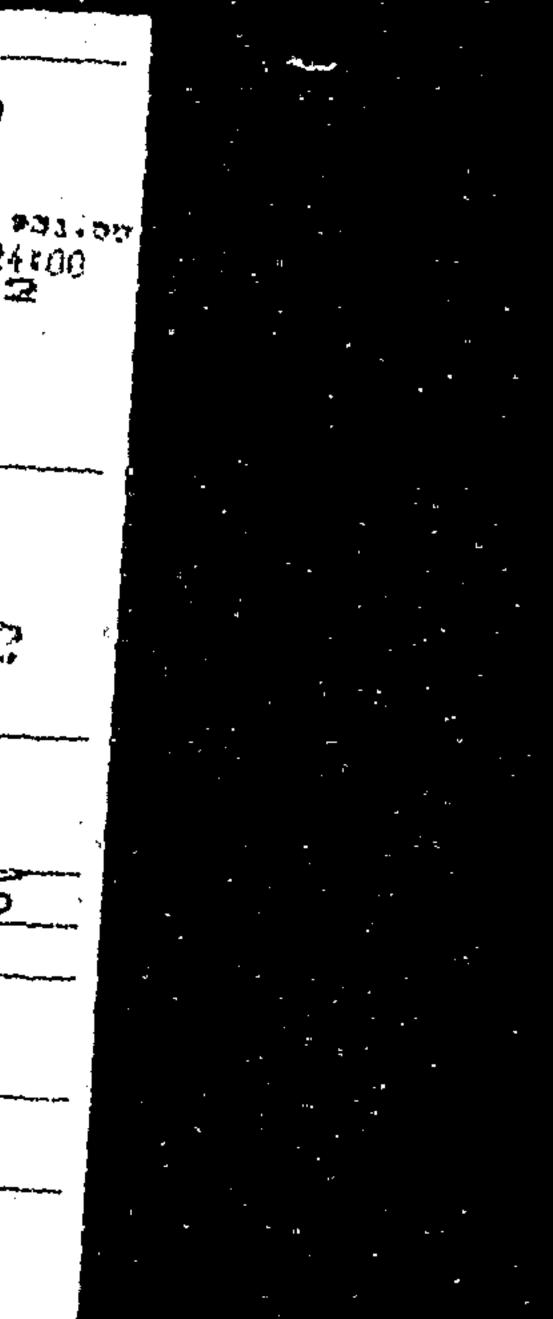
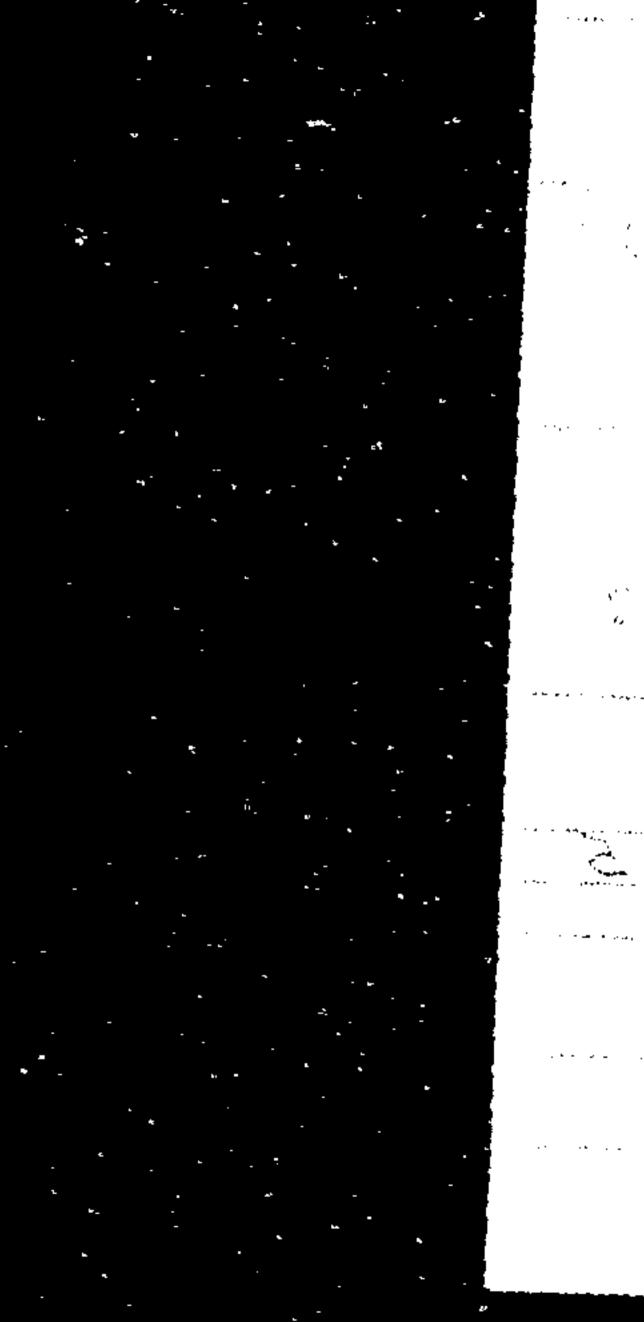
