

RECORDER'S OFFICE

STATE OF ILLINOIS  
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT

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INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) in the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

For Filing Officer  
(Date, Time, Number, and Filing Office)

94427578

THIS STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)  
Chicago Steel & Wire, a Division  
of MCM Enterprises, Inc.  
510 South Oak Street  
Crawfordsville, Indiana 47933  
FEIN: 35-1667528

Secured Party(ies) and address(es)  
American National Bank and Trust Company  
of Chicago  
33 North LaSalle Street  
Chicago, Illinois 60690  
FEIN: 36-0727653

ASSIGNEE OF SECURED PARTY

1. This financing statement covers the following types (or items) of property:  
See Exhibit A attached hereto and made a part hereof  
See Exhibit C for additional collateral locations, attached hereto and made a part hereof  
(If collateral is crops) The above described crops are growing or are to be grown on:  
(Describe Real Estate)
2. ~~(If applicable) The above goods are to become fixtures on (The above described) (Strike what is inapplicable) (Describe Real Estate)~~  
~~or accounts will be financed at the warehouse or elsewhere of (The above described) (Strike what is inapplicable) (Describe Real Estate)~~  
See Exhibit B attached hereto and made a part hereof.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)  
The name of a record owner is  
See Exhibit C for the names of the record owners

Additional sheets presented. 5  
Filed with Recorder's Office of Cook County, Illinois.

Chicago Steel & Wire, A Division of MCM Enterprises, Inc.  
by [Signature]  
Signature of (Debtor) (Secured Party)\*

\*Signature of Debtor Required in Most Cases;  
Signature of Secured Party in Cases Covered By UCC 9-402 (2).

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EXHIBIT A TO FINANCING STATEMENT

Debtor:

Chicago Steel & Wire,  
a Division of MCM Enterprises, Inc.  
510 South Oak Street  
Crawfordsville, Indiana 47933

Secured Party:

American National Bank and  
Trust Company of Chicago  
33 North LaSalle Street  
Chicago, Illinois 60690

This Financing Statement covers all of the Debtor's right, title and interest in all personal property, whether now owned or existing or hereafter acquired or arising and regardless of where located including, without limitation, all of the following:

(i) Accounts, contract rights, General Intangibles, tax refunds, chattel paper, instruments, notes, letters of credit, documents, and documents of title;

(ii) Inventory;

(iii) All equipment and fixtures of Debtor, including without limitation, all machinery, motor vehicles, trucks, trailers, vessels, aircraft, and rolling stock, together with any and all additions, accessions, parts and appurtenances thereto, and replacements therefor;

(iv) Debtor's deposit accounts (general or special) with and credits and other claims against Secured Party, or any other financial institution with which Debtor maintains deposits;

(v) Debtor's monies, and any and all other property and interests in property of Debtor now or hereafter coming into the actual possession, custody or control of Secured Party or any agent or affiliate of Secured Party in any way or for any purpose (whether for safekeeping, deposit, custody, pledge, transmission, collection or otherwise);

(vi) real estate leases;

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(vii) insurance proceeds of or relating to any of the foregoing;

(viii) insurance proceeds relating to any key man life insurance policy covering the life of any director, officer, employee or former director, officer or employee of Debtor;

(ix) insurance proceeds relating to business interruption insurance;

(x) books and records relating to any of the foregoing;

(xi) all accessions and additions to, substitutions for, and replacements, of any of the foregoing (all of the items in subparts (i) - (xi), collectively, shall represent "Collateral"); and

(xii) all proceeds and products (of all or any of the

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Chicago, IL 60603  
135 South LaSalle, Suite 1162  
LEXIS Document Services



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(xii) all proceeds and products (of all or any of the property described in subparts (i) - (xi) above) of, and all other profits, rentals or receipts, in whatever form, arising from the collection, sale, lease, exchange, assignment, licensing or other disposition of, or realization upon, any Collateral including, without limitation, all claims of Debtor against third parties for loss of, damage to or destruction of, or for proceeds payable under, or unearned premiums with respect to, policies of insurance with respect to any Collateral, and any condemnation or requisition payments with respect to any Collateral, in each case whether now existing or hereafter arising.

Unless otherwise defined herein, all terms used herein that are defined in the Uniform Commercial Code as enacted in the State in which this Financing Statement is filed shall have the same meanings herein as are given to them in such Uniform Commercial Code.

"Account Debtor" shall mean the party who is obligated on or under an Account.

"Accounts" shall mean all present and future rights of Debtor to payment for goods sold or leased or for services rendered, which are not evidenced by instruments or chattel paper, and whether or not they have been earned by performance.

"General Intangibles" shall mean all choses in action, causes of action and all other intangible personal property of Debtor of every kind and nature (other than Accounts) now owned or hereafter acquired by Debtor, including, without limitation, corporate or other business records, inventions, designs, patents, patent applications, service marks, trademarks, trademark applications, trade names, trade styles, trade secrets, goodwill, registrations, computer software, operational manuals, product formulas, blueprints, drawings, copyrights, copyright applications, licenses, franchises, customer lists, tax refunds, tax refund claims, rights and claims against carriers and shippers, rights to indemnification and the like, wherever located, proceeds of insurance covering the lives of key employees on which Debtor is beneficiary, and any letter of credit, guaranty, security interest, lien rights or other security held by or granted to Debtor to secure payment by an Account Debtor.

