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RECORDATION REQUESTED BY:

AmericanMidwest Bank & Trust
1600 West Lake Street
Melrose Park, IL 60160

WHEN RECORDED MAIL TO:

AmericanMidwest Bank & Trust
1600 West Lake Street
Melrose Park, IL 60160

SEND TAX NOTICES TO:

AmericanMidwest Bank & Trust
1600 West Lake Street
Melrose Park, IL 60160

94443866

DEPT-01 RECORDING \$23.50
T#0012 TRAN 1285 05/17/94 15:19:00
#9750 # SK #-94-443866
COOK COUNTY RECORDER

SPACE ABOVE THIS LINE IS FOR RECORDER'S USE ONLY

AMERICANMIDWESTBANK
17th Avenue at Lake Street
Melrose Park, IL 60160

MODIFICATION OF MORTGAGE

THIS MODIFICATION OF MORTGAGE IS DATED NOVEMBER 1, 1992, BETWEEN AmericanMidwest Bank & Trust F/K/A Melrose Park Bank & Trust, as Trustee, (referred to below as "Grantor"), whose address is 1600 W. Lake St., Melrose Park, IL 60160; and AmericanMidwest Bank & Trust (referred to below as "Lender"), whose address is 1600 West Lake Street, Melrose Park, IL 60160.

MORTGAGE. Grantor and Lender have entered into a mortgage dated January 16, 1987 (the "Mortgage") recorded in Cook County, State of Illinois as follows:

Recorded November 18, 1987 as document no. 87617839 in Cook County Illinois.

REAL PROPERTY DESCRIPTION. The Mortgage covers the following described real property (the "Real Property") located in Cook County, State of Illinois:

The East 100 feet (measured on the North Line) except the North 125 feet of that part of the West 1/2 of the Southeast 1/4 of section 5, Township 39 North, Range 12, East of the Third Principal Meridian, commencing at the Northwest corner of said 1/4 Section running the East 9 chains and 75 links thence South 7 Chains and 8 links to middle of Chicago and Elgin Road (now known as Lake Street) thence In a Northwesterly direction along the middle of said road 10 chains and 63 links to 1/2 Section line; thence North 3 chains and 18 links to the point of beginning, in Cook County, Illinois.

The Real Property or its address is commonly known as 470-03 W. Lake St., Melrose Park, IL 60160. The Real Property tax identification number is 15-05-400-020.

MODIFICATION. Grantor and Lender hereby modify the Mortgage as follows:

To extend the maturity date on this mortgage from November 1, 1992 to April 1, 1996.

CONTINUING VALIDITY. Except as expressly modified above, the terms of the original Mortgage shall remain unchanged and in full force and effect. Consent by Lender to this Modification does not waive Lender's right to require strict performance of the Mortgage as changed above nor obligate Lender to make any future modifications. Nothing in this Modification shall constitute a satisfaction of the promissory note or other credit agreement secured by the Mortgage (the "Note"). It is the intention of Lender to retain as liable all parties to the Mortgage and all parties, makers and endorsers to the Note, including accommodation parties, unless a party is expressly released by Lender in writing. Any maker or endorser, including accommodation makers, shall not be released by virtue of this Modification. If any person who signed the original Mortgage does not sign this Modification, then all persons signing below acknowledge that this Modification is given conditionally, based on the representation to Lender that the non-signing person consents to the changes and provisions of this Modification or otherwise will not be released by it. This waiver applies not only to any initial extension or modification, but also to all such subsequent actions.

EACH GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS MODIFICATION OF MORTGAGE, AND EACH GRANTOR AGREES TO ITS TERMS. BORROWER IS EXECUTING THIS MODIFICATION, NOT PERSONALLY BUT AS TRUSTEE UNDER THE TRUST AGREEMENT DESCRIBED AS TRUST #6002 AND DATED SEPTEMBER 21, 1987.

BORROWER:

AmericanMidwest Bank & Trust F/K/A Melrose Park Bank & Trust As Trustee and not personally.

By: *[Signature]*
Vice President

By: *[Signature]*
Assistant Secretary

Executed and delivered by the AmericanMidwest Bank, not in its individual capacity, but solely in the capacity herein described for the purpose of binding the herein described property, and subject to the express condition, anything herein to the contrary notwithstanding, that no personal liability or responsibility is assumed by the AmericanMidwest Bank, by virtue hereof, all such personal liability, if any being expressly waived and released by all other parties hereto, and those claiming by, through or under them.

LENDER:

AmericanMidwest Bank & Trust

By: *[Signature]*
Authorized Officer

CORPORATE ACKNOWLEDGMENT

STATE OF Illinois)
) SS
COUNTY OF COOK)

On this 3rd. day of May, 19 94, before me, the undersigned Notary Public, personally appeared . . . Vice President; and . . . Assistant Secretary of AmericanMidwest Bank & Trust F/K/A Melrose Park Bank & Trust, and known to me to be authorized agents of the corporation that executed the Modification of Mortgage and acknowledged the Modification to be the free and voluntary act and deed of the corporation, by authority of its Bylaws or by resolution of its board of directors, for the uses and purposes therein mentioned, and on oath stated that they are authorized to execute this Modification and in fact executed the Modification on behalf of the corporation.

By *[Signature]* Residing at 1600 W. Lake Street
Melrose Park, IL 60160

Notary Public in and for the State of Illinois My commission expires _____

"OFFICIAL SEAL"
ELIZABETH CORDOVA
Notary Public, State of Illinois
My Commission Expires 4/29/98

[Handwritten initials]

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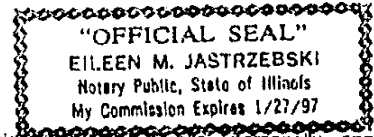
Property of Cook County Clerk's Office

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LENDER ACKNOWLEDGMENT

STATE OF Illinois)
) ss
COUNTY OF Cook)



On this 3rd day of May, 1994, before me, the undersigned Notary Public, personally appeared Kathleen T. Hardy and known to me to be the authorized agent for the Lender that executed the within and foregoing instrument and acknowledged said instrument to be the free and voluntary act and deed of the said Lender, duly authorized by the Lender through its board of directors or otherwise, for the uses and purposes therein mentioned, and on oath stated that he or she is authorized to execute this said instrument and that the seal affixed is the corporate seal of said Lender.

By Eileen M. Jastrzebski Residing at 1600 W. Lake St., Melrose Park, IL
Notary Public in and for the State of Illinois My commission expires 1/27/97

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