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## EXHIBIT "A"

This financing statement covers the following types (or items) of property:

All of Debtor's buildings, equipment, fixtures, improvements, building supplies and materials and personal property now or hereafter attached to, located in, placed in or necessary to the use and operation of the improvements on the real property described in Exhibit "B" attached hereto (the "Real Property") including, but without being limited to all machinery, fittings, fixtures, apparatus, equipment or articles used to supply heating, gas, electricity, air conditioning, water, light, disposal, power, refrigeration, ventilation, and fire and sprinkler protection, as well as all elevators, escalators, overhead cranes, hoists and assists, and the like, and all furnishings, supplies, draperies, maintenance and repair equipment, floor coverings, screens, storm windows, blinds, awnings, shrubbery and plants (it being understood that the enumeration of any specific articles of property shall in no way be held to exclude any items of property not specifically enumerated), as well as renewals, replacements, proceeds, additions, accessories, increases, parts, fittings, insurance payments, awards and substitutes thereof, together with all interest of Debtor in any such items hereafter acquired; but excluding therefrom the trade fixtures, inventory and removable personal property of any tenant or licensee of the Real Property; and

All rents, leases and profits now due or which may hereafter become due under or by virtue of any lease, license, sublease, or agreement, whether written or verbal, for the use or occupancy of the Real Property or any part thereof; and

All awards or compensation made by any governmental or other lawful authorities for the taking or damaging by eminent domain of the whole or any part of the Real Property, including any awards for a temporary taking, change of grade of streets or taking of access.

All right, title and interest of Debtor in and to all construction contracts, subcontracts, architectural agreements, engineering contracts, service contracts, maintenance contracts, construction and other governmental consents, permits and licenses, surveys, plans, specifications, warranties, guaranties, townhome declarations, budgets and property reports and all amendments, modifications, supplements, general conditions and addenda thereto, which Debtor has, may have or may subsequently, directly or indirectly enter into, obtain or acquire in connection with the improvement, ownership, operation or maintenance of the Property.

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For purposes of this Financing Statement, the Property shall be deemed to refer to the real estate legally described in Exhibit "B" attached to this Financing Statement.

BARRYMORE CORP., an Illinois corporation

By: Joseph J. Reina  
Its: PRESIDENT

ATTEST:

Alvine Spreng  
Secretary

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THIS DOCUMENT PREPARED BY  
AND SHOULD BE RETURNED TO:

Bruce A. Salk, Esq.  
Cohen, Cohen & Salk, P.C.  
630 Dundee Road, Suite 120  
Northbrook, Illinois 60062



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00094492074

## EXHIBIT "B"

### Legal Description

PIN NOS:           14-29-215-002 (LOT 21)  
                    14-29-215-003 (LOT 22)  
                    14-29-215-004 (LOT 23)

ADDRESS.           2951-55 N. Racine, Chicago, Illinois 60657

#### LEGAL DESCRIPTION:

Lot 21, 22 and 23 in Charles Kemnitz' Subdivision of the North Half of Block 2 in the subdivision of Out Lot 6 in Canal Trustee's Subdivision of the East Half of Section 29, Township 40 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

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14-092074