MORTGAGES CONDISTURBANCE AGREEMENT

LESSEE'S SUBORDINATION AND A	AGREEMENT TO ATTORN
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THIS AGREEMENT, made as of this 4th day of Mouth, 1993 by and
between BANK OF MONTREAL, a Canadian chartered bank of 115 South LaSalle Street,
Chicago, Illinois 60603, as Administrative Agent for itself, Societe Generale. Southwest
Agency, and the other lenders who are or may become parties to that certain Construction
Loan Agreement by and among Bank of Montreal, Societe Generale, Southwest Agency, the
Landlord (as hereinafter defined) and Fox Valley/River Oaks Partnership (Bank of Montreal
in such capacity as Administrative Agent, being hereinafter referred to as "Mortgagee") and
Edison Illinois Stores, Inc., a corporation of Illinois having its
principal office and place of business located at 501 N. Broadway, St. Louis, MO 6)102
DEPT-01 RECORDING \$41.50 Tereinafter referred to as "Lessee" Tereinafter referred to as "Lessee"

WHEREAS, Lessee has entered into a certain lease more particularly described on Exhibit A attached hereto and made a part hereof with LaSalle National Bank, as Trustee under Trust Agreement dated June 1, 1965 and known as Trust Number 30703, as Landlord (the "Landlord"), covering certain space (hereinafter referred to as the "Demised Premises") in the River Oaks Shopping Center (the "Center") located at 159th Street and Torrence Avenue, Calumet City, Illinois, and located on the property described on Schedule I attached hereto and made a part hereofl(said lease being hereinafter referred to as the "Lease"); and

WHEREAS, Mortgagee is or will be the holder of a certain Construction Mortgage and Security Agreement with Assignment of Rents from the Landlord recorded or to be recorded

MAIL.

This Instrument Prepared By: Alizon J. Shuldiner Chapman and Cutler 111 West Monroe Street Chicago, Illinois 60603

and whereas the term of the Leave expired on 2/29/92, and Tenunt has been on a month-co-month tenunt, since that time

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in the Office of the Recorder of Deeds of Cook County, Illinois, which covers the shopping center and land of which the Demised Premises form a part (hereinafter the "Mortgage"); and

WHEREAS. Mortgagee has requested that pursuant to Landlord's rights under the Lease.

Landlord requires Lessee to subordinate the Lease to the lien of the Mortgage; and

WHEREAS, Lessee has requested that Mortgagee agree not to disturb Lessee's possessory rights in the Demised Premises in the event Mortgagee should foreclose the Mortgage provided that Lessee is not in default under the Lease and provided that Lessee attorns to Mortgage or the purchaser at the foreclosure sale; and

WHEREAS, Lesser and Mortgagee are willing to so agree on the terms and conditions hereinafter provided;

NOW, THEREFORE, in consideration of the premises, the mutual covenants contained herein and TEN DOLLARS (\$10.00) and other good and valuable consideration each to the other in hand paid, receipt of which is hereby acknowledged, Mortgagee and Lessee hereby agree as follows:

- 1. The Lease is and shall be subject and subordingle in all respects to the Mortgage and to any renewal, modification, replacement or extension of the same.
- 2. Provided Lessee bemplies with this Agreement and is not in default under the terms of the Lease in the payment of rent, additional or percentage rent or any other payment to be made under the Lease or the performance of any of the terms, conditions covenants, clauses or agreements on its part to be performed under the Lease, as of the date Mortgagee files a lis pendens in, or otherwise commences a foreclosure action, or at any time thereafter, no default under the Mortgage, as modified, extended or increased, and no proceeding to foreclose the same will disturb Lessee's possession under said Lease and the Lease will not be affected or cut off thereby (except to the extent that Lessee's right, if any, to receive or set off

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any monies or obligations owed or to be performed by the Mortgagee's predecessors in title shall not be enforceable thereafter against Mortgagee or any subsequent owner), and notwithstanding any such foreclosure or other acquisition of the Demised Premises by Mortgagee, the Lease will be recognized as a direct lease from Mortgagee or any other party acquiring the Demised Premises upon the foreclosure sale or pursuant to a deed in lieu of foreclosure or a transfer of the interest obtained thereby, except that the Mortgagee, or any subsequencowner, shall not (a) be liable for any previous act or omission of Landlord under the Lease (6) to subject to offsets, if any, which shall theretofore have accrued to Lessee against Landlord, (4) have any obligation with respect to any seemity deposited under the Lease unless such security was been physically delivered to Mongagee, or (d) be bound by any previous prepayment of fixed rent for a period greater than one (1) month, unless such prepayment shall have been expressly approved in writing by the Mortgagee.