"Inventory" shall mean any and all goods, including, without limitation, goods in transit, wheresoever located, whether now owned or hereafter acquired by Debtor, which are held for sale or lease, furnished under any contract of service or held as raw materials, work in process or supplies, and all materials used or consumed in Debtor's business, and shall include such property the sale or other disposition of which has given rise to Accounts and which has been returned to or repossessed or stopped in transit by Debtor.

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PARCEL 1

EXHIBIT B

THE SOUTH 143.03 FEET OF THE FOLLOWING TRACT OF LAND: A PORTION OF LAND FORMERLY INCLUDED IN NOTRE DAME ADDITION TO SOUTH CHICAGO, IN FRACTIONAL SECTION 7, SOUTH OF THE INDIAN BOUNDARY LINE, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND

NOW VACATED, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE EAST LINE OF TORRENCE AVENUE, 910 FEET NORTH OF THE INTERSECTION THEREOF WITH THE NORTH LINE OF EAST 103RD STREET THENCE NORTH ALONG SAID EAST LINE TO A POINT 250 FEET SOUTH OF THE SOUTH LINE OF EAST 100TH STREET; THENCE EAST AT RIGHT ANGLES TO THE EAST LINE OF TORRENCE AVENUE TO THE WEST LINE OF THE RAILROAD RIGHT OF WAY; THENCE SOUTH ALONG SAID RIGHT OF WAY LINE TO A POINT 910 FEET NORTH OF THE NORTH LINE OF EAST 103RD ST; THENCE WEST TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS

PARCEL 2:

A PARCEL OF LAND FORMERLY INCLUDED IN THE NOTRE DAME ADDITION TO SOUTH CHICAGO (NOW VACATED) IN FRACTIONAL SECTION 7, SOUTH OF THE INDIAN BOUNDARY LINE, TOWNSHIP 37 NORTH, RANGE 15, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AS FOLLOWS;

BEGINNING AT THE POINT OF INTERSECTION OF THE EAST LINE OF TORRENCE AVENUE, WITH THE NORTH LINE OF EAST 103RD ST. THENCE EAST ALONG SAID NORTH LINE 193 FEET MORE OR LESS TO THE WEST LINE OF THE RAILROAD RIGHT OF WAY THENCE NORTH ALONG SAID WEST LINE OF THE RAILROAD RIGHT OF WAY, 910 FEET THENCE WEST TO A POINT IN THE EAST LINE OF TORRENCE AVENUE 910 FEET NORTH OF THE INTERSECTION OF SAID EAST LINE WITH THE NORTH LINE OF EAST 103RD ST THENCE SOUTH ALONG SAID EAST LINE OF TORRENCE AVENUE TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS

PARCEL 3:

LOTS 1 TO 4 (EXCEPT THE EAST 100 FEET) IN BLOCK 32 IN NOTRE DAME ADDITION TO SOUTH CHICAGO, A SUBDIVISION OF THE SOUTH 3/4 OF FRACTIONAL SECTION 7 SOUTH OF INDIAN BOUNDARY LINE IN TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 4:

THE EAST 100 FEET OF LOTS 1, 2, 3, 4 AND ALL OF LOTS 5 TO 11 INCLUSIVE AND THE 20 FOOT ALLEY EAST AND ADJOINING SAID LOTS 1 TO 11 IN BLOCK 32 IN NOTRE DAME ADDITION TO SOUTH CHICAGO, A SUBDIVISION OF THE SOUTH 3/4 OF FRACTIONAL SECTION 7, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, SOUTH OF THE INDIAN BOUNDARY LINE IN COOK COUNTY, ILLINOIS

ALSO

PARCEL 5:

THAT PART OF LOTS 12 TO 17 INCLUSIVE AND THE 20 FOOT VACATED ALLEY EAST AND ADJOINING SAID LOTS 12 TO 17 IN BLOCK 32 IN NOTRE DAME ADDITION TO SOUTH CHICAGO, A SUBDIVISION OF THE SOUTH 3/4 OF FRACTIONAL SECTION 7, TOWNSHIP 37 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, SOUTH OF THE INDIAN BOUNDARY LINE, DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE EAST LINE OF SAID 20 FEET VACATED ALLEY A DISTANCE OF 106 FEET 4 1/2 INCHES NORTH OF THE SOUTH LINE OF LOT 21 EXTENDED EAST (BEING A POINT OF INTERSECTION OF THE SOUTH LINE OF THE