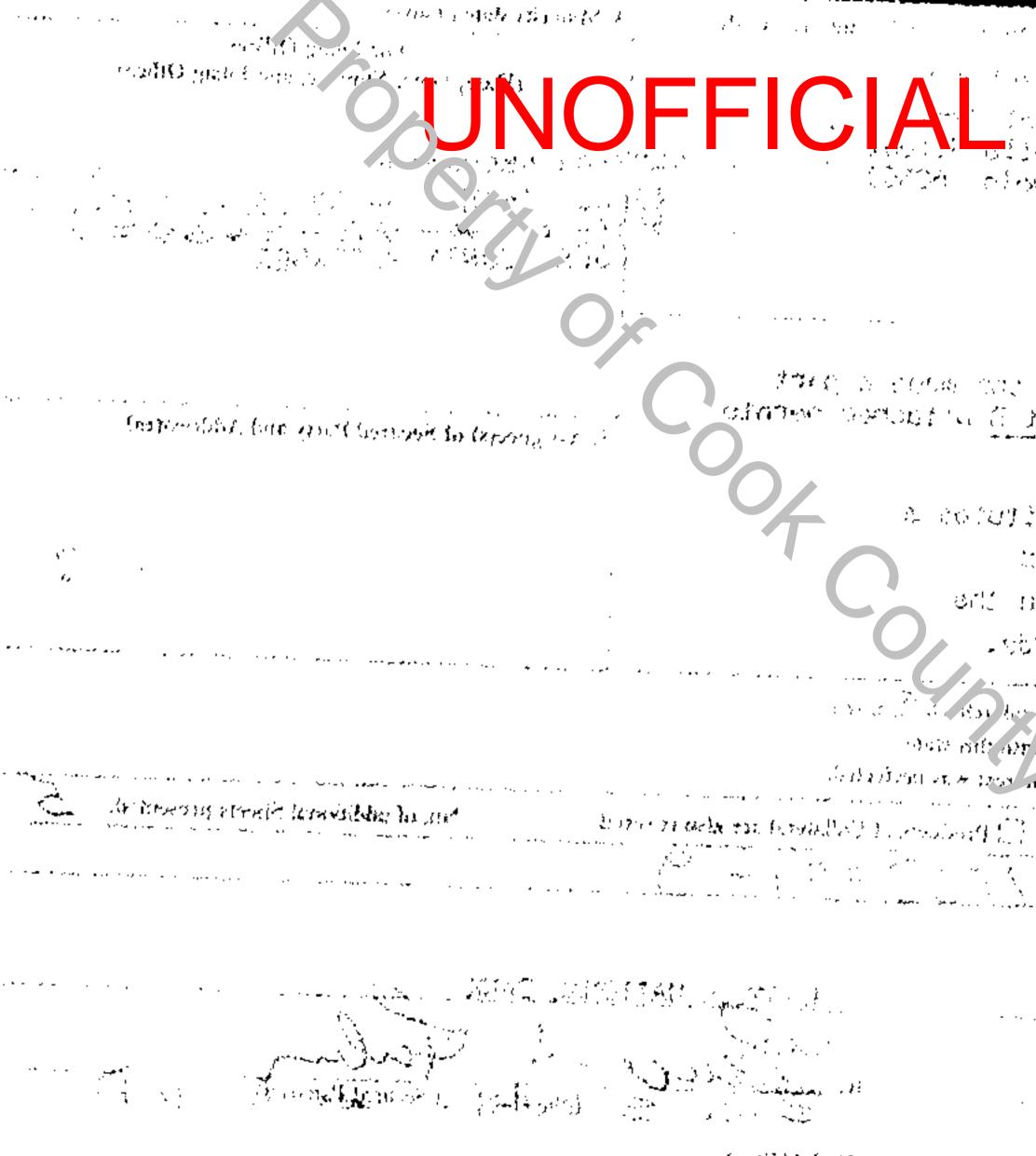
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