

11/11/11

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ITEM 1

OF FINANCING STATEMENT

DESCRIPTION OF COLLATERAL

93835651

This Financing Statement covers the following goods:

(a) All accounts of ADI now owned or hereafter acquired or arising, including, without limitation, accounts receivable and other rights to payment for goods sold or leased or for services rendered, whether or not they have been earned by performance, and all rights and any merchandise or goods that any of the same may represent, and all rights, title, security and guaranties with respect to each of the foregoing, including, without limitation, any right of stoppage in transit, and all books and records relating thereto;

(b) All inventory of ADI wherever located, warehoused or consigned, and whether now owned or hereafter acquired, including, without limitation, that which is held for sale or lease, furnished under any contract of service, or held as raw materials, work in process, or supplies, and all materials used or consumed in ADI's business, and including such property, the sale or other disposition of which has given rise to accounts and that has been returned to or repossessed or stopped in transit by ADI;

(c) All equipment of ADI wherever located and whether now owned or hereafter acquired, including, without limitation, all machinery, all manufacturing, distribution, selling, data processing and office equipment; all furniture, furnishings, appliances, fixtures and trade fixtures, tools, tooling, molds, dies, vehicles, vessels, aircraft; and all other goods of every type and description;

(d) All general intangibles of ADI whether now owned or hereafter acquired or arising including without limitation all rights, interests, choses in action, causes of action, claims and all other intangible property of the ADI of every kind and nature, all corporate and other business records; all loans, royalties and other obligations receivable; all inventions, designs, slogans, patents, patent applications, service mark applications, service marks, trade names and trademarks (whether or not registered), trade name and trademark applications, trade secrets, and claims for past, present or future infringements; all computer programs, software printouts and other computer materials; all goodwill, registrations, copyrights, licenses, franchises, customer lists, credit files, correspondence, and advertising materials; all customer and supplier contracts, firm sale orders, rights under license and franchise agreements, and other contracts and contract rights; all interests in partnerships, joint ventures and other entities, all tax refunds and tax refund claims, all rights, title and interest under leases, licenses and concessions and other agreements relating to personal property; all payments due or made to the ADI in connection with any requisition, confiscation, condemnation,

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seizure or forfeiture of any property by any reason or governmental authority, all deposit accounts (general or special) with any bank, or other financial institution; all credits with and other claims against carriers and shippers, all rights to indemnification, all reversionary interests in pension and profit sharing plans and reversionary, beneficial and residual interests in trusts, all proceeds of insurance of which the ADI is beneficiary; and all other intangible property, whether or not similar to the foregoing;

(e) All chattel paper, instruments and documents of the ADI, wherever located and whether now owned or hereafter acquired or arising, including without limitation all bills of lading, warehouse receipts and other documents of title and documents; and

(f) All personal property or fixtures or interests in personal property or fixtures now owned or hereafter acquired that may now be or hereafter come into the possession, custody or control of Seller or any agent or affiliate in any way or for any purpose, and all rights and interests of ADI, now existing or hereafter arising and however and wherever arising, in respect of any and all (1) notes, drafts, letters of credit, stocks, bonds and debt and equity securities, whether or not certificated, and warrants, options, puts and calls and other rights to acquire or otherwise relating to the same; (2) guaranties, liens, security interests and other security held by or granted to the ADI; (3) money, proceeds of loans, and insurance proceeds and books and records relating to any of the property described herein; together, in each instance, with all accessions, additions, substitutions, replacements, proceeds and products thereof.



Initial of Person Signing
Financing Statement for
Debtor, ALUMINUM DISTRIBUTORS
INCORPORATED



Initial of Person Signing
Financing Statement for
Secured Party, REYNOLDS
METALS COMPANY

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EXHIBIT

LEGAL DESCRIPTION

PARCEL 1: THAT PART OF LOT 16 LYING WEST OF THE WEST RIGHT-OF-WAY LINE OF INDIANA HARBOR BELT RAILROAD COMPANY (EXCEPT THE SOUTH 646.07 FEET THEREOF) IN SCHOOL TRUSTEE'S SUBDIVISION OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2: THE SOUTH 646.07 FEET OF THAT PART OF LOT 16 LYING WEST OF THE WEST RIGHT-OF-WAY LINE OF INDIANA HARBOR BELT RAILROAD COMPANY (EXCEPT THAT PART TAKEN FOR ROOSEVELT ROAD) IN THE SCHOOL TRUSTEE'S SUBDIVISION OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Ms. Murty H. Vaughn
Reynolds Metal Company
~~P.O. Box 27003 Richmond, Virginia~~
4601 W. Broad St ~~23261-7003~~
Richmond, Va. 23230
~~#11.~~

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