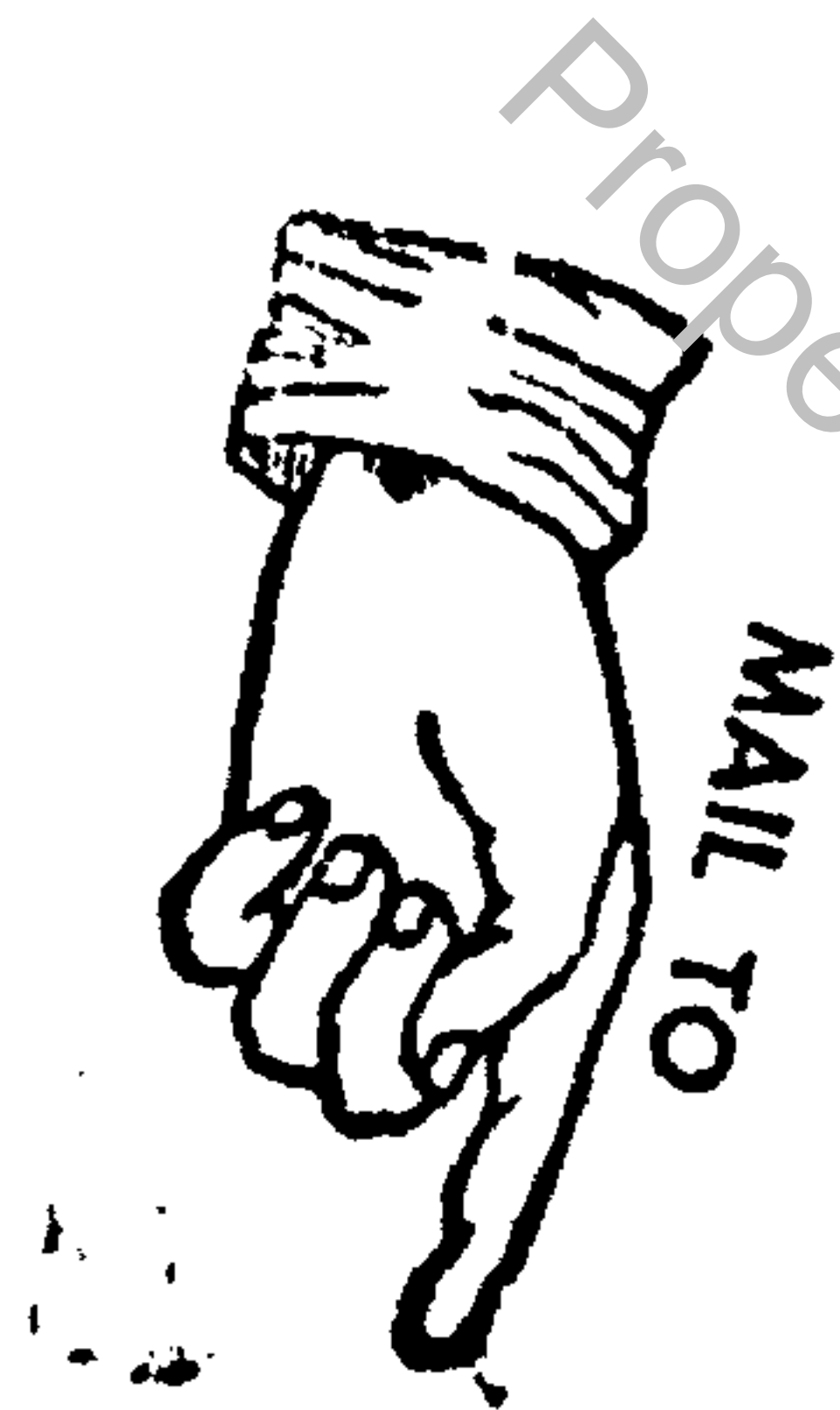


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Property of Cook County Clerk's Office

Returns: *B. Moxley*

INVESTORS TITLE GUARANTEE, INC.

222 North La Salle Street

Suite 2320

Chicago, Illinois 60601

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AAI.
goforth
08/24/93

Schedule 1 Collateral

. DEPT-01 RECORDING \$31.50
. T1111 TRAM 2917 10/25/93 15:04:00
. #0206 # * - 23 - 856951
. COOK COUNTY RECORDER

1. All right, title, and interest of Debtor, now or at any time hereafter existing, in and to all highways, roads, streets, alleys and other public thoroughfares, bordering on or adjacent to the Land (as defined in Exhibit A attached hereto), together with all right, title, and interest of Debtor to the Land lying within such highways, roads, streets, alleys and other public thoroughfares and all heretofore or hereafter vacated highways, roads, streets, alleys and public thoroughfares and all strips and gores adjoining or within the Land or any part thereof;

2. All buildings, structures, improvements, plants, works, and fixtures now or at any time hereafter located on the Land and, without any further act, all extensions, additions, betterments, substitutions, and replacements thereof;

