

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
3. Enclose filing fee.
4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
5. At the time of filing, filing officer will return third copy as an acknowledgement.

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

Central Station Limited Partnership
c/o Fogelson Properties, Inc.
867 North Dearborn Street
Chicago, Illinois 60610

The Hokkaido Takushoku Bank, Ltd.,
New York Branch
Two World Trade Center
New York, New York 10048

93511152

This Statement refers to original Financing Statement No. 90U08209

Date filed: April 18, 19 90 Filed with Cook County Recorder

- A. CONTINUATION.....The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE...From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT.....The financing statement bearing the above file number is amended.
- To show the Secured Party's new address as indicated below;
 To show the Debtor's new address as indicated below;
 As set forth below:

See Exhibit A attached hereto and made a part hereof.

Ball JC
E 113846 / N930171 - A cash add

(Debtor)

The Hokkaido Takushoku Bank, Ltd.,
New York Branch

(Secured Party)

(Signature of Debtor, if required)

Dated: _____, 19 _____

By: *[Signature]*
(Signature of Secured Party)

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This form of Financing Statement is approved by the Secretary of State.

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EXHIBIT A

LEGAL DESCRIPTION

PAGE 1 OF 3

1. THAT PART OF LOT 1 DESCRIBED AS BEGINNING AT A POINT 175.00 FEET WEST OF THE EAST LINE AND 85.00 FEET SOUTH OF THE NORTH LINE THEREOF; THENCE SOUTH 00° 01' 19" WEST 140.00 FEET PARALLEL WITH SAID EAST LINE TO A POINT 85.00 FEET NORTH OF THE SOUTH LINE THEREOF; THENCE NORTH 89° 58' 41" WEST 81.00 FEET PARALLEL WITH SAID SOUTH LINE TO A POINT OF CURVE; THENCE NORTHWESTERLY 14.14 FEET ALONG THE ARC OF A CURVE CONVEX SOUTHWESTERLY WITH A RADIUS OF 9.00 FEET TO A POINT OF TANGENCY WITH A LINE 85.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SAID LOT 1; THENCE NORTH 00° 01' 19" EAST 122.00 FEET ALONG LAST SAID PARALLEL LINE TO A POINT OF CURVE; THENCE NORTHEASTERLY 14.14 FEET ALONG THE ARC OF A CURVE CONVEX NORTHWESTERLY WITH A RADIUS OF 9.00 FEET TO A POINT OF TANGENCY WITH A LINE 85.00 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SAID LOT 1; THENCE SOUTH 89° 58' 41" EAST 81.00 FEET ALONG LAST SAID PARALLEL LINE TO THE POINT OF BEGINNING IN CENTRAL STATION RESUBDIVISION, BEING A RESUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

THIS IS BUILDING 3 ON THE ATTACHED DRAWING.

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2. THAT PART OF LOT 1 DESCRIBED AS BEGINNING AT A POINT 69.00 FEET EAST OF THE WEST LINE AND 69.00 FEET NORTH OF THE SOUTH LINE THEREOF; THENCE NORTH 00° 01' 19" EAST 84.50 FEET PARALLEL WITH THE WEST LINE THEREOF TO A POINT 153.50 FEET NORTH OF THE SOUTH LINE THEREOF; THENCE SOUTH 89° 58' 41" EAST 16.00 FEET PARALLEL WITH THE SOUTH LINE THEREOF; THENCE SOUTH 00° 01' 19" WEST 59.50 FEET TO A POINT OF CURVE; THENCE SOUTHEASTERLY 7.07 FEET ALONG THE ARC OF A CURVE CONVEX SOUTHWESTERLY WITH A RADIUS OF 9.00 FEET TO A POINT 87.64 FEET NORTH OF THE SOUTH LINE AND 87.64 FEET EAST OF THE WEST LINE THEREOF; THENCE SOUTH 45° 01' 19" WEST 26.36 FEET TO THE POINT OF BEGINNING, IN CENTRAL STATION RESUBDIVISION, BEING A RESUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

THIS IS PARCEL 7B ON THE ATTACHED DRAWING.

Restated: Cecile K. Towne
 Goldberg, Kohn, Bell, Black, Rosenbloom, & Munitz, Ltd
 55 East Monroe St. Suite 3900
 Chicago, IL 60603


 MAIL TO

DEPT-03 RECORDING
 142222 TRAN 3059 07/07/93 12:15:00
 4504 *--93-511152
 COOK COUNTY RECORDER
 \$29.50

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LEGAL DESCRIPTION

PAGE 2 OF 3

3. THAT PART OF LOT 1 DESCRIBED AS BEGINNING AT A POINT 69.00 FEET EAST OF THE WEST LINE AND 69.00 FEET NORTH OF THE SOUTH LINE THEREOF; THENCE SOUTH 89° 58' 41" EAST 106.00 FEET PARALLEL WITH THE SOUTH LINE THEREOF TO A POINT 175.00 FEET WEST OF THE EAST LINE OF SAID LOT 1; THENCE NORTH 00° 01' 19" EAST 16.00 FEET PARALLEL WITH THE EAST LINE THEREOF; THENCE NORTH 89° 58' 41" WEST 81.00 FEET TO A POINT OF CURVE; THENCE NORTHWESTERLY 7.07 FEET ALONG THE ARC OF A CURVE CONVEX SOUTHWESTERLY WITH A RADIUS OF 9.00 FEET TO A POINT 87.64 FEET NORTH OF THE SOUTH LINE AND 87.64 FEET EAST OF THE WEST LINE THEREOF; THENCE SOUTH 45° 01' 19" WEST 26.36 FEET TO THE POINT OF BEGINNING, IN CENTRAL STATION RESUBDIVISION, BEING A RESUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

THIS IS PARCEL 7C ON THE ATTACHED DRAWING.

