed thereto or used in connection therewith; all substitutions for or replacements of any of the foregoing; and all proceeds of any of the foregoing.

Debtor's right to dispose of the collateral is restricted by agreement with Secured Party.



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P.O. Box 2969
Springfield, IL 62708

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EXHIBIT B
TO
UCC-2 FINANCING STATEMENT
of
GEORGE L. JEWELL CATERING SERVICES, LTD.
in favor of
THE NORTHERN TRUST COMPANY

Description of the Real Estate

LOTS 25, 26, AND 27 IN BLOCK 7 IN BAXTER'S SUBDIVISION OF THE SOUTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Commonly known as: 1100-1110 West Belmont Avenue,
Chicago, Illinois 60657

P.I.N.: 14-20-422-044-0000

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