AND PLEASE RETURN TO: UNOFFICIAL COP 92893898 100 West Monroe Street, #1100 Chicago, 11. 60603

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SUBORDINATION OF UCC-2 FINANCING STATEMENT

The undersigned, J.A. Friedman & Associates, as Secured Party, hereby subordinates all its right, title and interest granted to it as evidenced by that certain UCC-2 financing statement covering the property legally described in Exhibit A attached hereto and filed on August 13, 1992 as Document No. 92 U 14398 with the Recorder of Deeds of Cock County, Illinois executed by Ruth's Chris Steak House, as Debtor, to the security interests of the LaSalle National Bank, granted to it as evidenced by two UCC financing statements both filed on November $\frac{20}{30}$, 1992, one as Document No. 20030520executed by 40 West Hulbard Limited Partnership, an Illinois limited partnership ("Partnership"), as Debtor, and one as Document No. 12020519 executed by LaSalle National Trust, N.A., as successor to LaSalle National Bank, as Trustee under Trust Agreement dated March 31, 1989 and known as its Trust No. 114155 ("Trustee"), as Debtor, a Waiver of Defenses recorded on November 30, 1992, as Document No. 2293890 executed by Trustee and Partnership and a Real Estate Mortgage, Assignment of Rents and Security Agreement recorded on November 30, 1992, as Document No. 19193895 executed by Trustee and Partnership.

By:

Albert M. Friedman, doing business as J.A. Friedman &

Associates

THIS INSTRUMENT PREPARED BY AND PLEASE RETURN TO: KIMBERLY K. ENDERS, ESQ. 100 WEST MONROE STREET #1100 60603 CHICAGO, ILLINOIS

5%.

Property of Cook County Clerk's Office

STATE OF ILLINOIS SS COUNTY OF C O O K

The undersigned, a Notary Public in and for the State and County aforesaid, does hereby certify that Albert M. Friedman, doing business as J.A. Friedman & Associates, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said Partnership, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal

Notary Public

OFFICIAL SEAL "
STEPHEN D MESSUTTA
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EAP: 2/28/95 MMI,

SHOOMAN CICATES OFFICE

Property of Cook County Clerk's Office

EXHIBIT A

LEGAL DESCRIPTION:

Lot 8 and the West 1/2 of Lot 7 in Block 8 in Wolcott's addition to Chicago, a Subdivision in the East 1/2 of the Northeast 1/4 of Section 9, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, IL

RNON.
17-09-2.
COOK COUNTY CLERK'S OFFICE COMMONLY KNOWN AS: 40 West Hubbard/431 North Dearborn, Chicago P.I.N.: 17-09-255-019 and 17-09-255-020

Property or Cook County Cleart's Office

T#2222 TRAN 3738 11/30/92 12:44:00

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COOK COUNTY RECORDER