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STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-2

INSTRUCTIONS:

- 1. PLEASE TYPE this form. Fold only along perforation for mailing.
- 2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- 3. If the space provided for any item(s) on this form, is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer  
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

THREE OAKS CORPORATION  
985 Wise Road  
Schaumburg, IL 60193

AFFILIATED BANK  
35 West Main  
Lake Zurich, IL 60047

1. This financing statement covers the following types (or items) of property:

See Exhibit "B" attached hereto and made a part hereof.

RESIDENCE OF SECURED PARTY

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~~2. (If collateral is crops) The above described crops are growing or are to be grown on  
(Describe Real Estate)~~

~~3. (If applicable) The above goods are to become fixtures on [The above building is standing on ...] [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable)  
(Describe Real Estate)~~

See Exhibit "A" attached hereto and made a part hereof.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)  
The name of a record owner is

4.  Products of Collateral are also covered.

THREE OAKS CORPORATION

By:   
Signature of Debtor

By: \_\_\_\_\_  
(Secured Party)\*

\*Signature of Debtor Required in Most Cases.  
Signature of Secured Party in Cases Covered by UCC 9B-602 (2)

FILING OFFICER COPY — ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

27.50

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Property of Cook County Clerk's Office

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EXHIBIT "A"

## LEGAL DESCRIPTION

LOT 15 IN BLOCK 8 IN CENTEX SCHAUMBURG INDUSTRIAL PARK UNIT 140,  
BEING A SUBDIVISION OF PART OF THE NORTH ½ OF SECTION 33, TOWNSHIP  
41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK  
COUNTY, ILLINOIS.

P.I.N. Number 07-33-101-006

Property Address: 985 Wise Road  
Schaumburg, Illinois 60193

DEPT-01 RECORDING \$27.50  
T42222 TRAN 2934 12/23/92 09:31:00  
47482 + A \*-92-967041  
COOK COUNTY RECORDER



M.V. Lester A. Hancock  
1409 Wright Blvd  
Schaumburg, IL 60193

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IN WITNESS WHEREOF

I have hereunto set my hand and seal of office

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## EXHIBIT B

### COLLATERAL

A continuing security interest in all leasehold improvements, furniture, and equipment of every type and description and all additions, substitutions and replacements thereof; together with the inventory of all items of every description used or useful in the conduct of debtor's business and in debtor's possession or control now and at any time; and all accounts receivable and contract rights of every name and nature and all of the above mentioned assets, together with all other goods, machinery, equipment, tools and dies, accounts receivable, general intangibles, fixtures, leases, deposits, customer's lists, routes, patents and patent applications, trade marks and trade names franchises, licenses, insurance policies, return insurance premiums, inventory, raw materials, work in process, finished goods, products of goods, returned and repossessed goods, documents, instruments and chattel paper now owned or hereafter acquired by Debtor, by way of addition, accession or replacement, and the proceeds of any sale, exchange, collection or other disposition of all inventory, raw materials, work in process, finished goods, returned and repossessed goods, accounts receivable contract rights and chattel paper (herein collectively called the "Collateral"), and all proceeds and products of the collateral of every kind and description, including insurance proceeds.

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