4. LOTS 41, 42, 43 AND LOTS 59 THROUGH 65, BOTH INCLUSIVE, IN CENTRAL STATION RESUBDIVISION, BEING A RESUBDIVISION IN THE NORTHWEST FRACTIONAL QUARTER OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PINS: 17-15-501-003, 17-22-102-019,
17-22-109-002, 17-22-109-003,
17-22-109-004, 17-22-109-005, 006,
008, 009, 010, 011, 012, 013, 014,
015, 016, 017, 018, 019, 020, 021,
17-22-501-016, 17-22-102-018,
17-22-303-008, 17-22-303-009,
17-22-304-002, 17-22-109-001,
17-22-304-021 and 17-22-502-001

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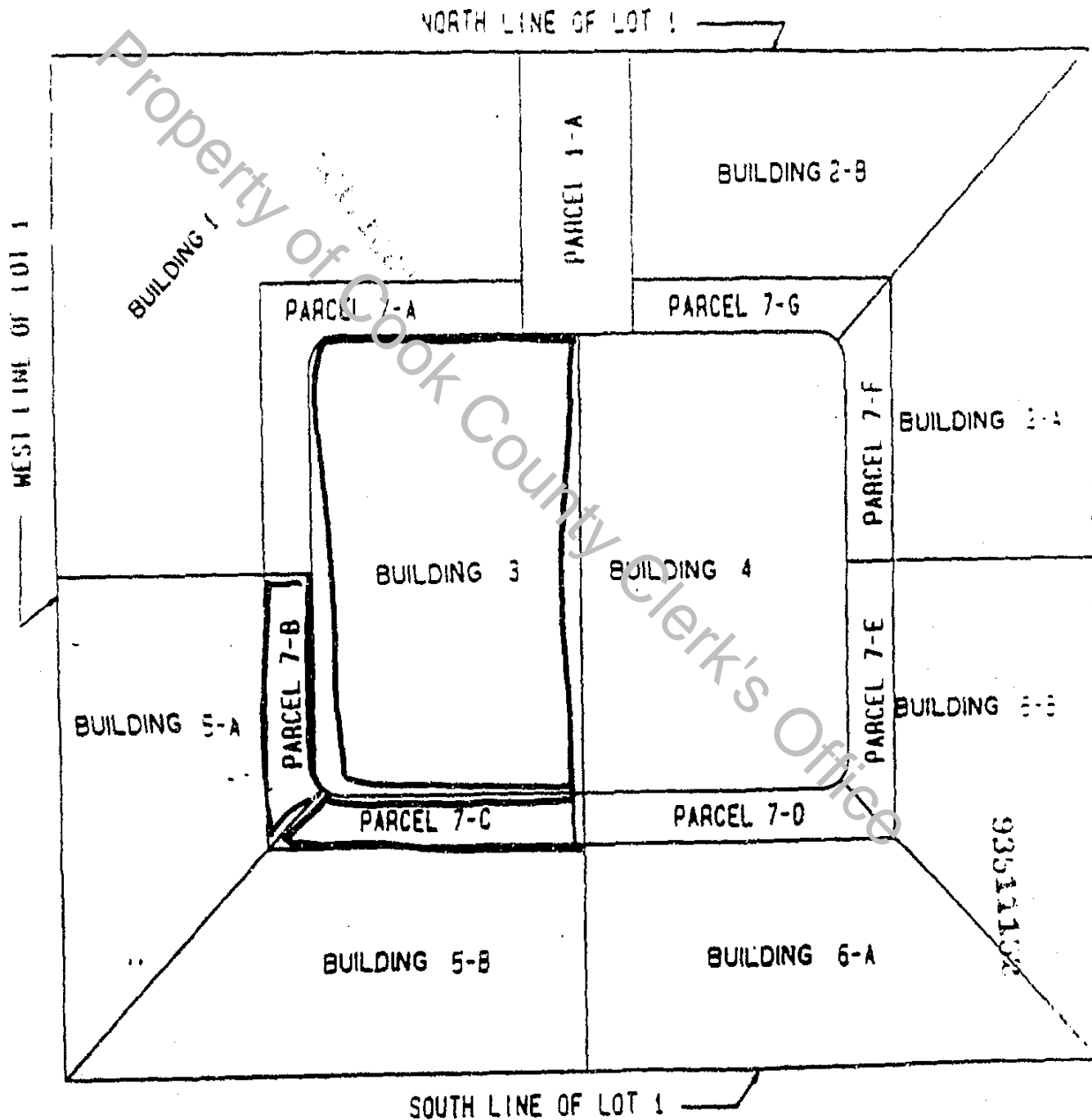
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LEGAL DESCRIPTION

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