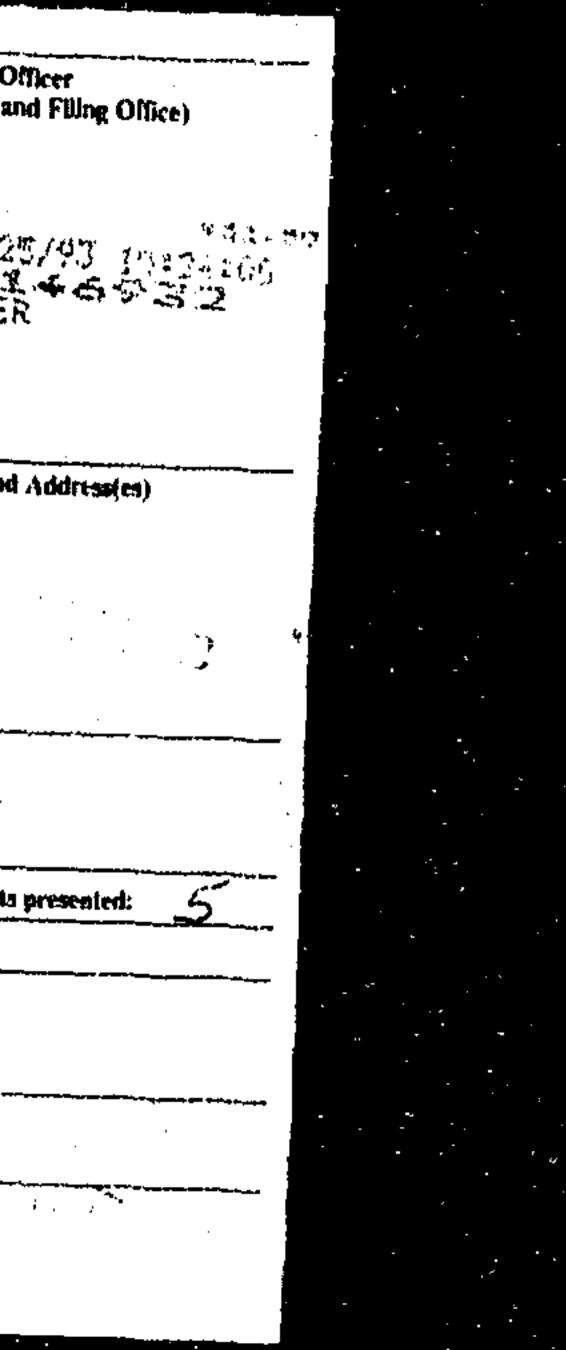
