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JULIUS BEUMBERG,N.Y.C. 10011

UNIFORM COMMERCIAL CODE-FINANCING STATEMENT-FORM UCC-I

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STANDARD FORM

UNIFORM COMMETICIAL CODE. FORM UCC 1. REV. 1975.

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Exhibit A attached to and made a part of UCC-1 Financing statement between

3551-57 N. Hamilton Bldg. Partnership, an Illinois General Partnership ("Debtor") and The First National Bank of Chicago ("Secured Party") dated

Lot 10 (except the East 8 Feet Thereof) and all of Lot 11 in Block 30 in the Subdivision of Section 19, Township 40 North, Range 14 East of the Third Principal Meridian, (except the Southwest 1/4 of the Northwest 1/4 of the Northwest 1/4 and the East 1/2 of the South East 1/4 in Section 19 as Aforesaid) in Cook County, Illinois.

Permanent Tax I.D. # 14-19-305-001-0000

Property Address: 3551-97 N. Hamilton, Chicago, IL 60618

92974708

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Property of Cook County Clerk's Office

MARKET .

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Exhibit 'B' attached to and made a part of UCC-1 Financing Statement between 3551-57 N. Hamilton Bidg. Partnership, an Illinois General Partnership ("Debtor") and The First National Bank of Chicago ("Secured Party") dated

Collateral shall mean (a) all Accounts, Accounts Receivable and Contract Rights of Debtor, whether now or hereafter existing or acquired; (b) all chattel paper, documents and instruments, whether now or hereafter existing or acquired, evidencing any obligation to Debtor for payment for goods sold or leased or services rendered, all guaranties and other property securing the payment of or performance under any accounts receivable, contract rights, or any such chattel paper, documents or instruments; (c) all furniture, fixtures (trade or otherwise) equipment, machinery, raw materials and work in progress finished goods of whether now or hereafter existing or acquired whether at the Debtor's present place of business or otherwise; and (d) all proceeds and products of the foregoing; provided however that any or all of the foregoing relate to the real estate and improvements thereon described on Exhibit A hereto.

Promissory Note dated nade by 3551-57 N. Hamilton Bldg. Partnership, an Illinois General Partnership and Jeffrey Mohl and Anne Mohl payable to the order of The First National Bank of Chicago/Ravenswood in the original amount of \$367,500.00.

Collateral Assignment of Beneficial Interes, in First Chicago Trust Company of Illinois Trust Trust #RV-011832 u/t/a dated 10/08/92 and all proceeds of any of the foregoing.