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FIRST AMENDMENT TO MORTGAGE

92395900

Incorporated herein by reference is that certain Mortgage (the "Mortgage") between the undersigned Mortgagor and Mortgagor, dated May 6, 1987 and recorded in the Office of the Cook County Recorder on June 17, 1987, as Document No. 87-331874 securing the real estate described in attached Exhibit "A".

Incorporated herein by reference is that certain "First Modification Agreement" (the "Agreement") of even date herewith between the parties hereto and others, whereby, and subject to the terms thereof, the Note secured by the Mortgage has been modified to provide, among other things, that the maturity thereof is extended from May 7, 1992 to May 7, 1997.

The Mortgage is hereby and herewith modified in accordance with, but only to reflect the modifications contained in, the Agreement.

Dated: May 26, 1992.

MORTGAGEE:

LAKESIDE BANK, an Illinois banking corporation

By: _____
Its: Vice President

ATTEST: *Stan Bochnowski*
Its: Vice President

PREPARED BY AND MAIL TO:

Stan J. Bochnowski
Vice President
Lakeside Bank
2268 South King Drive
Chicago, Illinois 60616

DEBT IN RE-MODIFIED \$27,500
14900Z IRRN 6085 06/06/92 16:36:00
#86511 • 92 3239009
COOK COUNTY RECORDER

MORTGAGOR:

LAKESIDE BANK,
not personally, but as
Trustee under Trust
Agreement #10-1265

By: _____
Its: TRUST OFFICER

ATTEST: *Carol L. Michael*
Its: ASSISTANT SECRETARY

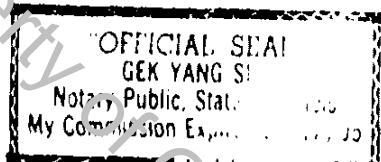
SEE PAGES ATTACHED HERETO
AND MADE A PART HEREOF.

2250

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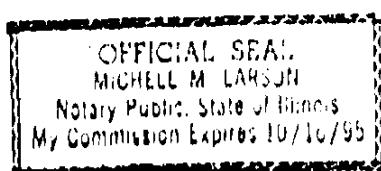
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

The foregoing instrument was acknowledged before me by
STAN L. BOCHNOWSKI, the VICE PRESIDENT of,
and DONALD BENJAMIN, the VICE PRESIDENT of,
Lakeside Bank, an Illinois banking corporation, on behalf of
the corporation, on this 26th day of MAY, 1992.



Gek yang sim
NOTARY PUBLIC
Commission Expires
DECEMBER 17, 1995

The foregoing instrument was acknowledged before me by
Burton L. Messick, the Trust Officer of,
and David V. Pinkerton, the Asst. Secretary of,
Lakeside Bank, on behalf of the corporation
as Trustee, on this 26th day of MAY,
1992.



Michell M. Larson
NOTARY PUBLIC
Commission Expires
OCTOBER 16, 1995

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PARCEL 1

THE 20 FEET 10 1/2 INCHES LYING NORTH OF AND ADJOINING THE SOUTH 20 FEET OF LOT 10 (EXCEPT THE EAST 19 FEET THEREOF AND THE WEST 21 FEET TAKEN FOR WIDENING OF STATE STREET) IN BLOCK 5 IN THE ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; ALSO THAT PART OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS DESCRIBED AS FOLLOWS:

COMMENCING AT A POLE ON THE EAST LINE OF STATE STREET 290 FEET SOUTH OF SOUTH LINE OF CLARKE'S ADDITION TO CHICAGO; THENCE SOUTH ALONG THE EAST LINE OF STATE STREET 20 FEET; THENCE EAST 191.65 FEET; THENCE

NORTH PARALLEL WITH THE EAST LINE OF STATE STREET 20 FEET; THENCE WEST 191.65 FEET TO POINT OF BEGINNING OTHERWISE KNOWN AND DESCRIBED AS THE NORTH 10 FEET OF LOT 10 AND THE SOUTH 10 FEET OF LOT 11 IN BLOCK 5 IN ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22 AFORESAID (EXCEPT THAT PART OR PORTION OF SAID PREMISES CONVEYED TO THE CHICAGO AND SOUTH SIDE RAPID TRANSIT COMPANY BY DAVID CORY AND WIFE BY DEED DATED JANUARY 5, 1891 AND RECORDED JANUARY 5, 1891 IN BLOCK 1239, PAGE 128) AND EXCEPT THAT PART TAKEN BY CITY OF CHICAGO IN THE CIRCUIT COURT OF COOK COUNTY ILLINOIS CASE NO. 6816265, FOR RAPID TRANSIT FACILITIES), IN COOK COUNTY, ILLINOIS.

PARCEL 2

02094609

LOT 14 (EXCEPT THAT PART TAKEN FOR WIDENING STATE STREET ADD EXCEPT EAST 14 FEET THEREOF) AND (EXCEPT THAT PART TAKEN BY CITY OF CHICAGO IN CIRCUIT COURT OF COOK COUNTY ILLINOIS CASE NO. 6816265, FOR RAPID TRANSIT FACILITIES) IN BLOCK 5 IN ASSESSOR'S DIVISION OF SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 3

THE NORTH 40 FEET OF LOT 11 (EXCEPT THE EAST 14 FEET THEREOF AND EXCEPT THAT PART TAKEN FOR WIDENING OF STATE STREET) AND (EXCEPT THAT PART TAKEN BY CITY OF CHICAGO IN CIRCUIT COURT OF COOK COUNTY ILLINOIS CASE NO. 6816265) IN BLOCK 5 IN ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 4

LOTS 12 AND 13 IN BLOCK 5 IN ASSESSOR'S DIVISION OF THE SOUTH WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT PARTS THEREOF TAKEN OR CONVEYED FOR STREET ALLEY AND ELEVATED RAILROAD PURPOSES) AND (EXCEPT THAT PART TAKEN BY CITY OF CHICAGO IN CIRCUIT COURT OF COOK COUNTY ILLINOIS CASE NO. 6816265, FOR RAPID TRANSIT FACILITIES), IN COOK COUNTY, ILLINOIS

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SEE RIDER ATTACHED HERETO
AND MAKE A PART HEREOF

This Agreement is executed by the undersigned, LAKESIDE BANK, not individually but solely as Trustee, the aforesaid, and said Trust Agreement is hereby made a part hereof and any claim against said Trustee which may result from the signing of this Agreement shall be payable only out of the trust property which is the subject of this Agreement, and it is expressly understood and agreed by the parties hereto, notwithstanding anything herein contained to the contrary, that each and all of the undertakings and agreements herein made are made and intended not as personal undertakings and agreements of the Trustee or for the purpose of binding the Trustee personally, but this Agreement is executed and delivered by the Trustee solely in the exercise of the powers conferred upon it as such Trustee and no personal liability or personal responsibility is assumed by us shall at any time be asserted or enforced against said Trustee on account of any undertaking or agreement herein contained, either expressed or implied, of for the validity or condition of the title to said property or for any agreement with respect thereto. All representations of the Trustee, including those as to title, are those of the Trustee's beneficiary only. Any and all personal liability of LAKESIDE BANK is hereby expressly waived by the parties hereto and their respective personal representatives, estates, heirs, successors, and assigns.