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INSTRUCTIONS:

- 1. **PLEASE TYPE** this form. Fold only along perforation for mailing.
- 2. **Secured Party** and Debtor copies and send other 3 copies with interlocking carbon sheets to the filing officer.
- 3. If the copies provided for any item(s) on the form is inadequate the item(s) should be amplified on additional sheets and be presented to the filing officer with a set of three copies of the financing statement and paper that is convenient for the secured party.

FILED
COOK COUNTY

Only one copy of each
statement, however, may be on one
copy of each

The **STATEMENT** is presented to a filing officer for filing personal to the United States District Court for the District of Cook County, Illinois (Cook, Tarrant, Madison, and Peoria Courts)

Debtor(s) (Last Name First) and address(es)
Ago Foods Inc.
4547 N. Broadway
Chicago, IL 60640

Secured Party and address(es)
General Electric Capital
Corporation
55 Federal Road
Danbury, CT 06810

83962465

This financing statement covers the following types (or items) of property:
"All leasehold improvements, restaurant furniture, fixtures and equipment as further described on Schedule A attached hereto and made a part hereof, securing Debtors obligations under that certain Security Agreement dated 10/2/93, and related Promissory Note."

1997 117.50
2016000
67443

Products of Collateral are also covered. 1058957-2

Additional sheets presented *look to*
Filed with Office of Secretary of State (Illinois)
Debtor is a transferee utility or defined in UCC § 9-105

Ago Foods Inc.
By *[Signature]*
Secretary of State
(Secured Party)
Signature of Debtor required in Most Cases
Signature of Secured Party is Court Covered by UCC § 9-402 (2)

FILING OFFICER-ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

Property of Cook County Clerks Office

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GE Capital

SCHEDULE A

LESSOR/SECURED PARTY: General Electric Capital Corporation

LESSEE/DEBTOR: Aga Foods Inc.

All restaurant furniture, fixtures, equipment and all other personal property, and in and against any and all additions, attachments, accessories and accessions thereto, any and all substitutions, replacements, or exchanges therefor, and any and all insurance and/or other proceeds thereof.

This financing statement is to be recorded as a FIXTURE FILING in the real estate records for the location and record owner described on Schedule B attached hereto and made a part hereof.

The property is currently located at:

Street Address:	4547 N. Broadway
County:	Cook
City, State Zip:	Chicago, IL 60640

Filed with: Recorder of Cook County, IL.

RETURN TO:
LEXIS Document Services
135 South LaSalle, Suite 1162
Chicago, IL 60603

Promissory Note; County/Fixture Filing.

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27.50
\$

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GE Capital

SCHEDULE B

LESSOR/SECURED PARTY: General Electric Capital Corporation

LESSEE/DEBTOR: Aga Foods Inc.

The record owner of the real estate is: DEVON REALTY INC.

The legal description of the real estate is:

4547 N. NORTH BROADWAY, situated within the city of Chicago,
county of Cook, State of Illinois, being:

lots 136 to 137 in Block 218 in William Deering
Surrender Subdivision of part of The West 1/2 of the
North East 1/4 of Section 07 Township 40 North, Range 14,
East of the Third Principal Meridian, in
Cook County, Illinois.

P.I.N # 14-17218001000

Cook County Clerk's Office
93962465

County Fixture Filing Attachment

0258h/06p/910614/95-17096001//