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9-3-97
FIXTURE FILING

STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheet need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)

Secured Party(ies) and address(es)

LPZ Associates Limited
Partnership
3400 South Archer Avenue
Chicago, IL 60608

American National Bank and
Trust Company of Chicago
33 North LaSalle Street
Chicago, IL 60690

93397735

1. This financing statement covers the following types (or items) of property:

ASSIGNEE OF SECURED PARTY

"All equipment now or hereafter acquired and wherever located, including, but not limited to, installed equipment such as appliances, air conditioning, lighting fixtures, carpeting, drapes, and any other goods to be placed in and/or affixed to the improvements to be erected at 3400 South Archer Avenue, Chicago, IL, 60608

legally described as: SEE ATTACHED EXHIBIT A. Collateral is or includes fixtures.

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

The record owner of such real estate is LPZ Associates Limited Partnership.

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

Additional sheets presented

Filed with Recorder's Office of Cook County, Illinois.

By:

By:

Signature of Debtor

Signature of Secured Party

FILING OFFICER COPY — ALPHABETICAL

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402 (2)

This form of financing statement is approved by the Secretary of State.

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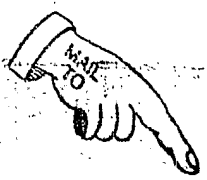
EXHIBIT A

LEGAL DESCRIPTION OF PREMISES:

LOTS 35, 36, 37, 38, 39, AND THE NORTHEAST 9 FEET OF LOT 40
IN GEORGE A. SEAVERN'S SUBDIVISION OF BLOCK 15 IN CANAL
TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 31, TOWNSHIP
39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN
COOK COUNTY, ILLINOIS. COMMONLY KNOWN AS 3400 SOUTH ARCHER
AVE., CHICAGO, ILLINOIS 60608

Property of Cook County Clerk's Office

93397735



PIN # 17-31-216-021
17-31-216-022
17-31-216-053
16-25-303-039

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