

UNIFORM COMMERCIAL CODE -- FINANCING STATEMENT

FIXTURE FILING

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. **Submit filing fee.**
- If the space provided for any item(s) on this form is inadequate, the item(s) should be continued on additional sheets, preferably 8" x 11" or 8" x 14". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)

A New Dairy Company
1234 W. Randolph Street
Chicago, Illinois 60607

Secured Party(ies) and address(es)

National Security Bank of Chicago
1030 W. Chicago Avenue
Chicago, Illinois 60622

For Filing Officer
 (Date, Time, Number, and Filing Office)

93255460

ASSISTANT OF SECURED PARTY

1. This financing statement covers the following type (or items) of property:

See Exhibit "A" and Exhibit "B" attached hereto and by this reference incorporated herein.

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

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3. (If applicable) The above goods are to become fixtures on (The above timber is standing on . . .) (The above minerals or the like (including oil and gas,) or accounts will be financed at the wellhead or minehead of the well or mine located at . . .) (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest in records)

The name of a record owner is

DEPT. OF RECORDING

\$25.50

15444 TRAN 6804 06/07/95 10:59:00

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COOK COUNTY RECORDER

93255460

A New Dairy Company

Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

By: [Signature]
 Signature of (Debtor)
 (Secured Party)*

*Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered By UCC 9-402 (2)

FILING OFFICER COPY -- ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

FIXTURE FILING

October 2008

Property of Cook County Clerk's Office

10/20/08

10/20/08

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EXHIBIT "A"

All machinery, apparatus, equipment, fittings, fixtures and articles of personal property of every kind and nature whatsoever and replacements thereof, including, but without limiting the generality of the foregoing, all heating, lighting, laundry, incinerating and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention apparatus, elevators, escalators, stairs, awnings, screens, storm cabinets, partitions, ducts and compressors, furniture, carpets and garage equipment, now or at any time hereafter affixed to, attached to, placed upon or used or usable in any way in connection with the use, enjoyment, occupancy or operation of the buildings or other improvements on the Real Estate described in Exhibit "B", and all rents, issues and profits of said Real Estate, excepting therefrom any of the foregoing owned or belonging to any tenants of said real estate and used in the operation of their business; as well as, fire loss proceeds, condemnation awards and the rents, issues and profits of said property.

All easements, rights of way, strips and gores of land, vaults, streets, alleys, water rights, mineral rights, and rights used in connection with the Land or to provide a means of access to the Real Estate, and all tenements, hereditaments and appurtenances thereof and thereto pertaining or belonging, and all underground and overhead passageways and licenses in connection therewith.

All leasehold estates, right, title and interest of Debtor in any and all leases, subleases, management agreements, arrangements, concessions, agreements, written or oral, relating to the use and occupancy of the Real Estate and improvements or any portion thereof located thereon, now or hereafter existing or entered into.

All rents, issues and profits thereof for so long and during all such times as Debtor may be entitled thereto.

Any and all buildings and improvements now or hereafter erected on the Real Estate, including, but not limited to, the fixtures, attachments, appliances, equipment, machinery, and other articles attached to said buildings and improvements and all tangible personal property owned by Debtor now or any time hereafter located on or at the Real Estate or used in connection therewith, including, but not limited to, all goods, machinery, tools, equipment (including fire sprinklers and alarm systems, air conditioning, heating, boilers, refrigerating, electronic monitoring, water, lighting, power, sanitation, waste removal, entertainment, recreational, window or structural cleaning rigs, maintenance and all other equipment of every kind), lobby and all other indoor or outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets), furnishings, appliances, venetian blinds, partitions, chandeliers and other lighting fixtures and all other fixtures, apparatus, equipment, furniture, furnishings, all construction, architectural and engineering contracts, subcontracts and other agreements now or hereafter entered into by Debtor and pertaining to the construction of or remodeling to improvements on the Real Estate, plans and specifications and other tests or studies now or hereafter prepared in contemplation of constructing or remodeling improvements on the Real Estate, it being understood that the enumeration of any specific articles of property shall in no way result in or be held to exclude any items of property not specifically mentioned.

All the estate, interest, right, title, other claim or demand, including claims or demands with respect to the proceeds of insurance in effect with respect thereto, which Debtor now has or may hereinafter acquire in the Real Estate, and any and all awards made for the taking by eminent domain, or by any proceedings or purchase in lieu thereof, of the whole or any part of the Real Estate, including, without any limitation, and awards resulting from the change of grade of streets and awards for severance damages.

Lexis Document Services
135 S. LaSalle, Suite 1162
Chicago IL 60603

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EXHIBIT "B"

LOTS 24, 25 AND 26 (EXCEPT THAT PART THEREOF TAKEN FOR STREET) IN BLOCK 1 IN MAIGE AND HIGH'S ADDITION TO CHICAGO IN THE SOUTHWEST QUARTER OF SECTION 8, TOWNSHIP 25 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. 17-08-326-022 and 17-08-326-023 and 17-08-326-024

Property Address: 1234 W. Randolph Street, Chicago, IL 60607

Property of Cook County Clerk's Office

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