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STATE OF ILLINOIS }
County of Cook } ss.

I, JESSE WHITE, Recorder, and Keeper of the Records of said Recorder, in and for said County, in the State aforesaid, Do Hereby Certify, that the following is a true and correct photographic copy of the record of a certain Instrument filed in said Office the..... 23rd..... day of..... July..... A. D. 19..93...as Document No. 93011079..and recorded in Book..... of Records, at Page.....

93595788

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal at Chicago, this..... 23rd..... day of..... July..... A. D. 19..93..

Jesse White
Recorder

DEPT-01
TRAN 3749 67/30/93 11:18:00
14444
4985 * 43-595788
COOK COUNTY RECORDER

2950

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PROPERTY

Property of Cook County Clerk's Office

93595785

This statement is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
ASW Acquisition Corporation, a
tradename of
American Steel Wool Mfg. Co., Inc.
2825 West 31st Street
Chicago, Illinois 60623

Secured Party(s) and address(es)
Bank One, Milwaukee, WI
Commercial Finance Department
111 East Wisconsin Avenue
Milwaukee, Wisconsin 53202

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93 U 11078

DEPT-02 FILING \$15.00
T#9900 TRAN 1200 07/09/93 11:06:00

40397-1-93-111078
COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:

All of Debtor's now owned and existing and hereafter acquired accounts,
inventory, equipment, fixtures, chattel paper, general intangibles,

~~and all other property of the debtor, including all property in which the debtor has an interest, whether or not the debtor has title to the property.~~

Instruments, documents and other personal property, wherever
located, together with proceeds thereof, including without limitation,
the property described on Exhibit A hereto. The above property,

~~including all property in which the debtor has an interest, whether or not the debtor has title to the property, is or may become fixtures on the real estate described on Exhibit B attached hereto. See Exhibit B for the name of the record owner of the real estate described on Exhibit B.~~

and this financing statement is to be filed in the real estate records. (if the debtor does not have an interest of record)
The name of a record owner is

4. Products of Collateral are also covered.

2 Additional sheets presented.
 Filed with Recorder's Office of Cook County, Illinois.

ASW Acquisition Corporation
American Steel Wool Mfg. Co., Inc.
By: *[Signature]*
Signature of (Debtor) (Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC 9-402 (2).

(2) FILING OFFICER-NUMERICAL

STANDARD FORM—UNIFORM COMMERCIAL CODE—FORM UCC-2—REV. 4-73

This form of financing statement is approved by the Secretary of State.



050610-2

RETURN TO:
LEXIS Document Services
135 South LaSalle, Suite 1162
Chicago, IL 60603

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**EXHIBIT A TO UCC FINANCING STATEMENT
ASW ACQUISITION CORPORATION, A TRADENAME OF
AMERICAN STEEL WOOL MFG. CO., INC. AS DEBTOR
AND BANK ONE, MILWAUKEE, WA AS SECURED PARTY**

This financing statement covers all of the following types or items of property of Debtor, whether now owned or hereafter acquired, whether now existing or hereafter created, wherever located, together with all additions and accessions thereto and all proceeds and products thereof:

(a) All accounts, contract rights, instruments, drafts, documents, notes, acceptances and chattel paper ("Receivables"), and all right, title and interest in any real or personal property represented by or securing the same, including guarantees of Receivables;

(b) All personal property of Debtor held for sale, lease or demonstration, or to be furnished under contract for service, goods leased to others, trade-ins, returns and repossessions, raw materials, work in process, materials and supplies used or consumed in Debtor's business, and all additions and accessions to them, including documents evidencing such property ("Inventory");

(c) All general intangibles including, without limitation, all patents, trademarks, trade names and registrations and applications for patents, trademarks and trade names, goodwill, know-how, trade secrets, franchises, licenses, tax refund claims and all other choses in action and all contract rights;

(d) All machinery, equipment, vehicles, furniture and fixtures;

(e) A \$1,000,000 life insurance policy with respect to the life of Norman Soep and its cash surrender value; and

(f) All books and records pertaining to any of the foregoing, including all computer programs, tapes and related data processing software.

All terms used herein but not defined shall have the meanings assigned to them in the Uniform Commercial Code.

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EXHIBIT B
TO UCC FINANCING STATEMENT SHOWING
ASW ACQUISITION CORPORATION, A TRADENAME OF
AMERICAN STEEL WOOL MFG. CO., INC. AS DEBTOR AND
BANK ONE, MILWAUKEE, NA AS SECURED PARTY

Tax ID no. 16-36-101-011
Record Owner: Prescott Realty Corporation, an Illinois corporation
Local address: 2825 W. 31st St., Chicago, IL 60623
Legal Description:

A parcel of land in the North East quarter of the North West quarter of Section 36, Township 39 North, Range 13, East of the third principal meridian, described as follows: beginning at a point in the South line of the West 31st Street which is 33 feet South of the North line of the North West quarter of said Section 36, said point being 246.09 feet West of the West line of South California Avenue, said West line of South California Avenue being 33 feet West of the East line of the North West quarter of said Section 36; thence South on a line parallel to the West line of South California Avenue, a distance of 333.69 feet to a point; thence in a South Westerly direction along the arc of a circle having a radius of 211.94 feet convex to the South East tangent to the last described straight line, a distance of 236.95 feet to a point; thence South Easterly on the radial line of the last described arc of a circle, a distance of 24.13 feet to a point in a line 100 feet Northerly of (measured at right angles) and parallel to the Northerly right of way line of the sanitary district of Chicago; thence South Westerly along said line 100 feet Northerly of and parallel to the Northerly line of the right of way of the sanitary district of Chicago, a distance of 200.34 feet to a point; thence North on a line parallel to the said West line of South California Avenue, a distance of 618.7 feet to a point in the said South line of West 31st Street; thence East along the said South line of West 31st Street, a distance of 295.00 feet to the point of beginning (excepting however from the premises above described that certain parcel of land described as follows: commencing at a point in the South line of West 31st Street which is 33 feet South of the North line of the North West Quarter of Section 36, said point being 246.09 feet West of the West line of South California Avenue, said West line of South California Avenue being 33 feet West of the East line of the North West quarter of said Section 36; thence south parallel to the West line of South California Avenue, a distance of 333.69 feet to a point; thence in a South Westerly direction along the arc of a circle having a radius of 211.94 feet convex to the South East tangent to the last described straight line, a distance of 236.95 feet to a point; thence South Easterly on the radial line of the last described arc of a circle a distance of 1.85 feet which is the point of beginning; thence continuing in a South Easterly direction along the said radial line of the last described arc of a circle, a distance of 22.28 feet to a point in a line 100 feet Northerly of (measured at right angles) and parallel to the Northerly right of way line of the sanitary district of Chicago; thence South Westerly along said line 100 feet Northerly of (measured at right angles) and parallel to the Northerly line of the right of way of the sanitary district of Chicago, a distance of 200.34 feet to a point; thence North in a line parallel to the said West line of South California Avenue, a distance of 618.7 feet to a point; thence North Easterly direction in a straight line, a distance of 295.00 feet to the point of beginning) in Cook County, Illinois.

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