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### RELEASE, CANCELLATION AND TERMINATION OF THE MORTGAGE AGREEMENT

WHEREAS, the Illinois Health Facilities Authority (the "Authority") has heretofore issued its \$16,000,000 Revenue Bonds Series 1990A (Lutheran Social Services of Illinois Project) (the "Series 1990 Bonds") under and pursuant to the Bond Trust Indenture dated as of August 1, 1990 (the "1990 Bond Indenture") between the Authority and American National Bank and Trust Company of Chicago (the "Series 1990 Trustee");

WHEREAS, The Industrial Bank of Japan ("IBJ") has heretofore issued an Irrevocable Transferable Direct Pay Letter of Credit (the "Letter of Credit" to the Series 1990 Trustee for the account of Lutheran Social Services of Illinois (the "Corporation") and Vesper Management Corporation ("Vesper") pursuant to a Reimbursement dated as of August 1, 1990 (the "Reimbursement Agreement") between IBJ, Corporation and Vesper. Such Letter of Credit Reimbursement Agreement Gre secured by certain Direct Note Obligations, Series 1990 (collectively, the "Note") and a mortgage dated as of August 1, 1990 (the "Mortgage") by the Corporation and Vesper in favor of IBJ;

WHEREAS, the Mortgage was recorded with the Office of the O Recorder of Deeds of Cook County as Document No. 90443902 on September 12, 1990;

WHEREAS, the Authority has caused certain United / States government obligations (the "Government Securivids") identified in Exhibit A to the First Supplemental Bond Indenture dated as of August 1, 1993 (the "First Supplemental Bond Indenture") between the Authority and the Series 1990 Trustee to be purchased and thereafter deposited with the Series 1990 Trustee, in trust pursuant to the First Supplemental Bond Indenture. The Sovernment Securities, together with the income or increment to accrue thereon, without consideration of any reinvestment thereof will be fully sufficient to secure the payment of the interest on the Series 1990 Bonds coming due on or prior to August 1, 2000, and to redeem on August 1, 2000 the Series 1990 Bonds at a redemption price of 102% of the principal amount thereof plus accrued interest thereon to such redemption date;

WHEREAS, pursuant to the Reimbursement Agreement the Letter of Credit terminates in the event that none of the Series 1990 Bonds remain outstanding within the meaning set forth in the 1990 Bond Indenture;

WHEREAS, as a result of the deposit of Governmental Securities in the Securities Trust Fund created under the First Supplemental Bond Indenture the Series 1990 Bonds are no longer outstanding;

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WHEREAS, the Corporation and Vesper desire TBJ to release the Mortgage and IBJ is agreeable thereto;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency whereof is hereby acknowledged, IBJ does hereby forever release, reassign, grant, mortgage, reconvey, terminate, transfer, pledge, set over and confirm to and unto the Corporation (1) all of IBJ's right, title and interest in and to the Premises (as defined in the Mortgage); (2) all of IBJ's right, title and interest in, to and under the Note; (3) all of IBJ's right, title and interest in, to and under the Reimbursement Agreement; (4) all of IBJ's right, title and interest in and to any other property which may have been mortgaged, conveyed, assigned, granted, transferred, pledged, set over or confirmed by the Mortgage, the Note or the Reimbursement Agreement; and all of IBJ's right, title and interest under the Mortgage, the Note and the Reimbursement Agreement does hereby cease, determine and become void. IBJ hereby acknowledges that all obligations of the Corporation in respect of the covenants de, de and County Clerk's Office contained in the Mortgage, the Note and the Reimbursement have hereby ceased, determined and been completely discharged.

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IN WITNESS WHEREOF, The Industrial Bank of Japan has caused this instrument to be executed all as of the 23rd of September, 1993.

THE INDUSTRIAL BANK OF JAPAN,

CHICAGO BRANCH

(SEAL) ATTEST:

Perty Of County Clerk's Office

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#### EXHIBIT A

#### DESCRIPTION OF LAND

PART I - Corporation Land

# Parcel 1:

Lot One in ST. MATTHEW HOME SUBDIVISION, being a subdivision of the West 1/2 of the South 1/2 of the South 1/2 of the Northwest 1/4 of the Northwest 1/4 of Section 23, Township 41 North, Range 12 East of the 3rd Principal Meridian, together with that part of the West 1/2 of Lincoln Avenue lying East of Lot One in St. Matthew Home Subdivision, aforesaid, except the North 53.0 feet thereof, in Cook Courty, Illinois.

Commonly known as: 1601 North Western Avenue, Park Ridge, Illinois.

Permanent Tax Number: 09-23-101-018

# Parcel 2:

THOSE PARTS OF THE NORTH WEST 1/4 AND OF THE GOUTH WEST 1/4 OF SECTION 1, TOWNSHIP 40 NORTH, RANGE II EAST OF THE THIRD PRINCIPAL MERIDIAN. DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTH WEST CORNER OF THE SOUTH WEST 1/4 OF SECTION 1: RUNNING THENCE SOUTH ON THE WAST LINE OF SAID 1/4 SECTION, 6.413 CHAINS; THENCE NORTH 87 DEGREES 3. CANTES ELST 15.256 CHAINS; THENCE NORTH 5 1/2 DEGREES EAST 6.465 CHY RS TO THE NORTH LINE OF THE SOUTH WEST 174 OF SECTION 1: THENCE NORTH B7 DEGREES 35 MINUTES EAST ALONG SAID NORTH LINE TO A POINT AS MEASURED ALONG SAID NORTH LINE WHICH IS 16.04 CHAINS EASTERLY OF THE NORTH WEST CORNER OF THE SOUTH WEST 1/4 OF SAID SECTION; THENCE NORTH 3 DECAPES EAST, 10.50 CHAINS; THENCE WESTERLY 17 CHAINS TO A POINT ON THE WEST LINE OF THE NORTH WEST 1/4 OF SAID SECTION 1, DISTANT 10 CHAINS NORTH OF THE SOUTH WEST CORNER OF THE NORTH WEST 1/4 OF SAID SECTION; THENCE SOUTH ON THE WEST LINE OF SAID NORTH WEST 1/4, 10 CHAINS TO THE POINT OF BEGINNING (EXCEPTING THEREFROM THAT PART LYING WEST OF A LINE 498.11 FEET (AS MEASURED ALONG THE EAST AND WEST CENTER LINE OF SAID SECTION) EAST OF THE WEST LINE OF SAID SECTION) AND ALSO (ENCEPTING THEREFROM THAT PART TAKEN AND OR USED FOR CANFIELD ROAD), IN COOK COUNTY, ILLINOIS

Commonly known as: 1800 Canfield Road, Park Ridge, Illinois.

Permanent Tax Numbers: 12-01-117-008, 12-01-300-005 and 12-01-300-006.

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## PART II - Vesper Land

LOT 1 AND LOT 2 IN BLOCK 7 IN BIRCHWOOD BEACH, A SUBDIVISION OF PART OF SECTION 29, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD FRENCIPAL MERIDIAN, SOUTH OF INDIAN BOUNDARY LINE, IN COOK COUNTY, ILLINOIS.

Commonly known as: 7464 North Sheridan Road, Chicago, Illinois.

Permanent Tax Numbers: 11-29-307-019, 11-29-307-020 and

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