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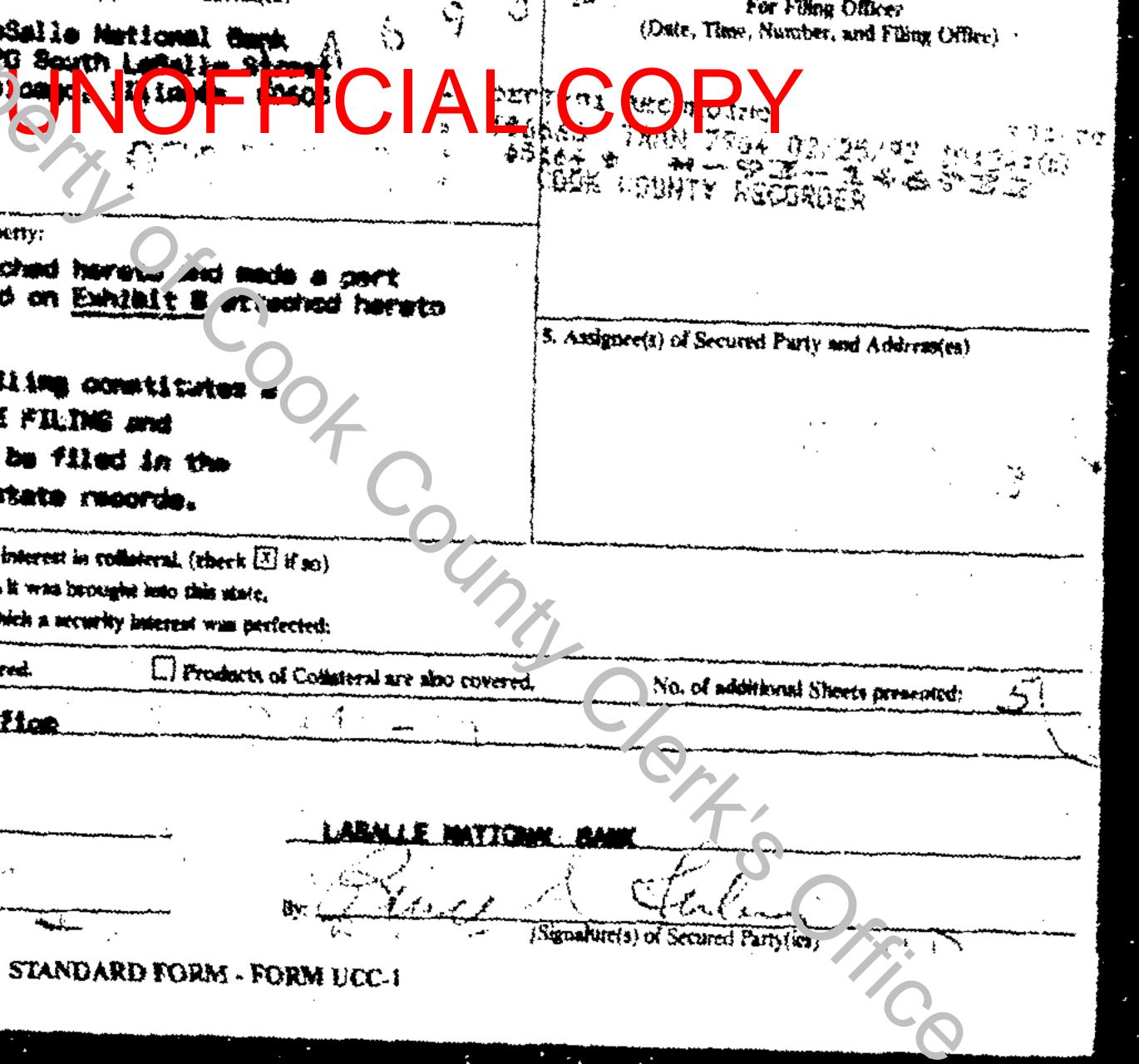


