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2. Except as amended hereby, the Mortgage is unchanged. As amended hereby, the Mortgage continues in full force and effect. In all other respects, Mortgagee confirms and ratifies the Loan Instruments. This Amendment is not intended to, and will not, effect a novation of the obligations

The Revolving Credit Note may hereafter be referred to as the "Notes." This Mortgage, the Notes, the Loan Agreement, any guaranty thereof, and any other instrument given to evidence or further secure the payment and performance of any obligation secured hereby, and any and all amendments, modifications, extensions, and renewals thereof, may hereafter be referred to as the "Loan Instruments" and are incorporated herein by this reference.

D. All sums advanced by Mortgagee to protect the Premises, with interest thereon at the rate set forth in the Revolving Credit Note or at the maximum rate of interest permitted by law from time to time, whichever shall be less.

C. All obligations of Mortgagee under the Revolving Credit Note and Term Loan Agreement dated as of July 31, 1986, as amended as of August 1, 1988, September 1, 1989, January 31, 1991, March 1, 1991, April 30, 1991, and as of even date herewith (as so amended, the "Loan Agreement") and all amendments thereto, by and between Mortgagee and Mortgagee providing, among other things, for the use of the loan proceeds evidenced by the Revolving Credit Note, and each agreement of Mortgagee incorporated by reference therein or herein or contained therein and any other instrument given to evidence or further secure the payment and performance of any obligations secured hereby, and any and all amendments, modifications, extensions, and renewals thereof, and

B. The indebtedness, including without limitation the indebtedness for future advances, under the revolving credit arrangement established by the Loan Agreement (hereinafter defined) in the maximum cumulative amount of \$1,000,000, evidenced by the Revolving Credit Note (Fifth Extension) dated January 21, 1992 (the "Revolving Credit Note"), which has been delivered to and is payable to the order of Mortgagee, which contemplates that the net balance of unpaid advances under the revolving credit arrangement shall not at any time exceed \$4,000,000, and which has a final maturity of January 31, 1995, if not sooner paid, and which by this reference is hereby made a part hereof, and any and all amendments, modifications, extensions and renewals thereof.

A. [Provision intentionally deleted]
Paragraphs A, B, C, and D and the paragraph following paragraph D on Pages 1 and 2 of the Mortgage are amended to read, in their entirety, as follows:

1. NOW, FOR GOOD AND VALUABLE CONSIDERATION, including the indebtedness secured by the Mortgage as amended hereby, the parties hereby agree and amend the Mortgage as follows:

WHEREAS, the parties desire to amend the Mortgage to the extent herein provided and

no further have the same meanings when used herein; and
WHEREAS, the parties hereto are the parties to that certain Mortgage, dated as of July 31, 1986, recorded on August 27, 1986 in as Document Number 86-379428, in the Office of the Recorder of Cook County, Illinois, as amended by that certain First Amendment to Mortgage, dated as of April 30, 1991 recorded on May 15, 1991, as Document Number 91 230399 and as ~~91 230399~~ as a Fixture Filing in the Office of the Recorder aforesaid. (As so amended, the "Mortgage," defined terms in which shall

WITNESSETH:

THIS SECOND AMENDMENT TO MORTGAGE is made as of January 21, 1992, by and between THORNTON OIL CORPORATION, a Delaware corporation, 10101 Linn Station Road, Louisville, Kentucky 40223 ("Mortgagee"), and CITIZENS FIDELITY BANK AND TRUST COMPANY, a Kentucky corporation, Citizens Plaza, 500 West Jefferson Street, Louisville, Jefferson County, Kentucky 40296 ("Mortgagee").

1986

FIXTURE FINANCING STATEMENT

SECOND AMENDMENT TO MORTGAGE

6015 S. Harlem Avenue
Forest Park, Illinois 60130
P.L.N. 15-13-224-041

Forest Park, Illinois
TOC #18

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expressed in the Loan Instruments or any part thereof nor is the lien of the security of such obligations intended to be released nor is such lien intended to be altered or changed in any manner.
IN TESTIMONY WHEREOF, WITNESS the signature of Mortgagor and Mortgagee, acting by and through their respective officers hereunto duly authorized, as of the date first written above.

THORNTON OIL CORPORATION,
a Delaware corporation
By [Signature]
David M. Brauckmann,
Vice President - Finance

CITIZENS FIDELITY BANK AND TRUST COMPANY,
a Kentucky corporation
By [Signature]
Carl I. Lutnick,
Vice President

STATE OF KENTUCKY)
COUNTY OF JEFFERSON)

Before the undersigned, a Notary Public in and for the State and County, this 22 day of January, 1992, personally appeared David M. Brauckmann, Vice President - Finance of Thornton Oil Corporation, a Delaware corporation, the Mortgagor aforesaid, and acknowledged the execution of the foregoing instrument on behalf of the corporation.

Witness my hand and notarial seal.

My commission expires: 5/15/95

NOTARY PUBLIC
[Signature]

STATE OF KENTUCKY)
COUNTY OF JEFFERSON)

Before the undersigned, a Notary Public in and for the State and County, this 22 day of January, 1992, personally appeared Carl I. Lutnick, Vice President of Citizens Fidelity Bank and Trust Company, a Kentucky corporation, the Mortgagee aforesaid, and acknowledged the execution of the foregoing instrument on behalf of the corporation.

Witness my hand and notarial seal.

My commission expires: 5/15/95

NOTARY PUBLIC
[Signature]

This Instrument Prepared By:

[Signature]
H. Alexander Campbell

H. Alexander Campbell
Wyatt, Tarrant & Combs
2800 Citizens Plaza
Louisville, Kentucky 40202
\$23.00 (M)
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