- Any provision of this Agreement to the contrary notwithstanding, neither Mortgagee nor any purchaser acquiring title to the Center shall have any obligation, or incur any liability, with respect to the erection and completion of any improvements for Lessee's use and occupancy or any improvements in, on or about the Center, including, without limitation, the expansion, enclosure and renovation of the Certer, or any failure of the Landlord in connection therewith.
- Lessee does hereby attorn to Mortgagee and agrees that, upon Mcogagee or any subsequent owner acquiring title to the Demised Premises, Lessee will pay all rentals and charges then due or to become due as they become due to Mortgagee or such subsequent owner, and Lessee agrees that it will, upon request by Mortgagee or any subsequent owner. execute a written agreement whereunder Lessee does attorn to Mortgagee or any such subsequent owner and affirm Lessee's obligations under the Lease and agree to pay all rentals

^{(*) (}for which Mortgagee or any subsequent owner has not received prior written not be

upon receipt of written notification from Landiord of Mortgagee or any subsequent

and charges then due or to become due as they become due to Mortgagee or such subsequent owner.

- 5. Lessee from and after the date hereof shall send a copy of any notice or statement under the Lease to Mortgagee at the same time such notice or statement is sent to the Landlord under the Lease.
- Lessee hereby agrees that from and after the date hereof in the event of any act or omission by Landlord under the Lease which would give Lessee the right, either immediately or after the lapse of the period of time, to terminate the Lease, or to claim a partial or total eviction, or to cease operations or to stop paying base rent, percentage rent or any other sums under the Lease, Lessee shall permit Mortgagee to cure such act or omission and Lessee will not exercise any such right (i) until it has given written notice of such act or omission to the Mortgagee by delivering such notice of such act or ornission, by registered mail, return receipt requested, addressed to Mortgagee, at the Mortgagee's address as given herein (Attention: Real Estate Department), or at the last address or Wortgagee furnished to Lessee in writing and (ii) until 30 days shall have elapsed since Mortgagee's receipt of such notice (provided that if such act or omission is not reasonably capable of being cured within said 30 day period. Mortgagee shall be entitled to such longer period of time as is necessary to complete said cure. including without limitation the time required for Mortgagee to obtain ownership and control of the Demised Premises); provided, Mortgagee, at its option shall, following the giving of such notice, have elected to commence and continue to remedy such act or omission or to cause the same to be remedied.
- 7. Lessee will neither offer nor make prepayment of rent (for a period in excess of one month) without the express consent in writing of the Mortgagee.

- 8. Nothing contained in this Agreement shall in any way impair or affect the lien created by the Mortgage, except as specifically set forth herein.
- 9. No modification, amendment, waiver or release of any provision of this Agreement or of any right, obligation, claim or cause of action arising hereunder shall be valid or binding for any purpose whatsoever unless in writing and duly executed by the party against whom the same is sought to be asserted.
- and assigns: provided, however, that in the event of the assignment or transfer of the interest of the Mortgagee, all obligations and liabilities of the Mortgagee under this Agreement shall terminate, and thereupon all such obligations and liabilities shall be the responsibility of the party to whom the Mortgagee's interest is assigned or transferred; and provided further that the interest of Lessee under this Agreement may not be assigned or transferred other than as provided in the Lease.
- 11. Lessee agrees that this Agreement satisfies any condition or requirement in the Lease relating to the granting of a non-disturbance agreement.
- 12. Lessee acknowledges that it has notice that the Lease and the rent and all other sums due thereunder have been assigned to the Mortgagee as part of the security for the note secured by the Mortgage. In the event that Mortgagee notifies Lessee of a default under the Mortgage and demands that Lessee pays its rent and all other sums due under the Lease to Mortgagee, Lessee agrees that it will honor such demand and pay its rent and all other sums due under the Lease directly to the Mortgagee as directed by Mortgagee.
- 13. Lessee hereby agrees that Mortgagee may, at Mortgagee's sole and exclusive option upon the institution of any foreclosure proceedings, elect in writing to have the Mortgage subordinated to the Lease for purposes of such foreclosure proceeding.
- (*) by certified mail, return receipt requested,
- after receipt of the aforementioned notice,

This Agreement may be executed in any number of counterparts and by separate 14. parties hereto on separate counterparts, all of such counterparts taken together to constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties thereto have respectively signed and sealed this Agreement as of the day and year first above written.

