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STATE OF ILLINOIS
 UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-2 **94468196**

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
 (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

Surf & Turf, Inc., an Illinois
 Corporation
 226 West Kinzie
 Chicago, Illinois 60610

State & Kinzie Associates, Inc.
 400 North State Street
 2nd Floor
 Chicago, Illinois 60610

94468196

1. This financing statement covers the following types (or items) of property:

See Exhibit "B" Attached Hereto

ASSIGNEE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on:
 (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on ~~(The above timber is standing on ...)~~ ~~(The above minerals or the title (including oil and gas) or interests will be financed or the wellhead or minehead of the well or mine located on ...)~~ (Strike what is inapplicable)
 (Describe Real Estate) See Exhibit "A" Attached Hereto

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)

The name of a record owner is American National Bank and Trust Company, as Trustee under Trust Agreement dated October 8, 1992 and known as Trust Number 116061-00

4. Products of Collateral are also covered.

See Attached Affidavit

3 Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

By: 
 Signature of (Debtor)

By: _____
 (Secured Party)*

*Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered By UCC §9-402 (2)

FILING OFFICER COPY—ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-2 — REV. 11-75

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ADDENDUM NUMBER ONE (1)

DEBTOR:

SURF & TURF, INC., an Illinois corporation

By: [Signature]
Its: pres

ATTEST:

By: _____
Its: _____

SECURED PARTY

STATE & KINZIE ASSOCIATES, INC., an Illinois corporation

By: [Signature]
Its: V.P.

ATTEST:

By: [Signature]
Its: TREASURER

Property of Cook County Clerk's Office

glp/misc/surf.ucc



D. SWAD
LAW OFFICES OF
SCHAIN, FERREL & BURNEY, LTD.
SUITE 1910
222 NORTH LA SALLE STREET
CHICAGO, ILLINOIS 60601-1102

94468196

. DEPT-01 RECORDING 129.50
. T37777 TRAM 1708 05/25/94 11:47:00
. 10581 + DW * -94-468196
. COOK COUNTY RECORDER

29 50
2/26

UNOFFICIAL COPY

Property of Cook County Clerk's Office

11/11/11

LAW OFFICE OF
JAMES P. HANCOCK & ASSOCIATES, P.C.
SUITE 1000
200 NORTH LA SALLE STREET
CHICAGO, ILLINOIS 60601-3000

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ADDITIONAL PAGE 1 OF 2

EXHIBIT "A"

LEGAL DESCRIPTION

THE DEMISED PREMISES IS COMMONLY KNOWN AS 400 NORTH STATE STREET, CHICAGO, NORTH TOWNSHIP, COOK COUNTY, ILLINOIS AND IS LEGALLY DESCRIBED AS:

1. LOT 2 IN BLOCK 3 IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; AND
2. LOT 2 IN BLOCK 1 IN WOLCOTT'S ADDITION TO CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PERMANENT INDEX NUMBERS: 17-09-242-019

COMMONLY KNOWN AS: 400 NORTH STATE STREET
CHICAGO, ILLINOIS 60610

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ADDITIONAL PAGE 2 OF 2

EXHIBIT B DESCRIPTION OF COLLATERAL

All machinery, fixtures, furniture, heating and air-conditioning equipment, electrical equipment and other articles, equipment, personal property and fixtures of every kind and nature and all building materials (whether or not affixed) and all replacements and renewals of all or any of the foregoing, now or hereafter owned by Debtor and located at or used or useful in connection with the operation of the real estate described in Exhibit A hereto (the "Real Estate"), or used or useful in connection with the renting or maintenance of the Real Estate or intended to be incorporated in the improvements upon the Real Estate. All "Collateral" as defined in the security agreement contained in Section 2.06 of that certain Lease Agreement dated November 5, 1993 by and between American National Bank and Trust Company of Chicago, not individually, but as Trustee under Trust Agreement dated October 8, 1992 and known as Trust number 116061-00 and State & Kinzie Associates, Inc., an Illinois corporation (collectively "Landlord") and Surf & Turf, Inc., an Illinois corporation ("Tenant").

Any and all revenues, receivables, income and accounts now owned or at any time acquired and arising from, out of or in connection with the Real Estate and the businesses and operations conducted on the Real Estate.

Any and all goods, tangible and intangible personal property of any kind, nature or description (including without limitation, any and all accounts, contract rights, franchises, licenses, permits, documents, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise), and any and all replacements and substitutions thereof or therefor, arising from or out of the Real Estate.

Any monies on deposit for the payment of real estate taxes or special assessments against the Real Estate, or for the payment of premiums on policies of fire or other hazard insurance covering the collateral described herein or the Real Estate and all proceeds of any award or claims for damages for any of the collateral described herein or the Real Estate taken or damaged under the power of eminent domain, by condemnation or due to casualty loss, and all rents, issues and profits of and from the Real Estate.

Any and all additions and accessories to all of the foregoing and any and all proceeds, renewals, replacements and substitutions of all of the foregoing.

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