ONE STORY BRICK BUILDING EXTENDING EAST TO THE EAST LINE OF THE SAID VACATED 20 FEET ALLEY) THENCE WESTERLY ALONG THE SOUTH LINE OF SAID ONE STORY BRICK BUILDING AND EXTENDED EAST 20 FEET ALLEY A DISTANCE OF 76 FEET TO THE SOUTH WESTERN CORNER OF SAID BRICK BUILDING; THENCE NORTH ALONG THE WEST LINE OF SAID ONE STORY BRICK BUILDING A DISTANCE OF 61 FEET 8 INCHES TO THE NORTHWESTERLY CORNER OF SAID BRICK BUILDING; THENCE EAST ALONG THE NORTH LINE OF SAID ONE STORY BRICK BUILDING TO ITS INTERSECTION WITH THE WEST LINE OF AN ADJOINING CONCRETE BLOCK BUILDING; THENCE NORTH ALONG THE WEST LINE OF SAID CONCRETE BLOCK BUILDING A DISTANCE OF 38 FEET 10 INCHES TO A CORNER OF SAID CONCRETE BLOCK BUILDING EXTENDING WEST; THENCE WESTERLY ALONG THE SOUTHERN LINE OF SAID CONCRETE BLOCK BUILDING, A DISTANCE OF 25 FEET 9 INCHES TO ANOTHER CORNER OF SAID CONCRETE BLOCK BUILDING; THENCE NORTH ALONG THE WEST LINE OF SAID PORTION OF SAID CONCRETE BLOCK BUILDING A DISTANCE OF 24 FEET 9 INCHES TO ANOTHER CORNER OF SAID BUILDING (WHICH IS ALSO A CORNER OF A ONE STORY BRICK BUILDING); THENCE WESTERLY ALONG SAID SOUTH LINE OF SAID ONE STORY BRICK BUILDING, A DISTANCE OF 44 FEET 10 INCHES TO THE SOUTH WEST CORNER OF SAID ONE STORY BRICK BUILDING; THENCE 16 FEET 3 INCHES TO THE NORTH WEST CORNER, BEING THE NORTH LINE OF SAID ONE STORY BRICK BUILDING; THENCE WESTERLY ALONG THE NORTH LINE OF SAID ONE STORY BRICK BUILDING EXTENDED A DISTANCE OF 46 FEET 10 INCHES TO THE WEST LINE OF LOT 12 AFORESAID; THENCE NORTH ALONG THE WEST LINE OF SAID LOT 12 TO THE NORTH WEST CORNER OF SAID LOT 12; THENCE EAST ALONG THE NORTH LINE OF SAID LOT 12 AND CONTINUED ON THE NORTH LINE EXTENDED EAST TO THE INTERSECTION WITH THE EAST LINE OF SAID 20 FEET VACATED ALLEY; THENCE SOUTH ALONG THE EAST LINE OF THE VACATED ALLEY TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

Chicago Steel & Wire  
10257 So. Torrence

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P.I.N#:

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## LEGAL DESCRIPTION

**Parcel 1**

The South half of the Southeast quarter of the Northeast quarter of the Northeast quarter of Section 12, Township 38 North, Range 13 East of the Third Principal Meridian, (excepting from said South half the East 50 feet and the South 33 feet thereof) in Cook County, Illinois.

**Parcel 2**

Also the South half of the Southwest quarter of the Northeast quarter of the Northeast quarter of said Section 12, (excepting from said South half the South 33 feet thereof). Excepting from the above described property that part of the South half of the South half of the Northeast quarter of the Northeast quarter of said Section 12 described as follows:

Beginning at a point on the West line of said South half which is 33 feet North of the Southwest corner thereof, and running thence East along a line 33 feet North of and parallel to the South line of the South half a distance of 700 feet; thence Northwestwardly along a straight line to a point on the West line of said South half which is 294.43 feet North of said Southwest corner of said South half; thence South along the West line of said South half a distance of 261.43 feet to the point of beginning, in Cook County, Illinois.

**Parcel 3**

That part of the Northeast quarter of the Northeast quarter of Section 12, Township 38 North, Range 13 East of the Third Principal Meridian, in the City of Chicago, in the County of Cook, in the State of Illinois, more particularly described as follows:

Beginning at a point on the East line of said Section 12, 33 feet North of the South line of the Northeast quarter of the Northeast quarter of said Section 12; thence Westerly parallel with and 33 feet Northerly by rectangular measurement from said South line a distance of 250 feet to a point; thence South parallel with the East line of said Section 12 a distance of 20 feet to a point; thence East parallel to said South line a distance of 250 feet to the said East line of Section 12; thence North 20 feet to the point of beginning. Subject to the rights of the City to that portion lying within the limits of Western Avenue.

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**EXHIBIT C**

**ADDITIONAL COLLATERAL LOCATIONS**

**Record owner:  
MidStates Partnership**

**510 South Oak Street  
Crawfordsville, Indiana 47933**

**Record owner:  
MidStates Partnership**

**10257 S. Torrence Avenue  
Chicago, Illinois 60617**

**Record Owner:  
MCM Enterprises, Inc.**

**4840 S. Western Avenue  
Chicago, Illinois 60609**

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