Property of Cook County Clerk's Office BANK, OF MONTREAL, as Agent

Title

State of Illinois)	
) SS	
County of Cook	
the state of	, a Notary Public in and for said County, in
the State Mareyard do hereby certify that	Nation Tembers, a Director of Bank of
	is personally known to me to be the same person
	instrument as such Director, appeared before me
	e signed and delivered the said instrument as his
	nd voluntary act and deed of said corporation for
the uses and purposes therein set forth.	
	XIth Al
Given under my hand and notarial seal	this day of
Q	
New Color Color	Lynn S (roke)
LYIN B. CROKE	(Notary Dublic
MY COMMISSION EXP. PER. 13.1994	LYNN S. LAOKE
	(TYPE OR PRINT NAME)
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rMissouri State of Blineis 55 County of 5%. Cour. I. State aforesaid, do hereby certify that Mark I. Lipow Vice- President of , a <u>Missouri</u> corporation who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such President, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act and deed of said corporation for the uses and purposes therein set forth. Given under my hand and notarial scal, this _____ day of _______ Notary Public

| Lowerd P Price
(Type on PRINT NAME) Inc Out County County Office * Edison Brothers Apparel Scres, Inc. (SEAL) Commission Expires: υμε ο Γαρμίτης απέτε**ι ευφ**

MY COMMISSION ENGINES DECEMBER 14, 1994

SCHEDULE 1

THAT PART OF THE MORTHWEST QUARTER OF SECTION 19, TOWNSHIP SS NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH LIES FURTH AND EAST OF THE MARGIN OF THE LITTLE CALLMET RIVER, EXCEPTING THE TOLLOWING!

- A. THE PAST 660 PERT OF SAID NORTHWEST QUARTER;
- B. THAT PURT TAKEN, USED OR DEDICATED FOR TORKENCE AVENUE;
- C. THAT PAIT THEREOF CONVEYED TO THE PUBLIC SERVICE COMPANY OF NORTHERN JULINOIS BY DERDS DULY RECORDED- JULY 24, 1926 AS DOCUMENTS 9347454 AND 9350297;
- D. THAT PART OF BAID NORTHWEST QUARTER DESCRIBED AS FOLLOWS:

 COMMENCING AT THE NORTHWEST CORNER OF SAID QUARTER;

 THENCE SOUTH ALOUG THE WEST LINE OF SAID QUARTER, A DISTANCE
 OF 230 FEET;
 - THENCE EASTERLY ON A LINE PARALLEL TO THE NORTH LINE OF SAID QUARTER, A DISTANCE OF 250 TRET;
 - THENCE NORTH A DISTANCE OF 230 PEET TO A POINT ON THE NORTH LINE OF SAID QUARTER;
 - THENCE WESTERLY ALONG SAID NORTH LINE A DISTANCE OF 250 PEET TO THE POINT OF BEGINNING.
- E. THAT PART OF THE NORTHWEST QUARTER OF SECTION 19, TOWNSHIP 36 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:
 - BEGINNING AT THE NORTHWEST CORNER OF THE EAST 660 FEET OF SAID NORTHWEST QUARTER:
 - THENCE SOUTH 0 DEGREES, 09 MINUTES, 50 SECONDS WEST ON THE WEST LINE OF THE EAST 660 FRET OF SAID NORTHEST QUARTER, A DISTANCE OF 1635.56 FEET; -
 - THENCE NORTH 44 DEGREES, 42 MINUTES, 30 SECON'S WEST, A
 - DISTANCE OF 260.28 PEET; THENCE HORTH 28 DEGREES, 30 MINUTES, 00 SECONDS EAST, A
 - DISTANCE OF 59.87 PRET;
 THENCE WORTH 44 DEGREES, 42 MINUTES, 30 SECONDS WIST, J
 DISTANCE OF 519.21 PRET;
 - THENCE SOUTH 45 DEGREES, 17 MINUTES, 30 SECONDS WEST,
 - DISTANCE OF 24.00 PEET; THENCE NORTH 44 DEGREES, 42 MINUTES, 30 SECONDS MEET, A
 - DISTANCE OF 110.00 PEET;
 - THENCE SOUTH 45 DEGREES, 17 MINUTES, 30 SECONDS WEST, A DISTANCE OF 10.00 PRET;
 - THENCE WORTH 44 DEGREES, 42 MINUTES, 30 SECONDS WEST, A DISTANCE OF 615.00 FEET;

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SCHEDULE 1 CONTINUED

E. (CONTINUED)

THENCE WORTH U DEGREES, 17 MINUTES, 30 SECONDS EAST ON A PERPENDICULAR TO THE MORTH LINE OF SAID MORTHWEST QUARTER, A DISTANCE OF \$43.00 FEET TO THE NORTH LINE OF SAID MORTHWEST QUARTER;

. Trence south 89 degrees, 42 ninutes, 30 seconds' east on the NORTH LINE OF SAID NORTHWEST QUARTER, A DISTANCE OF 1055.93 PERT TO THE PLACE OF BEGINNING.