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EXHIBIT A ATTACHED TO FINANCING STATEMENT EXECUTED BY DIAMOND BROADCASTING, INC. IN FAVOR OF LASALLE NATIONAL BANK

DEBTOR:

SECURED PARTY:

Diamond Broadcasting, Inc. 4949 West Belmont Avenue Chicago, Illinois 60641 LaSalle National Bank 120 South LaSalle Street Chicago, Illinois 60603

This Financing Statement covers the following types (or items) of property:

(1) all personal property of the Debtor, whether now owned or existing or hereafter acquired or arising and regardless of where located including, without limitation, the following: (a) Accounts; (b) Inventory; (c) General Intangibles; (d) Documents; (e) Instruments; (f) Equipment; (g) Fixtures; (h) all deposit accounts of the Debtor maintained with any back or financial institution; (i) all cash and other monies and property of the Debtor from time to time in the possession or under the control of the Secured Party; and (j) all books, records, ledger cards, files, correspondence, computer programs, tapes, disks and related data processing software that at any time evidence or contain information relating to any of the foregoing property or are otherwise necessary or helpful in the collection thereof or realization thereon.

(2) Proceeds of all or any of the foregoing property including, without limitation, all proceeds of FCC licenses and all other governmental permits, licenses and franchises relating to the construction, installation or operation of radio stations.

For the purposes of this Financing Statement the following definitions shall apply:

Accounts. The term "Accounts" means all accounts now owned or hereafter created or acquired by the Debtor including, without limitation, all of the following now owned or hereafter created or acquired by the Debtor: (a) accounts receivable, contract rights, book debts, notes, drafts, acceptances, choses in action and other obligations or indebtedness owing to the Debtor arising from the sale, lease or exchange of goods or other property, the performance of services or otherwise; (b) the Debtor's rights in, to and under all purchase orders for goods, services or other property; (c) the Debtor's rights to any goods, services or

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other property represented by any of the foregoing (including returned or repossessed goods and unpaid sellers' rights of rescission, replevin, reclamation and rights to stoppage in transit); (d) monies due to or to become due to the Debtor under all contracts for the sale, lease or exchange of goods or other property and/or the performance of services including the right to payment of any interest or finance charges with respect thereto (whether or not yet earned by performance on the part of the Debtor); (e) uncertificated securities; and (f) proceeds of any of the foregoing and all collateral security and guaranties of any kind given by any person with respect to any of the foregoing.

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Arset Purchase Agreement. The Term "Asset Purchase Agreement" means that certain Asset Purchase Agreement dated as of December 15, 1992 among WFYR-FM, Inc., a Tennessee corporation. Daniel R. Lee and the Debtor (together with the exhibits, schedules, agreements and documents contemplated thereby or delivered pursuant thereto), as the same may be amended after the date hereof with the prior written consent of the Secured Party.

<u>Chattel Paper</u>. The term "Chattel Paper" means any writing or group of writings which evidences both a monetary obligation and a security interest in or a lease of specific goods.

<u>Documents</u>. The term "Documents" means all documents or other receipts covering, evidencing or representing goods now owned or hereafter acquired by the Debtor including, without limitation, all bills of lading, dock warrants, dock receipts, warehouse receipts and orders for the delivery of goods, and any other document which in the regular course of business or financing is treated as adequately evidencing that the person in possession of it is entitled to receive, hold and dispose of the document and the goods it covers.

Equipment. The term "Equipment" means all equipment now owned or hereafter acquired by the Debtor, including, without limitation, all machinery, amplifiers, transmitters, converters, cables, earth stations, antennae, cameras and associated equipment, motor vehicles, trucks, trailers, vessels, aircraft, rolling stock and all other tangible personal property (other than Inventory) and all parts thereof and all additions and accessions thereto and replacements therefor.

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FCC. The term "FCC" means the Federal Communication Commission.

