

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforations for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8 1/2" x 11" or 8 1/2" x 10". Only one copy of such additional sheets need be presented to the filing office with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer  
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)  
Main Tape Co., Inc. of Wisconsin  
Care of Main Steel Polishing  
Corp.  
802 East Devon  
Bartlett, IL 60103

Secured Party(ies) and address(es)  
Charter Financial, Inc.  
444 Madison Ave.  
New York, NY 10022

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1. This financing statement covers the following types (or items) of property:

"All of debtor's now owned machinery and equipment together with all parts, attachments, accessories, additions, substitutions, repairs, improvements and replacements, and any and all ~~products and~~ proceeds thereof, including without limitation insurance proceeds." The equipment is located at 802 East Devon, Bartlett, IL 60103 as more particularly described in Schedule "A" attached hereto and made a part hereof.

COOK COUNTY RECORDER  
ASSIGNER OF SECURED PARTY  
ITT Commercial Finance Corp.  
11590 Century Blvd.,  
Suite 111  
Cincinnati, OH 45246

Owner of Record: LaSalle National Bank, Trustee

Products of Collateral are also covered.

Additional sheets presented

Filed with Office of Secretary of State of Illinois

Debtor is a transmitting utility as defined in UCC §9-105

Main Tape Co., Inc. of Wisconsin

BY: *J. J. [Signature]*

Signature of (Debtor)

(Secured Party)\*

\*Signature of Debtor Required in Most Cases.  
Signature of Secured Party in Cases Covered by UCC §9-403 (2)

FILING OFFICER-ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

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Schedule "A" to Fixture Filing between  
Main Tape Co., Inc. of Wisconsin  
and  
ITT Commercial Finance Corp.

## Legal Description

PARCEL 1: Lot 1 in Bartlett Industrial Park, being a Subdivision of part of the Southeast 1/4 of Section 35 and part of the Southwest 1/4 of Section 36, Township 41 North, Range 9, East of the Third Principal Meridian, in the Village of Bartlett in Cook County, Illinois.

ALSO

PARCEL 2: The East 15 feet (as measured at right angles to the South line of the above said Lot 1) of the following parcel:

Commencing at the Southeast corner of Section 35, Township 41 North, Range 9 East of the Third Principal Meridian, thence Westerly along the South line of said Southeast 1/4, a distance of 703.33 feet to the Southwest corner of Bartlett Industrial Park, being a Subdivision of part of Section 35 and Section 36 aforesaid, for the point of beginning, thence Northerly along the West line of said Bartlett Industrial Park and parallel with the East line of said Southeast 1/4, a distance of 777.52 feet to the Southerly right of way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad, thence Northwesterly along said Southerly right of way line, a distance of 672.19 feet, thence Southerly parallel with the East line of the Southeast 1/4 of said Section 35, a distance of 900.09 feet to the South line of said Southeast 1/4, thence Westerly along said South line, a distance of 665.0 feet to the point of beginning, all in Cook County, Illinois.

ALSO

PARCEL 3:

Easement for the benefit of Parcels 1 and 2 as created by grant from Western Acadia, Inc., a corporation of Illinois, to LaSalle National Bank, a national banking association, as Trustee under Trust Agreement dated January 30, 1974, known as Trust No. 47075, dated February 1, 1974 and recorded October 3, 1974 as Document 22866219 to construct, install, alter, maintain, renew and operate a railroad switch track and all other necessary appurtenances, equipment or facilities for the purpose of providing railroad service over and across the land described as follows:

That part of the Southeast 1/4 of Section 35, Township 41 North, Range 9 East of the Third Principal Meridian, in Cook County, Illinois, described as follows:

Commencing at the intersection of the Southerly right-of-way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad with a line that is 15.00 feet West of (as measured at right angles) and parallel with the West line of Lot 1 in Bartlett Industrial Park, being a Subdivision of part of the Southeast 1/4 of Section 35 and part of the Southwest 1/4 of Section 36, Township and Range aforesaid; thence Southerly along said parallel line, a distance of 116.73 feet for the point of beginning; thence continuing Southerly along said parallel line, a distance of 540.25 feet; thence Northwesterly along a line that forms an angle of 176 degrees 47

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minutes and 43 seconds to the right with the prolongation of the last described course, a distance of 348.38 feet; thence Northwesterly along a curve to the left having a radius of 407.38 feet and to a point on the Southerly right-of-way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad, that is 275.19 feet Northwesterly of (as measured along said Southerly right-of-way line) the Northwest corner of Lot 1, aforesaid; thence Southeasterly along said Southerly right-of-way line, a distance of 161.02 feet; thence Southerly along a curve to the right having a radius of 477.38 feet, a distance of 164.77 feet to the point of beginning, in Cook County, Illinois.

THIS FINANCING STATEMENT COVERS FIXTURES AND IS A FIXTURE FILING

The execution and/or filing does not imply that the described goods are or are to become fixtures. The filing hereof is intended merely to protect the parties hereto from unwarranted assertions by third parties that the goods are other than personal property.

This Financing Statement is to be recorded in the real estate records, and covers goods which are or are to become fixtures to that certain real property described hereinabove.

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