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Recording Requested By And
When Recorded Mail To:

93374859

Prepared By

Latham & Watkins

633 W. Fifth St.

Suite 4000

Los Angeles, CA 90071

Attn: Ane Cahill



DEPT-01 RECORDING \$25.50
T#6666 TRAM 3260 05/18/93 14:40:00
\$7117 \$ *-93-374859
COOK COUNTY RECORDER

(Space above this line for Recorder's use)

ASSIGNMENT OF THIRD CONSTRUCTION MORTGAGE,
ASSIGNMENT OF RENTS, SECURITY AGREEMENT AND FIXTURE
FILING (LEASEHOLD)

KNOW ALL MEN BY THESE PRESENTS, that NESTLÉ HOLDINGS, INC., a Delaware corporation, (the "Assignor") hereby sells, assigns, transfers and sets over unto STOUFFER HOTEL COMPANY, a Delaware corporation, its successors and assigns (the "Assignee"), that certain Third Construction Mortgage, Assignment of Rents, Security Agreement and Fixture Filing (Leasehold) (as amended, modified or rescated from time to time, "Mortgage") made by SHC CHICAGO HOTEL LIMITED PARTNERSHIP, an Ohio limited partnership ("Mortgagor") to STOUFFER HOTEL COMPANY dated as of August 1, 1990, securing the payment and performance of the obligations therein described, and all of its right, title and interest in and to the Premises described in said Mortgage as follows, to wit:

THE EAST 1/2, BY AREA, OF A TRACT OF LAND CONSISTING OF ALL LOTS AND ALL STREETS AND ALLEYS WITHIN ONE BLOCK 16 OF ORIGINAL TOWN OF CHICAGO IN THE EAST PART OF THE SOUTH EAST 1/4 OF SECTION 9, TOWNSHIP 35 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH A STRIP OF LAND, LYING EAST OF AND ADJOINING SAID BLOCK 16 AND WEST OF THE WEST LINE OF STATE STREET AS ESTABLISHED BY AN ACT OF THE LEGISLATURE OF THE STATE OF ILLINOIS, APPROVED MARCH 3, 1845, IN COOK COUNTY, ILLINOIS, BOUNDED AS FOLLOWS:

BEGINNING ON THE SOUTH LINE OF WACKER DRIVE, AT A POINT 161.73 FEET EAST OF THE INTERSECTION OF SAID SOUTH LINE WITH THE EAST LINE OF DEARBORN STREET; THENCE EAST ALONG SAID SOUTH LINE A DISTANCE OF 161.90 FEET, TO THE WEST LINE OF STATE STREET; THENCE SOUTH ALONG SAID WEST LINE, A DISTANCE OF 310.64 FEET TO THE NORTH LINE OF LAKE STREET; THENCE WEST ALONG SAID NORTH LINE, A DISTANCE OF 162.21 FEET, TO A POINT 161.72 FEET EAST OF THE INTERSECTION OF SAID NORTH LINE WITH THE EAST LINE OF SAID DEARBORN STREET; THENCE NORTH ALONG A STRAIGHT LINE PARALLEL WITH SAID EAST LINE OF DEARBORN STREET, A DISTANCE OF 311.25 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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which said Mortgage was filed on December 18, 1991 as document no. 91-666794 in the records of the Recorder of Deeds for Cook County, Illinois, and was assigned to the Assignor on December 29, 1992 as document no. 92-977594 in the records of the Recorder of Deeds for Cook County, Illinois.

The Assignment is made without representation, warranty or recourse of any kind by or to the Assignor. The Assignor hereby agrees and acknowledges that the Assignee shall have the full and exclusive right to enforce the Assignor's rights under said Mortgage as and when the Assignee shall deem necessary or appropriate.

Capitalized terms used and not otherwise defined herein are used with the meanings set forth in the Mortgage.

NESTLÉ HOLDINGS, INC.,
a Delaware corporation

By: 
Name: James H. Bell
Title: Senior Vice President

[Affix Corporate Seal]

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State of CALIFORNIA)
County of LOS ANGELES)

On MAY 13, 1993, before me, DAVID J. SATTLER,
Notary Public, personally appeared JAMES H. BALL,
personally know to me (or
proved to me on the basis of satisfactory evidence) to be the
person whose name is subscribed to the within instrument and
acknowledged to me that he/she executed the same in his/her
authorized capacity, and that by his/her signature on the
instrument the person or the entity upon behalf of which the
person acted, executed the instrument.

WITNESS my hand and official seal.

Signature

David J. Sattler

(Seal)