<u>Fixtures</u>. The term "Fixtures" means all of the following now owned or hereafter acquired by the Debtor, including, without limitation, all plant fixtures, trade fixtures, business fixtures, and other fixtures and storage office

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facilities, wherever located, and all additions and accessions thereto and replacements therefor.

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The term "General Intangibles" General Intangibles. means all intangible personal property including, without limitation, all right, title and interest of the Debtor in and to: (a) all agreements, leases, licenses and contracts to which the Debtor is or may become a party; (b) all obligations or indebtedness owing to the Debtor (other than Accounts) or other rights to receive payments of money from whatever source arising; (c) all tax refunds and tax refund claims; (d) all choses in action and causes of action; (e) all trade secrets and other confidential information relating to the business of the Dertor; (f) to the extent a security interest therein is permitted by law, all FCC licenses and all other governmental permits, licenses and franchises relating to the construction, installation or operation of radio stations; and (g) all of the Debtor's rights under or in respect of the Asset Purchase Agreement, the Memphis Note and all related security and security documentation.

Instruments. The term "Instruments" means all Chattel Paper, letters of credit, certificated and uncertificated securities and any replacements therefor and other writings which evidence a right us the payment of money and which are not themselves security agreements or leases and are of a type which in the ordinary course of business are transferred by delivery with any necessary endorsement or assignment, including, without limitation, (a) all checks, drafts, notes, bonds, debentures, government securities, certificates of deposit, options and warrants in which the Debtor now has or hereafter acquires any rights and (b) the Memphis Note.

<u>Inventory</u>. The term "Inventory" means all inventory now owned or hereafter acquired by the Debtor Mnerever located including, without limitation, finished goods, raw materials, work in process and other materials and supplies (including packaging and shipping materials) used or consumed in the manufacture or production thereof and goods which are returned to or repossessed by the Debtor.

<u>Memphis Note</u>. The term "Memphis Note" means that certain promissory note of WPYR-FM, INC., a Tennessee corporation to be received by the Debtor upon the consummation of the sale pursuant to the Asset Purchase Agreement.

<u>Proceeds</u>. The term "Proceeds" means all proceeds of, and all other profits, rentals or receipts, in whatever form, arising from the collection, sale, lease, exchange, assignment, licensing or other disposition of, or realization upon, any collateral including, without limitation, all claims of the Debtor against third parties for loss of, damage to or destruction of, or for proceeds payable under, or unearned premiums with respect to, policies of insurance with respect

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to any collateral, and any condemnation or requisition payments with respect to any collateral, in each case whether now existing or hereafter arising.

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PARCEL 1:

LOT 17 (EXCEPT THE EAST FOUR FERT THEREOF) AND LOTS 18, 19, AND 20 IN BLOCK 8 IN FALCONER'S ADDITION TO CHICAGO, A SUBDIVISION OF THE MORTH HALF OF THE NORTHBAST QUARTER OF SECTION 28, TOWNSHIP 40 MORTH, RANGE 13; HAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK 13-28-202-007 COUNTY, ILLINOIS. - 006

PARCHI 2:

LOTS 45 TO 48 FOTH INCLUSIVE, IN BLOCK 5 IN EDWARD'S SUBDIVISION OF THE SOUTHWEST CHARTER OF THE SOUTHBAST QUARTER OF THE SOUTHBAST QUARTER OF SECTION 21, TOWNSHIP 40 NORTH, RANGE 13 BAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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PARCEL 3:

13-.5 OF EUMA. ST QUARTER ON ORTH, RANSER 13 NTY, ILLINOIS. -21-421-023 -524 -0253LOTE 27 TO 29, BOTH INCLUSIVE, IN BLOCK 5 OF EDWARD'S SUBDIVISION OF THE SOUTHWEST QUARTER OF THE SOUTHBAST QUARTER OF THE SOUTHBAST QUARTER OF SECTION 21, TOWNSDIP 40 NORTH, RANGE 13 EAST OF THE TRIED PRINCIPAL MERIDIAN, IN COOF COUNTY, ILLINOIS.

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