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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing office with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing office for filing pursuant to the Uniform Commercial Code

Debtor(s) (Last Name First) and address(es)
 First Chicago Trust Company of
 Illinois, TR#RV-012262 u/t/a dtd
 10/18/93
 2505 & 2507 N. Bosworth
 Chicago, IL 60614

Secured Party(ies) and address(es)
 THE FIRST NATIONAL BANK OF CHICAGO
 1825 West Lawrence Avenue
 Chicago, Illinois 60640

For Filing Office
 (Date, Time, Month, Year)
 9:19 AM 11/9/93

DEPT-33 RECORDING \$27.50
 TRAN 9784 11/09/93 15:28:00
 *93-907783
 COOK COUNTY RECORDER

1. This financing statement covers the following type(s) for item(s) of property:

THE RIDERS ATTACHED KNOWN AS EXHIBITS A (LEGAL DESCRIPTION) AND B (FURNITURE & FIXTURES) ARE EXPRESSLY MADE A PART HEREOF:

ASSIGNEE OF SECURED PARTY

First Chicago Trust Company of Illinois
 as Trustee
 By: *[Signature]*

Trust Officer *[Signature]*
 Signature of Debtor (Secured Party)*

* Signature of Debtor Required in Most Cases
 Signature of Secured Party in Cases Covered by UCC 9-403(2)

2 Products of Collateral are also covered.

Additional sheets presented

Filed with Office of Cook County

Debtor is a transmitting utility as defined in UCC 9-105

032D

Officer Copy - Alphabetical

This form of financing statement is approved by the Secretary of State.

UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1-75

Original Rec. Puch up 11/9/93 by [Signature]

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Exhibit B attached to and a made a part of
UCC-1 Financing Statement between

First Chicago Trust Company of Illinois, Trust # RV-012262 dated 10/18/93
("Debtor") and The First National Bank of Chicago ("Secured Party")

When used herein, Real Estate means the real property legally described on Exhibit A attached hereto. Debtor grants a security interest to Secured Party in the following described property.

(i) Improvements and Fixtures. All buildings, structures, replacements, furnishings, fixtures, fittings and other improvements and property of every kind and character now owned or hereafter located or erected on the Real Estate, together with all building or construction materials, equipment, appliances, machinery, plant equipment, fittings, apparatus, fixtures and other articles of any kind or nature whatsoever now or hereafter found on, affixed to or attached to the Real Estate, including (without limitation) all motors, boilers, engines, and devices for the operations of pumps, and all heating, electrical, lighting, power, plumbing, air conditioning, refrigeration and ventilation equipment (all of the foregoing is herein referred to collectively as the "Improvements").

(ii) Personal Property. All building materials, goods, construction materials, appliances (including stoves, refrigerators, water fountains and coolers, fans, heaters, incinerators, compactors, dishwashers, clothes washers and dryers, water heaters, and similar equipment), supplies, blinds, window shades, carpeting, floor coverings, elevators, office equipment, growing plants, fire sprinklers and alarms, control devices, equipment (including motor vehicles and all window cleaning, building cleaning, recreational, monitoring, garbage, air conditioning, pest control and other equipment), tools, furnishings, furniture, light fixtures, non-structural additions to the Real Estate, and all other tangible property of any kind of character now or hereafter owned by the Debtor and used or useful in connection with the Real Estate, any construction undertaken on the Real Estate or any trade, business or other activity (whether or not engaged in for profit) for which the Real Estate is used, the maintenance of the Real Estate or the convenience of any guests, licensees or invitees of the Debtor all regardless of whether located on the Real Estate or located elsewhere for purposes of fabrication, storage or otherwise (all of the foregoing is herein referred to collectively as the "Goods").

(iii) Intangibles. All goodwill, trademarks, trade names, option rights, purchase contracts, books and records and general intangibles of the Debtor relating to the Real Estate or the Improvements, and all accounts, contract rights, instruments, chattel paper and other rights of the Debtor for payment of money for property sold or rent, for services rendered, for money lent, or for advances or deposits made, and any other intangible property of the Debtor related to the Real Estate or the Improvements (all of the foregoing is herein referred to collectively as the "Intangibles").

(iv) Collateral Assignment of Beneficial Interest in First Chicago Trust Company of Illinois Trust #RV-012262 dated 10/18/93 and all proceeds of any of the foregoing.

This document is executed by Trustee, not personally but as Trustee under Trust #RV-012262 as aforesaid, in the exercise of power and authority conferred upon and vested in said Trustee, and it is expressly understood and agreed that nothing in said document contained shall be construed as creating any liability on said Trustee personally to pay any indebtedness accruing thereunder or to perform any covenants, and that so far as said Trustee is concerned, the owner of any indebtedness or right accruing under said document shall look solely to the premises described therein for the payment of enforcement thereof, it being understood that said Trustee merely holds legal title to the premises described therein and has no control over the management thereof or the income therefrom, and has no knowledge respecting any factual matter with respect to said premises, except as represented to it by the beneficiary or beneficiaries of said trust.

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Exhibit A attached to and made a part of
UCC-1 Financing statement between

First Chicago Trust Company of Illinois, Trust #RV-012262 u/t/a dated 10/18/93 ("Debtor") and The First National Bank of Chicago ("Secured Party").

LOT 1 (EXCEPT THE NORTH 16.91 FEET THEREOF) AND THE NORTH 21.82 FEET OF LOT 2, IN THE RESUBDIVISION OF LOTS 11, 12, 13 AND 14 OF LOTS 9 AND 10 IN BLOCK 42 IN SHEFFIELD'S ADDITION TO CHICAGO, BEING IN ASSESSOR'S DIVISION OF JOHN F. LABAHN'S SUBDIVISION OF THE SOUTH 4.01 CHAINS IN THE NORTHWEST QUARTER OF BLOCK 42 (EXCEPT THE WEST 169 FEET THEREOF) IN SECTION 29, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

LOT 2 (EXCEPT THE NORTH 21.82 FEET THEREOF) AND THE NORTH 26.74 FEET OF LOT 3 IN THE RESUBDIVISION OF LOTS 11, 12, 13 AND 14 OF LOTS 9 AND 10 IN BLOCK 42 IN SHEFFIELD'S ADDITION TO CHICAGO, BEING IN ASSESSOR'S DIVISION OF JOHN F. LABAHN'S SUBDIVISION OF THE SOUTH 4.01 CHAINS IN THE NORTHWEST QUARTER OF BLOCK 42 (EXCEPT THE WEST 169 FEET THEREOF) IN SECTION 29, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS: 2505 AND 2507 N. BOSWORTH, CHICAGO, IL. 60614

PERMANENT TAX I.D.: 14-29-311-022
14-29-311-023

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