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MODIFICATION OF MORTGAGE 93882873

STATE OF ILLINOIS)
COUNTY OF COOK)

93882873

For the purpose of conforming the same to the intention of the parties, and in consideration of the promises hereinafter set forth, it is agreed between the parties that the MORTGAGE made by James P. Whitmer, an unmarried man, to the Administrator of the Small Business Administration, an agency of the Government of the United States of America, 500 West Madison, Room 1250, Chicago, Illinois 60661, on July 28th, 1993, and recorded as Document Number 93590024 of the Cook County Records on July 28, 1993, shall be amended and modified in the following particulars:

The date of the Promissory Note said MORTGAGE secures is May 19, 1993.

Except as hereinabove set forth, all other terms and conditions of said instrument shall remain in full force and effect.

IN WITNESS WHEREOF, the Mortgagor has executed this MODIFICATION OF MORTGAGE this _____ day of _____, 19____.

THIS INSTRUMENT PREPARED BY AND MAIL TO:

Terry J. Miller, Attorney Advisor
Small Business Administration
Disaster Assistance, Area 2
One Baltimore Place, Suite 300
Atlanta, Georgia 30308

James P. Whitmer
JAMES P. WHITMER

17-09-306-001



DEPT-01 \$25.50
T#4444 TRAN 9057 11/02/93 15:03:00
#4299 # -93-882873
COOK COUNTY RECORDER

Witness _____

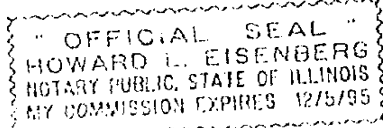
Witness _____

COUNTY OF COOK)
STATE OF ILL) SS

93882873

I, HOWARD L. EISENBERG, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that James P. Whitmer the same person(s) whose name(s) are subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that they signed, sealed and delivered the said Instrument as their free and voluntary act, for the uses and purposes therein set forth, including waiver of rights and benefits under and by virtue of the Homestead exemption laws of the State of Illinois and federal law.

GIVEN under my hand and seal this 2 day of NOV, 19 93.



Howard L. Eisenberg
Notary Public

My Commission Expires: _____

Control Number 2558-0003

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Property of Cook County Clerk's Office

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EXHIBIT A - LEGAL DESCRIPTION

365 N. Canal Street Parcel:

That part of the land, property and space of the parcel of land hereafter described, referred to as "The Tract", which lies:

(i) North of the vertical projection of a line which is perpendicular to said West line of Wharfing Lot 1 at a point 85.74 feet South of the Northwest corner thereof and South of the vertical projection of a line which is perpendicular to said West line of Wharfing Lot 1 at a point 37.10 feet South of the Northwest corner thereof, which part lies below a horizontal plane having an elevation of 12.89 feet above Chicago City Datum (and being the upper surface of the floor at the ground level of the existing (as of August 29, 1988) townhouse).

(ii) Above a horizontal plane having an elevation of 12.89 feet above Chicago City Datum (and being the upper surface of the floor at said ground level) and lying below a horizontal plane having an elevation of 21.3 feet above Chicago City Datum (and being the upper surface of the floor at the first floor level of said townhouse), said part lying North of the vertical projection of a line which is perpendicular to said West line of Wharfing Lot 1 at a point 85.74 feet South of the Northwest corner thereof and South of the vertical projection of the lines described as follows: Beginning on the West line of said Wharfing Lot 1, at said point 37.10 feet South of the Northwest corner thereof, and running thence along lines which are perpendicular to or parallel with said West line of Wharfing lot 1, respectively, the following courses and distances: East 11.05 feet; South 1.87 feet; East 5.83 feet; North 3.72 feet; East 9.82 feet; South 1.85 feet; and East 8.93 feet to the Easterly line of The Tract.

(iii) North of the vertical projection of a line which is perpendicular to said West line of Wharfing Lot 1 at a point 86.28 feet South of the Northwest corner thereof and South of the vertical projection of a line which is perpendicular to said West line of Wharfing Lot 1 at a point 37.10 feet South of the Northwest corner thereof, which part lies above a horizontal plane having an elevation of 21.30 feet above Chicago City Datum (and being the upper surface of the floor at the first floor level of said townhouse).

THE TRACT

A parcel of land comprised of those parts of Wharfing Lots 1 and 2 in Block J in Original Town of Chicago, a Subdivision in Section 9, Township 39 North, Range 14, East of the Third Principal meridian, in Cook County, Illinois and of those parts of the lands East of and adjoining said Lots lying West of the North Branch of the Chicago River, which parcel of land is

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bounded and described as follows:

Beginning at the Northwest corner of said Wharfing Lot 1, and running thence East along the North line of said Wharfing Lot 1, and along an Eastward extension of said North line, a distance of 24.25 feet to an intersection with a Northward extension of the Easterly face of the Wooden dock, as constructed as of August 7, 1979 (being the date of the deed from American National Bank and Trust Company of Chicago, Trust No. 45799 to Frances Meehan recorded October 18, 1979 as Document No. 25,198,718) on the Westerly side of the North Branch of the Chicago River; thence Southwardly along said extended line, and along said Easterly face of said wooden dock, a distance of 85.66 feet to a point 49.47 feet, measured at right angles, East from the West line of said Wharfing Lot 1; thence Southwardly along the Easterly face of said wooden dock a distance of 36.89 feet to a point 55.71 feet, measured at right angles, East from said West line of Wharfing Lot 1; thence Southwardly along the Easterly face of said wooden dock, a distance of 17.54 feet to an intersection with a line 25.00 feet, measured at right angles, Northerly from and parallel with the centerline of Chicago and North Western Railway Company spur track known as ICC Track No. 100 as said tract was located as of April 7, 1971 (being the date of the deed from Chicago and Northwestern Railway Company to Harry Weese recorded July 15, 1971 as document No. 21,546,968); thence Westwardly along said parallel line a distance of 54.82 feet to an intersection with the West line of said Wharfing Lot 2; and thence North along the West line of said Wharfing Lots 2 and 1 a distance of 133.15 feet to the point of beginning.

Together with all easements affecting this property as contained in the Reservations and Restrictive Covenants River Cottages Townhouse Association and Agreement Dated September 12, 1988 and recorded September 20, 1988, as Document No. 88-430228.

County Clerk's Office

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