THAT PART OF THE MORTHWEST QUARTER OF SECTION 19, TOWNSHIP 36 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF SAID SECTION:

THENCE SOUTH ALONG THE WEST LINE OF SAID NORTHWEST QUARTER,

A DISTANCE OF 1284 PEET TO A POINT;

THENCE EAST 71.05 FEET (HEASURED AT RIGHT ANGLE) TO A POINT ON THE EAST LINE OF TORRENCE AVENUE, SAID POINT BEING THE POINT OF BEGINATION -

THENCY CONTINUING EAST ALONG THE LAST DESCRIBED COURSE A

DISTANCE OF 5 FRET TO A POINT

THENCE SOUTH ALONG A LINE PARALLEL TO AND DISTANT 5 FEET FROM SAID EAST LINE OF TORRENCE AVENUE A DISTANCE OF 316.00 FEET TO A POINT!

THENCE WEST, PAING A RIGHT ANGLE WITH THE LAST DESCRIBED COURSE, A DISTANCE OF S FEET TO A POINT ON SAID EAST LINE OF TORRENCE AVENUE;

THENCE NORTH A DISTANCE OF 316.00 PEET TO THE POINT OF BEGINNING:

G. THAT PART OF THE WORTHWENT QUARTER OF SECTION 19, TOWNSHIP 36 NORTH, RANGE 15 EAST OF THE THIRT PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, BOUNDED AND DESCRIPED AS FOLLOWS:

AT THE MORTHWEST CORNER OF SAID MORTHWEST COMMENCING

QUARTER:

THENCE EAST A DISTANCE OF 250 FELT TU-A POINT!

THENCE SOUTH A DISTANCE OF 30 TET (MEASURED AT RIGHT ANGLE) TO A POINT ON THE SOUTH LINE OF 1977 STREET, SAID POINT BEING THE POINT OF BEGINNING;

TRENCE CONTINUING SOUTH ALONG THE LAST DESCRIBED COURSE A

DISTANCE OF 30 FEET TO A POINT:
THENCE EAST ALONG 'A LINE PARALLEL TO AND DISTANT 60 FEET FROM THE NORTH LINE OF SAID HORTHWEST QUARTER, 722.77 FEET TO " POINT, CISTANCE OF

THENCE NORTH ALONG A LINE FORMING A RIGHT ANGLE MITH THE LAST DESCRIBED COURSE, A DISTANCE OF 30 FEET TO A POLIT ON SALD SOUTH LINE OF 159TH STREET;

THENCE WEST A DISTANCE OF 722.77 FEET TO THE POINT OF BEGINNING

H. PART OF THE MORTHWEST QUARTER OF SECTION 19, TOWNSHIP 36 HORTH, RANGE TT EAST OF THE THIRD PRINCIPAL MERIDIAN BEING THE NORTH 150 FEET OF THE SOUTH 600 FEET OF THE WEST 150 FEET OF THE EAST 810 FEET OF SAID QUARTER SECTION, ALL IN COOK COUNTY, ILLINOIS.

Coot County Clart's Office

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STREET ADDRESS:

96 River Oaks Center

Calumet City, Illinois 60409

P.I.N.s:

30-19-100-128

30-19-100-129

30-19-100-112

PREPARED BY AND MAIL TO:

CHAPMAN AND CUTLER
111 WEST MONROE STREET
CHICAGO, ILLINOIS 60690

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TO SUBORDINATION, NON-PISTORAND AND ATTORNOUS AGRESTICATION

DESCRIPTION OF LEASE DOCUMENTS AND LEASE TRIKE

- A. Date of Lease: May 7, 1946
- B. Partion:
 - (1) Levelord: Lapalle Mational Trust, N.A., successor trustee to Lapalle Mational Bank, Trustee under Trust No. 30703
 - (2) Tenant: Prown Group Retail, Inc., (successor in interest to Wohl Shoe Company)
- C. Amendments, Assignments, Subleases and Other Leases or Agreements:

Letter dated 12/14/89 res Extension of Lease Term Letter dated 7/31/88 8/14/92 Estoppel Gertificate

Parques Foothers

ID ATTORNSENT AGKERNENT

DARRY MAANA SHA RI

C/o/x/s O/ico

TREET ADDRESS

96 River Oaks Center Calumet City, Illinois 60409

PLNA

30-19-100-128 30-19-129-129

30-19-10-112

PARPARED D:
ALISON J. SHULDINER
GRAPMAN AND CUTLER
LII WEST NONROS STARET
GRIQAGO, ELLINOIS 60694.

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