3. All rights, privileges, permits, licenses, easements, consents, tenements, hereditaments, and appurtenances now or at any time hereafter belonging to or in any way appertaining to the Land or to any property now or at any time hereafter comprising a part of the property subject to the Mortgage to Secured Party; and all right, title and interest of Debtor, whether now or at any time hereafter existing, in all reversions and remainder to the Land and such other property, and all rents, income, issues, profits, royalties, and revenues derived from or belonging to such Land and other property subject to the Mortgage to Secured Party or any part thereof;

4. Any and all proceeds of the conversion, whether voluntary or involuntary, of all or any part of the Land and other property and interest subject to the Mortgage from Debtor to Secured Party into cash or liquidated claims, including without limitation by reason of specification, proceeds of insurance and condemnation awards;

5. To the extent owned by Debtor (and expressly excluding any of the following described property owned by any tenant of the Premises (as defined below)), all machinery, appliances, equipment, furniture and all other personal property of every kind or nature located in or on, or attached to, and used or intended to be used in connection with, or with the operation of, the Premises now or hereafter located or to be located on the Premises, and all extensions, additions, improvements, substitutions and replacements to any of the foregoing;

6. All building materials and goods owned by Debtor which are procured or to be procured for use in or in connection with the Premises or the construction of additional Premises, whether or not such materials and goods have been delivered to the Premises;

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7. To the extent owned by Debtor, all plans, specifications, architectural renderings, drawings, licenses, permits, soil test reports, other reports, examinations or analyses of the Premises, contracts for services to be rendered to Debtor or otherwise in connection with the Premises and all other property, contracts, reports, proposals and other materials in any way relating to the Premises or the construction of additions to the Premises;

8. (i) All judgments, insurance proceeds, awards of damages and settlements which may result from any damage to the Premises or any part thereof or to any rights appurtenant thereto; (ii) all compensation, awards, damages, claims, rights of action and proceeds of, or on account of (1) any damage or taking, pursuant to the power of eminent domain, of the Premises or any part thereof, (2) any damage to the Premises by reason of the taking, pursuant to the power of eminent domain, of other property or a portion of the Premises, or (3) the alteration of the grade of any street or highway on or about the Premises or any part thereof; and (iii) all proceeds of any sales or other dispositions of the Premises or any part thereof;

9. All contract rights, general intangibles, actions and rights in action, all rights to insurance proceeds and unearned premiums arising from or relating to damage to the Premises;

10. All proceeds, products, replacements, additions, substitutions, renewals and accessions of and to the Premises;

11. Any and all after-acquired right, title or interest in and to any of the property described in this Schedule;

12. The proceeds from the sale, transfer, pledge or other disposition of any or all of the foregoing property; and

13. One hundred percent (100%) of the beneficial interest in, to and under the land trust known as Trust No. 11811 (the "Trust"), established pursuant to trust agreement ("Trust Agreement") dated June 24, 1993 between Comerica Bank/Illinois as Trustee, and Debtor, and all of the right, title and interest of Debtor in, under and to the Trust and Trust Agreement and in, under and to the property referred to or described in the Trust Agreement and in, under and to any and all proceeds or avails of said property or any part thereof, including, without limitation, all proceeds and avails from rentals, mortgages, sales, conveyances, or other dispositions or realizations of any kind or character of or from said property or any part thereof, including, without limitation, the right to manage, direct and control the property and the acts and doings of the Trustee in respect of such property.

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Any reference herein to the "Premises" shall be deemed to apply to the Land and other property and items covered by this Schedule, unless the context shall require otherwise.

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11/11/11

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EXHIBIT A

Parcel 1: Lots 1 and 2 in O'Hare Area Industrial Subdivision Unit 4, being a subdivision in the Southeast quarter of Section 4, Township 40 North, Range 12, East of the Third Principal Meridian, in Cook County, Illinois.

ALSO

Parcel 2: Lots 1, 2 and 3 in First Pan Hellenic Corporation Resubdivision of Lot 2 in O'Hare Area Industrial Subdivision Unit 5 and Lot 3 in O'Hare Area Industrial Subdivision Unit 4 being subdivisions in the Southeast quarter of Section 4, Township 40 North, Range 12, East of the Third Principal Meridian, in Cook County, Illinois.

ALSO

Parcel 3: Lot 1 in O'Hare Area Industrial Subdivision Unit 5 being a subdivision in the Southeast quarter of Section 4, Township 40 North, Range 12, East of the Third Principal Meridian, in Cook County, Illinois.

PERMANENT INDEX NUMBERS:

12-04-402-044
12-04-402-045
12-04-402-060
12-04-402-062
12-04-402-063
12-04-402-064
12-04-402-065

COMMONLY KNOWN AS:

5600 Pearl Street
Rosemont, Illinois

5607 Pearl Street
Rosemont, Illinois

9922 Bryn Mawr Avenue
Rosemont, Illinois

9956 Bryn Mawr Avenue
Rosemont, Illinois



Retained: B. M. ...

INVESTORS TITLE GUARANTEE, INC.
222 North La Salle Street
Suite 2320
Chicago, Illinois 60601

93556931